## **II. Non-Consolidated**

## II-1) Summary

## Non-Consolidated results (April 1, 2006 - September 30, 2006)

| Term                       | The first half of FY2007        |       |                    | The first half of FY2006        |       | Change         |           |
|----------------------------|---------------------------------|-------|--------------------|---------------------------------|-------|----------------|-----------|
|                            | (April 1, 2006 - Sep. 30, 2006) |       |                    | (April 1, 2005 - Sep. 30, 2005) |       |                |           |
| Item                       | (Yen millions)                  | %     | (U.S.\$ thousands) | (Yen millions)                  | %     | (Yen millions) | Change(%) |
| Net sales                  | 171,459                         | 100.0 | 1,453,042          | 163,096                         | 100.0 | 8,363          | 5.1       |
| Operating income           | 8,226                           | 4.8   | 69,711             | 5,854                           | 3.6   | 2,372          | 40.5      |
| Current income             | 16,611                          | 9.7   | 140,771            | 16,364                          | 10.0  | 247            | 1.5       |
| Net income (loss)          | 10,513                          | 6.1   | 89,093             | (1,303)                         | -0.8  | 11,816         | -         |
| Per common share:          |                                 |       |                    |                                 |       |                |           |
| Net income(loss) / Basic   | Yen 79.46                       |       | U.S.\$ 0.67        | Yen (9.86)                      |       |                |           |
| Net income(loss) / Diluted | Yen 79.38                       |       | U.S.\$ 0.67        | Yen -                           |       |                |           |
| Dividends per share        | Yen 50.00                       |       | U.S.\$ 0.42        | Yen 40.00                       |       |                |           |

## Notes:

- Any portion less than Yen one million is disregarded, the same being applicable hereinafter.
  U.S.\$1=Yen 118(U.S. dollar translation is added herein solely for convenience of readers outside Japan.)
- 2. The figures for net income per common share are calculated based upon the weighted average number of shares of common stock (the total outstanding number).
- 3. The figure for diluted net income per common share for last halfyear is not stated because of net loss per share.

(Sales breakdown)

| Term                                | The first half of FY2007        |       |                    | The first half of FY2006        |       | Change         |           |
|-------------------------------------|---------------------------------|-------|--------------------|---------------------------------|-------|----------------|-----------|
|                                     | (April 1, 2006 - Sep. 30, 2006) |       |                    | (April 1, 2005 - Sep. 30, 2005) |       |                |           |
| Product                             | (Yen millions)                  | %     | (U.S.\$ thousands) | (Yen millions)                  | %     | (Yen millions) | Change(%) |
| Electronic materials and components | 156,593                         | 91.3  | 1,327,059          | 143,762                         | 88.1  | 12,831         | 8.9       |
| Electronic materials                | 78,487                          | 45.7  | 665,144            | 68,076                          | 41.7  | 10,411         | 15.3      |
| Electronic devices                  | 50,038                          | 29.2  | 424,050            | 45,577                          | 28.0  | 4,461          | 9.8       |
| Recording devices                   | 13,127                          | 7.7   | 111,245            | 19,144                          | 11.7  | (6,017)        | -31.4     |
| Other electronic components         | 14,941                          | 8.7   | 126,618            | 10,963                          | 6.7   | 3,978          | 36.3      |
| Recording media                     | 14,865                          | 8.7   | 125,974            | 19,333                          | 11.9  | (4,468)        | -23.1     |
| Total sales                         | 171,459                         | 100.0 | 1,453,042          | 163,096                         | 100.0 | 8,363          | 5.1       |
| Overseas sales                      | 108,072                         | 63.0  | 915,864            | 99,932                          | 61.3  | 8,140          | 8.1       |

Note:

U.S.\$1 = Yen 118, for convenience only.