

II-2) Statements of income (Non-Consolidated)

Item	Term	The first half of FY2005 (April 1, 2004 - Sep. 30, 2004)			The first half of FY2004 (April 1, 2003 - Sep. 30, 2003)		Change	
		(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales		167,709	100.0	1,510,891	152,474	100.0	15,235	10.0
Cost of sales		130,812	78.0	1,178,486	123,309	80.9	7,503	6.1
Gross profit		36,897	22.0	332,405	29,165	19.1	7,732	26.5
Selling, general and administrative expenses		31,200	18.6	281,081	28,103	18.4	3,097	11.0
Operating income		5,696	3.4	51,315	1,062	0.7	4,634	436.3
Other income (deductions):								
Interest and dividend income		11,761		105,954	3,266		8,495	
Technology commission		3,773		33,990	2,269		1,504	
Interest expense		(19)		(171)	(12)		(7)	
Foreign exchange gain (loss)		515		4,639	(1,740)		2,255	
Other-net		440		3,963	(25)		465	
Total other income (deductions)		16,472	9.8	148,396	3,757	2.5	12,715	338.4
Current income		22,169	13.2	199,720	4,819	3.2	17,350	360.0
Extraordinary profit		107	0.1	963	446	0.3	(339)	-76.0
Extraordinary loss		(509)	-0.3	(4,585)	(4,724)	-3.1	4,215	-89.2
Income before income taxes		21,767	13.0	196,099	541	0.4	21,226	-
Income taxes		5,884	3.5	53,009	(586)	-0.4	6,470	-
Net income		15,883	9.5	143,090	1,127	0.7	14,756	-

Note:U.S.\$1=Yen 111