

II. Non-Consolidated

II-1) Summary

Non-Consolidated results (April 1, 2003 - March 31, 2004)

Term Item	FY2004 (April 1, 2003 - Mar. 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales	316,050	100.0	2,981,603	320,697	100.0	(4,647)	-1.4
Operating income	1,756	0.6	16,566	3,182	1.0	(1,426)	-44.8
Current income	10,277	3.3	96,952	9,078	2.8	1,199	13.2
Net income	4,458	1.4	42,056	133	0.0	4,325	3,251.9
Per common share :							
Net income / Basic	Yen 32.87		U.S.\$ 0.31	Yen 0.53			
Net income / Diluted	Yen 32.86		U.S.\$ 0.31	-			
Dividends per share	Yen 30.00		U.S.\$ 0.28	Yen 25.00			

Notes:

- Any portion less than Yen one million is disregarded, the same being applicable hereinafter.
U.S.\$1=Yen 106 (U.S. dollar translation is added herein solely for convenience of readers outside Japan.)
- The figures for net income per common share are calculated based upon the weighted average number of shares of common stock (the total outstanding number).

(Sales breakdown)

Term Product	FY2004 (April 1, 2003 - Mar. 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components	271,043	85.8	2,557,009	278,006	86.7	(6,963)	-2.5
Electronic materials	130,925	41.4	1,235,141	133,325	41.6	(2,400)	-1.8
Electronic devices	81,096	25.7	765,056	86,274	26.9	(5,178)	-6.0
Recording devices	40,227	12.7	379,500	46,437	14.5	(6,210)	-13.4
Semiconductors & others	18,793	5.9	177,292	11,968	3.7	6,825	57.0
Recording media & systems	45,006	14.2	424,584	42,690	13.3	2,316	5.4
Total sales	316,050	100.0	2,981,603	320,697	100.0	(4,647)	-1.4
Overseas sales	182,928	57.9	1,725,735	176,461	55.0	6,467	3.7

Note: U.S.\$1=Yen 106