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FOR IMMEDIATE RELEASE

TOKYO - January 31, 2005 TDK Corporation today announced its Consolidated business results prepared in conformity with accounting principles generally accepted in the United States of America (the "U.S. GAAP") for the 3rd quarter ("Qtr.") of fiscal year ("FY") 2005, the three months ended December 31, 2004, and for the nine-month-period from April 1, 2004 through December 31, 2004.

1) Summary

Consolidated results (October 1, 2004 - December 31, 2004)

Term Item	The 3rd Qtr. of FY2005 (October 1, 2004 - December 31, 2004)			The 3rd Qtr. of FY2004 (Oct. 1, 2003 - Dec. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales	174,657	100.0	1,679,394	181,851	100.0	(7,194)	-4.0
Operating income	16,722	9.6	160,788	18,139	10.0	(1,417)	-7.8
Income before income taxes	16,718	9.6	160,750	18,712	10.3	(1,994)	-10.7
Net income	12,209	7.0	117,394	14,132	7.8	(1,923)	-13.6
Per common share :							
Net income / Basic	Yen 92.35		U.S.\$ 0.89	Yen 106.75			
Net income / Diluted	Yen 92.29		U.S.\$ 0.89	Yen 106.69			

(Sales breakdown)

Term Product	The 3rd Qtr. of FY2005 (October 1, 2004 - December 31, 2004)			The 3rd Qtr. of FY2004 (Oct. 1, 2003 - Dec. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components	144,185	82.6	1,386,394	142,134	78.2	2,051	1.4
Electronic materials	43,002	24.7	413,481	42,998	23.7	4	0.0
Electronic devices	30,571	17.5	293,952	28,957	15.9	1,614	5.6
Recording devices	65,351	37.4	628,375	65,425	36.0	(74)	-0.1
Semiconductors & others	5,261	3.0	50,586	4,754	2.6	507	10.7
Recording media & systems	30,472	17.4	293,000	39,717	21.8	(9,245)	-23.3
Total sales	174,657	100.0	1,679,394	181,851	100.0	(7,194)	-4.0
Overseas sales	125,370	71.8	1,205,481	135,627	74.6	(10,257)	-7.6

Notes:

1. Consolidated results for the 3rd quarter of FY2005 and FY2004 are unaudited by independent accountant.
2. U.S.\$1 = Yen 104

9 months Consolidated results

Consolidated results (April 1, 2004 - December 31, 2004)

Term Item	The nine-month-period of FY2005 (April 1, 2004 - December 31, 2004)			The nine-month- period of FY2004 (Apr. 1, 2003 - Dec. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales	493,427	100.0	4,744,490	498,130	100.0	(4,703)	-0.9
Operating income	43,611	8.8	419,337	42,159	8.5	1,452	3.4
Income before income taxes	45,522	9.2	437,712	43,726	8.8	1,796	4.1
Net income	32,078	6.5	308,442	33,389	6.7	(1,311)	-3.9
Per common share :							
Net income / Basic	Yen 242.44		U.S.\$ 2.33	Yen 252.02			
Net income / Diluted	Yen 242.28		U.S.\$ 2.33	Yen 251.96			

(Sales breakdown)

Term Product	The nine-month-period of FY2005 (April 1, 2004 - December 31, 2004)			The nine-month- period of FY2004 (Apr. 1, 2003 - Dec. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components	406,549	82.4	3,909,125	396,486	79.6	10,063	2.5
Electronic materials	134,038	27.2	1,288,827	125,300	25.2	8,738	7.0
Electronic devices	88,082	17.8	846,942	81,408	16.3	6,674	8.2
Recording devices	168,684	34.2	1,621,962	176,848	35.5	(8,164)	-4.6
Semiconductors & others	15,745	3.2	151,394	12,930	2.6	2,815	21.8
Recording media & systems	86,878	17.6	835,365	101,644	20.4	(14,766)	-14.5
Total sales	493,427	100.0	4,744,490	498,130	100.0	(4,703)	-0.9
Overseas sales	356,508	72.3	3,427,962	370,370	74.4	(13,862)	-3.7

Notes:

1. Consolidated results for the nine-month-period of FY2005 and FY2004 are unaudited by independent accountant.
2. U.S.\$1 = Yen 104