

TDK Corporation  
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**Contact;**

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## Consolidated results (U.S. GAAP) for FY March 2007

### I. Consolidated

#### I-1) Summary (April 1, 2006 - March 31, 2007)

Term Item	FY2006 (April 1, 2005 - March 31, 2006)		FY2007 (April 1, 2006 - March 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	795,180	100.0	862,025	100.0	7,305,297	66,845	8.4
Operating income	60,523	7.6	79,590	9.2	674,492	19,067	31.5
Income from continuing operations before income taxes	66,103	8.3	88,665	10.3	751,398	22,562	34.1
Income from continuing operations	44,411	5.6	70,125	8.1	594,280	25,714	57.9
Net income	44,101	5.5	70,125	8.1	594,280	26,024	59.0
Total assets	923,503	-	989,304	-	8,383,932	65,801	
Total stockholders' equity	702,419	-	762,712	-	6,463,661	60,293	
Per common share :							
Net income / Basic	Yen 333.50		Yen 529.88		U.S.\$ 4.49		
Net income / Diluted	Yen 333.20		Yen 529.29		U.S.\$ 4.49		
Stockholders' equity	Yen 5,310.62		Yen 5,759.18		U.S.\$ 48.81		
Capital expenditures	73,911	-	70,440	-	596,949	(3,471)	-4.7
Depreciation and amortization	58,540	7.4	65,337	7.6	553,703	6,797	11.6
Research and development	45,528	5.7	50,058	5.8	424,220	4,530	9.9
Result of financial income	3,456	-	6,825	-	57,839	3,369	97.5
Ratio of overseas production	61.7%	-	62.2%	-	-		
Number of employees	53,923	-	51,614	-	-		
Average rate for the period							
US\$=Yen	Yen 113.32		Yen 116.97				
Euro=Yen	Yen 137.83		Yen 150.02				

#### (Sales breakdown)

Term Product	FY2006 (April 1, 2005 - March 31, 2006)		FY2007 (April 1, 2006 - March 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Electronic materials and components	687,750	86.5	758,821	88.0	6,430,687	71,071	10.3
Electronic materials	180,766	22.7	199,243	23.1	1,688,500	18,477	10.2
Electronic devices	154,680	19.5	198,199	23.0	1,679,653	43,519	28.1
Recording devices	315,928	39.7	304,822	35.4	2,583,237	(11,106)	-3.5
Other electronic components	36,376	4.6	56,557	6.5	479,297	20,181	55.5
Recording media	107,430	13.5	103,204	12.0	874,610	(4,226)	-3.9
Total sales	795,180	100.0	862,025	100.0	7,305,297	66,845	8.4
Overseas sales	621,522	78.2	690,673	80.1	5,853,161	69,151	11.1

**Note:**

U.S.\$1=Yen 118, for convenience only.