

## II-2) Statements of income (Non-Consolidated)

Term Item	FY2004 (April 1, 2003 - Mar. 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
	Net sales	316,050	100.0	2,981,603	320,697	100.0	(4,647)
Cost of sales	255,372	80.8	2,409,169	262,053	81.7	(6,681)	-2.5
Gross profit	60,677	19.2	572,424	58,643	18.3	2,034	3.5
Selling, general and administrative expenses	58,921	18.6	555,858	55,461	17.3	3,460	6.2
Operating income	1,756	0.6	16,566	3,182	1.0	(1,426)	-44.8
Other income (deductions):							
Interest and dividend income	3,369		31,783	2,803		566	
Technology commission	7,784		73,433	3,754		4,030	
Interest expense	(26)		(245)	(18)		(8)	
Foreign exchange gain (loss)	(2,471)		(23,311)	(532)		(1,939)	
Other-net	(134)		(1,264)	(112)		(22)	
Total other income (deductions)	8,521	2.7	80,386	5,895	1.8	2,626	44.5
Current income	10,277	3.3	96,952	9,078	2.8	1,199	13.2
Extraordinary profit	1,816	0.6	17,132	351	0.1	1,465	417.4
Extraordinary loss	(6,410)	-2.1	(60,471)	(7,806)	-2.4	1,396	-17.9
Income before income taxes	5,683	1.8	53,613	1,623	0.5	4,060	250.2
Income taxes	1,224	0.4	11,547	1,489	0.5	(265)	-17.8
Net income	4,458	1.4	42,056	133	0.0	4,325	3,251.9

Note: U.S.\$1=Yen 106