

TDK Corporation  
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**Contact;**

TDK Corporation(Tokyo)

Corporate Communications Department

Tatsuhiko Atsumi

+81(3)5201-7102

**Consolidated results (U.S. GAAP) for the 9-month-period of FY March 2009**

**Summary (April 1, 2008 - December 31, 2008)**

Term Item	The 9-month-period of FY2008 (April 1, 2007 - Dec. 31, 2007)		The 9-month-period of FY2009 (April 1, 2008 - December 31, 2008)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	658,430	100.0	588,316	100.0	6,465,011	(70,114)	-10.6
Operating income	73,862	11.2	9,272	1.6	101,890	(64,590)	-87.4
Income (loss) before income taxes	77,002	11.7	(303)	-0.1	(3,330)	(77,305)	-
Net income (loss)	56,339	8.6	(2,449)	-0.4	(26,912)	(58,788)	-
Per common share :							
Net income (loss) / Basic	Yen 433.55		Yen (18.99)		U.S.\$ (0.21)		
Net income (loss) / Diluted	Yen 433.06		Yen (18.99)		U.S.\$ (0.21)		
Capital expenditures	58,842	-	86,783	-	953,659	27,941	47.5
Depreciation and amortization	50,696	7.7	61,189	10.4	672,407	10,493	20.7
Research and development	40,993	6.2	42,952	7.3	472,000	1,959	4.8
Result of financial income	6,833	-	2,131	-	23,418	(4,702)	-68.8
Ratio of overseas production	70.0%	-	75.3%	-	-		
Number of employees	58,718	-	74,071	-	-		

**3rd quarter consolidated results  
(October 1, 2008 - December 31, 2008)**

Term Item	3Q of FY2008 (Oct. 1, 2007 - Dec. 31, 2007)		3Q of FY2009 (October 1, 2008 - December 31, 2008)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	225,342	100.0	191,779	100.0	2,107,462	(33,563)	-14.9
Operating income (loss)	26,717	11.9	(5,109)	-2.7	(56,143)	(31,826)	-
Income (loss) before income taxes	28,640	12.7	(15,129)	-7.9	(166,253)	(43,769)	-
Net income (loss)	21,713	9.6	(14,317)	-7.5	(157,330)	(36,030)	-
Per common share :							
Net income (loss) / Basic	Yen 167.39		Yen (111.00)		U.S.\$ (1.22)		
Net income (loss) / Diluted	Yen 167.25		Yen (111.00)		U.S.\$ (1.22)		
Capital expenditures	20,600	-	19,067	-	209,527	(1,533)	-7.4
Depreciation and amortization	17,584	7.8	22,365	11.7	245,769	4,781	27.2
Research and development	13,942	6.2	15,803	8.2	173,659	1,861	13.3
Result of financial income	2,160	-	232	-	2,549	(1,928)	-89.3
Ratio of overseas production	73.0%	-	77.6%	-	-		

**Note:**

U.S.\$1=Yen 91, for convenience only.