

## II-2) Statements of income (Non-Consolidated)

| Item                                                                               | Term | FY2005<br>(April 1, 2004 - March 31, 2005) |       |                    | FY2004<br>(April 1, 2003 -<br>March 31, 2004) |       | Change         |           |
|------------------------------------------------------------------------------------|------|--------------------------------------------|-------|--------------------|-----------------------------------------------|-------|----------------|-----------|
|                                                                                    |      | (Yen millions)                             | %     | (U.S.\$ thousands) | (Yen millions)                                | %     | (Yen millions) | Change(%) |
| Net sales                                                                          |      | 328,452                                    | 100.0 | 3,069,644          | 316,050                                       | 100.0 | 12,402         | 3.9       |
| Cost of sales                                                                      |      | 258,007                                    | 78.6  | 2,411,280          | 255,372                                       | 80.8  | 2,635          | 1.0       |
| Gross profit                                                                       |      | 70,444                                     | 21.4  | 658,355            | 60,677                                        | 19.2  | 9,767          | 16.1      |
| Selling, general and administrative expenses                                       |      | 61,791                                     | 18.8  | 577,485            | 58,921                                        | 18.6  | 2,870          | 4.9       |
| Operating income                                                                   |      | 8,653                                      | 2.6   | 80,869             | 1,756                                         | 0.6   | 6,897          | 392.8     |
| Other income (deductions):                                                         |      |                                            |       |                    |                                               |       |                |           |
| Interest and dividend income                                                       |      | 12,898                                     |       | 120,542            | 3,369                                         |       | 9,529          |           |
| Technology commission                                                              |      | 8,706                                      |       | 81,364             | 7,784                                         |       | 922            |           |
| Interest expense                                                                   |      | (42)                                       |       | (392)              | (26)                                          |       | (16)           |           |
| Foreign exchange loss                                                              |      | (655)                                      |       | (6,121)            | (2,471)                                       |       | 1,816          |           |
| Other-net                                                                          |      | 989                                        |       | 9,242              | (134)                                         |       | 1,123          |           |
| Total other income (deductions)                                                    |      | 21,896                                     | 6.7   | 204,635            | 8,521                                         | 2.7   | 13,375         | 157.0     |
| Current income                                                                     |      | 30,550                                     | 9.3   | 285,514            | 10,277                                        | 3.3   | 20,273         | 197.3     |
| Extraordinary profit:                                                              |      |                                            |       |                    |                                               |       |                |           |
| Gain on transfer of substitutional portion<br>of employee pension fund liabilities |      | 30,225                                     | 9.2   | 282,476            | -                                             |       | 30,225         | -         |
| Others                                                                             |      | 403                                        | 0.1   | 3,766              | 1,816                                         | 0.6   | (1,413)        | -77.8     |
| Extraordinary loss                                                                 |      | (1,334)                                    | -0.4  | (12,467)           | (6,410)                                       | -2.1  | 5,076          | -79.2     |
| Income before income taxes                                                         |      | 59,843                                     | 18.2  | 559,280            | 5,683                                         | 1.8   | 54,160         | 953.0     |
| Income taxes                                                                       |      | 20,330                                     | 6.2   | 190,000            | 1,224                                         | 0.4   | 19,106         | -         |
| Net income                                                                         |      | 39,513                                     | 12.0  | 369,280            | 4,458                                         | 1.4   | 35,055         | 786.3     |

Note:U.S.\$1=Yen 107