

TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 2nd quarter of FY March 2009

Summary (April 1, 2008 - September 30, 2008)

| Term Item | 1H of FY2008 (April 1, 2007 - Sep. 30, 2007) | | 1H of FY2009 (April 1, 2008 - September 30, 2008) | | | Change | | |
|-------------------------------|---|-------|--|-------|--------------------|----------------|-----------|--|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) | |
| Net sales | 433,088 | 100.0 | 396,537 | 100.0 | 3,812,856 | (36,551) | -8.4 | |
| Operating income | 47,145 | 10.9 | 14,381 | 3.6 | 138,279 | (32,764) | -69.5 | |
| Income before income taxes | 48,362 | 11.2 | 14,826 | 3.7 | 142,558 | (33,536) | -69.3 | |
| Net income | 34,626 | 8.0 | 11,868 | 3.0 | 114,115 | (22,758) | -65.7 | |
| Per common share : | | | | | | | | |
| Net income / Basic | Yen 266.16 | | Yen 92.02 | | U.S.\$ 0.88 | | | |
| Net income / Diluted | Yen 265.81 | | Yen 91.97 | | U.S.\$ 0.88 | | | |
| Capital expenditures | 38,242 | - | 67,716 | - | 651,115 | 29,474 | 77.1 | |
| Depreciation and amortization | 33,112 | 7.6 | 38,824 | 9.8 | 373,308 | 5,712 | 17.3 | |
| Research and development | 27,051 | 6.2 | 27,149 | 6.8 | 261,048 | 98 | 0.4 | |
| Result of financial income | 4,673 | - | 1,899 | - | 18,260 | (2,774) | -59.4 | |
| Ratio of overseas production | 68.5% | - | 74.2% | - | - | | | |
| Number of employees | 58,170 | - | 65,243 | - | - | | | |

Note:

U.S.\$1=Yen 104, for convenience only.