

II-3) Balance sheets (Non-Consolidated)

| ASSETS | | | | | | | |
|--------------------------------------|------|----------------------|--------------|--------------------|----------------------|--------------|--------------------------|
| Item | Term | As of March 31, 2005 | | | As of March 31, 2004 | | Change (Yen millions) |
| | | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | % | |
| Current assets | | 272,300 | 50.5 | 2,544,859 | 261,758 | 49.8 | 10,542 |
| Cash | | 64,882 | | 606,373 | 59,450 | | 5,432 |
| Marketable securities | | 25,697 | | 240,158 | 15,398 | | 10,299 |
| Trade receivables | | 82,089 | | 767,186 | 82,464 | | (375) |
| Inventories | | 22,762 | | 212,728 | 24,574 | | (1,812) |
| Others | | 76,868 | | 718,392 | 79,870 | | (3,002) |
| Noncurrent assets | | 266,576 | 49.5 | 2,491,364 | 264,385 | 50.2 | 2,191 |
| Investments in securities | | 8,140 | | 76,074 | 3,202 | | 4,938 |
| Investments in affiliates | | 108,575 | | 1,014,719 | 107,949 | | 626 |
| Net property, plant and equipment | | 121,248 | | 1,133,158 | 114,294 | | 6,954 |
| Others | | 28,611 | | 267,392 | 38,938 | | (10,327) |
| TOTAL | | 538,877 | 100.0 | 5,036,233 | 526,143 | 100.0 | 12,734 |

| LIABILITIES AND STOCKHOLDERS' EQUITY | | | | | | | |
|---|------|----------------------|--------------|--------------------|----------------------|--------------|--------------------------|
| Item | Term | As of March 31, 2005 | | | As of March 31, 2004 | | Change (Yen millions) |
| | | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | % | |
| Current liabilities | | 76,436 | 14.2 | 714,355 | 72,832 | 13.8 | 3,604 |
| Trade payables | | 37,458 | | 350,074 | 38,704 | | (1,246) |
| Accrued expenses | | 11,032 | | 103,102 | 12,831 | | (1,799) |
| Income taxes payables | | 8,166 | | 76,317 | 2,282 | | 5,884 |
| Others | | 19,779 | | 184,850 | 19,014 | | 765 |
| Noncurrent liabilities | | 14,959 | 2.8 | 139,803 | 37,432 | 7.2 | (22,473) |
| Retirement and severance benefits | | 14,706 | | 137,439 | 37,128 | | (22,422) |
| Directors' retirement allowance | | 253 | | 2,364 | 303 | | (50) |
| Total liabilities | | 91,396 | 17.0 | 854,168 | 110,264 | 21.0 | (18,868) |
| Common stock | | 32,641 | | 305,056 | 32,641 | | - |
| Additional paid-in capital | | 59,256 | | 553,794 | 59,256 | | - |
| Legal reserve | | 8,160 | | 76,261 | 8,160 | | - |
| Retained earnings | | 353,006 | | 3,299,121 | 321,674 | | 31,332 |
| Net unrealized gains on other securities | | 1,858 | | 17,364 | 484 | | 1,374 |
| Treasury stock | | (7,443) | | (69,560) | (6,338) | | (1,105) |
| Total stockholders' equity | | 447,480 | 83.0 | 4,182,056 | 415,878 | 79.0 | 31,602 |
| TOTAL | | 538,877 | 100.0 | 5,036,233 | 526,143 | 100.0 | 12,734 |

Note: U.S.\$1=Yen 107