

**(Notes)**

1. The consolidated financial statements are prepared in conformity with the U.S. GAAP.
2. During this consolidated accounting period, TDK had 71 subsidiaries (18 in Japan and 53 overseas). TDK also had 7 affiliates (4 in Japan and 3 overseas) whose financial statements are accounted for by the equity method.
3. Comprehensive income comprises net income and other comprehensive income. Other comprehensive income includes changes in foreign currency translation adjustments, minimum pension liability adjustments and net unrealized gains (losses) on securities. The net income, other comprehensive income (loss), net of tax and total comprehensive income (loss) for the three months ended December 31, 2004 and 2003, and for the nine-month-period from April 1 through December 31, 2004 and 2003 were as follows;

Item	Term	The 3rd Qtr. of FY2005		The 3rd Qtr. of FY2004
		(Oct. 1, 2004 - Dec. 31, 2004)		(Oct. 1, 2003 - Dec. 31, 2003)
		(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income		12,209	117,394	14,132
Other comprehensive income (loss), net of tax:				
Foreign currency translation adjustments		(12,284)	(118,115)	(7,630)
Minimum pension liability adjustments		(2,141)	(20,586)	4,897
Net unrealized gains (losses) on securities		(71)	(683)	(189)
Total comprehensive income (loss)		(2,287)	(21,990)	11,210

Note: U.S.\$1=Yen 104

Item	Term	The nine-month-period of FY2005		The nine-month-period of FY2004
		(Apr. 1, 2004 - Dec. 31, 2004)		(Apr. 1, 2003 - Dec. 31, 2003)
		(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income		32,078	308,442	33,389
Other comprehensive income (loss), net of tax:				
Foreign currency translation adjustments		(485)	(4,664)	(22,339)
Minimum pension liability adjustments		6,043	58,106	13,193
Net unrealized gains (losses) on securities		(506)	(4,865)	(156)
Total comprehensive income		37,130	357,019	24,087

Note: U.S.\$1=Yen 104