

TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 1st Half of FY March 2008

Summary (April 1, 2007 - September 30, 2007)

Term Item	The first half of FY2007 (April 1, 2006 - Sep. 30, 2006)		The first half of FY2008 (April 1, 2007 - Sep. 30, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	424,838	100.0	433,088	100.0	3,765,983	8,250	1.9
Operating income	38,264	9.0	47,145	10.9	409,957	8,881	23.2
Income before income taxes	41,329	9.7	48,362	11.2	420,539	7,033	17.0
Net income	29,622	7.0	34,626	8.0	301,096	5,004	16.9
Total assets	959,412	-	987,700	-	8,588,696	28,288	
Total stockholders' equity	725,157	-	743,918	-	6,468,852	18,761	
Per common share:							
Net income / Basic	Yen 223.89		Yen 266.16		U.S.\$ 2.31		
Net income / Diluted	Yen 223.66		Yen 265.81		U.S.\$ 2.31		
Stockholders' equity	Yen 5,479.51		Yen 5,768.87		U.S.\$ 50.16		
Capital expenditures	35,980	-	38,242	-	332,539	2,262	6.3
Depreciation and amortization	30,884	7.3	33,112	7.6	287,930	2,228	7.2
Research and development	23,780	5.6	27,051	6.2	235,226	3,271	13.8
Result of financial income	2,919	-	4,673	-	40,635	1,754	60.1
Ratio of overseas production	63.6%	-	68.5%	-	-		
Number of employees	53,975	-	58,170	-	-		
Average rate for the period							
US\$=Yen	Yen 115.38		Yen 119.40				
Euro=Yen	Yen 146.01		Yen 162.33				

(Sales breakdown)

Term Product	The first half of FY2007 (April 1, 2006 - Sep. 30, 2006)		The first half of FY2008 (April 1, 2007 - Sep. 30, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Electronic materials and components	376,707	88.7	398,421	92.0	3,464,531	21,714	5.8
Electronic materials	98,713	23.2	102,766	23.7	893,618	4,053	4.1
Electronic devices	96,582	22.7	104,436	24.1	908,139	7,854	8.1
Recording devices	154,055	36.3	156,920	36.3	1,364,522	2,865	1.9
Other electronic components	27,357	6.5	34,299	7.9	298,252	6,942	25.4
Recording media	48,131	11.3	34,667	8.0	301,452	(13,464)	-28.0
Total sales	424,838	100.0	433,088	100.0	3,765,983	8,250	1.9
Overseas sales	341,901	80.5	356,821	82.4	3,102,791	14,920	4.4

Note:

U.S.\$1=Yen 115, for convenience only.

**2nd quarter Consolidated results
(July 1, 2007 - September 30, 2007)**

Term Item	The 2nd quarter of FY2007 (July 1, 2006 - Sep. 30, 2006)		The 2nd quarter of FY2008 (July 1, 2007 - Sep. 30, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	221,198	100.0	226,389	100.0	1,968,600	5,191	2.3
Operating income	20,249	9.2	31,016	13.7	269,704	10,767	53.2
Income before income taxes	23,380	10.6	28,181	12.4	245,052	4,801	20.5
Net income	16,346	7.4	18,604	8.2	161,774	2,258	13.8
Per common share:							
Net income / Basic	Yen 123.53		Yen 144.09		U.S.\$ 1.25		
Net income / Diluted	Yen 123.41		Yen 143.91		U.S.\$ 1.25		

(Sales breakdown)

Term Product	The 2nd quarter of FY2007 (July 1, 2006 - Sep. 30, 2006)		The 2nd quarter of FY2008 (July 1, 2007 - Sep. 30, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Electronic materials and components	196,576	88.9	212,975	94.1	1,851,957	16,399	8.3
Electronic materials	51,047	23.1	53,063	23.4	461,417	2,016	3.9
Electronic devices	50,231	22.7	54,455	24.1	473,522	4,224	8.4
Recording devices	80,267	36.3	86,504	38.2	752,209	6,237	7.8
Other electronic components	15,031	6.8	18,953	8.4	164,809	3,922	26.1
Recording media	24,622	11.1	13,414	5.9	116,643	(11,208)	-45.5
Total sales	221,198	100.0	226,389	100.0	1,968,600	5,191	2.3
Overseas sales	179,242	81.0	189,065	83.5	1,644,043	9,823	5.5

Note:

U.S.\$1=Yen 115, for convenience only.