

**6) Statements of income****[1st half results]**

Item	Term	1H of FY2008 (April 1, 2007 - Sep. 30, 2007)		1H of FY2009 (April 1, 2008 - Sep. 30, 2008)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		433,088	100.0	396,537	100.0	3,812,856	(36,551)	-8.4
Cost of sales		318,318	73.5	307,556	77.6	2,957,269	(10,762)	-3.4
Gross profit		114,770	26.5	88,981	22.4	855,587	(25,789)	-22.5
Selling, general and administrative expenses		82,547	19.1	74,600	18.8	717,308	(7,947)	-9.6
Gain on business transfer to Imation Corp.		(14,922)	-3.5	-	-	-	14,922	-
Operating income		47,145	10.9	14,381	3.6	138,279	(32,764)	-69.5
Other income (deductions):								
Interest and dividend income		4,744		2,177		20,933	(2,567)	
Interest expense		(71)		(278)		(2,673)	(207)	
Foreign exchange gain (loss)		(1,996)		(1,758)		(16,904)	238	
Other-net		(1,460)		304		2,923	1,764	
Total other income (deductions)		1,217	0.3	445	0.1	4,279	(772)	-63.4
Income before income taxes		48,362	11.2	14,826	3.7	142,558	(33,536)	-69.3
Income taxes		13,373	3.1	3,238	0.8	31,135	(10,135)	-75.8
Income before minority interests		34,989	8.1	11,588	2.9	111,423	(23,401)	-66.9
Minority interests		363	0.1	(280)	-0.1	(2,692)	(643)	-
Net income		34,626	8.0	11,868	3.0	114,115	(22,758)	-65.7

**[2nd quarter results]**

Item	Term	2Q of FY2008 (July 1, 2007 - Sept. 30, 2007)		2Q of FY2009 (July 1, 2008 - Sep. 30, 2008)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		226,389	100.0	205,914	100.0	1,979,942	(20,475)	-9.0
Cost of sales		167,686	74.1	159,141	77.3	1,530,202	(8,545)	-5.1
Gross profit		58,703	25.9	46,773	22.7	449,740	(11,930)	-20.3
Selling, general and administrative expenses		42,609	18.8	37,785	18.3	363,317	(4,824)	-11.3
Gain on business transfer to Imation Corp.		(14,922)	-6.6	-	-	-	14,922	-
Operating income		31,016	13.7	8,988	4.4	86,423	(22,028)	-71.0
Other income (deductions):								
Interest and dividend income		2,304		1,059		10,183	(1,245)	
Interest expense		(43)		(199)		(1,914)	(156)	
Foreign exchange gain (loss)		(3,631)		(1,060)		(10,192)	2,571	
Other-net		(1,465)		461		4,433	1,926	
Total other income (deductions)		(2,835)	-1.3	261	0.1	2,510	3,096	-
Income before income taxes		28,181	12.4	9,249	4.5	88,933	(18,932)	-67.2
Income taxes		9,322	4.1	1,898	0.9	18,250	(7,424)	-79.6
Income before minority interests		18,859	8.3	7,351	3.6	70,683	(11,508)	-61.0
Minority interests		255	0.1	(71)	-0.0	(682)	(326)	-
Net income		18,604	8.2	7,422	3.6	71,365	(11,182)	-60.1

**Note:**

U.S.\$1=Yen 104, for convenience only.