### Supplementary Information

Ratio of results on a Consolidated basis to results on a Non-Consolidated basis

<table>
<thead>
<tr>
<th></th>
<th>Ratio of the first half of FY2004</th>
<th>Ratio of the corresponding period of the previous year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>2.1</td>
<td>1.8</td>
</tr>
<tr>
<td>Operating income</td>
<td>22.6</td>
<td>2.9</td>
</tr>
<tr>
<td>Income before income taxes</td>
<td>46.2</td>
<td>3.7</td>
</tr>
<tr>
<td>Net income</td>
<td>17.1</td>
<td>4.4</td>
</tr>
</tbody>
</table>

#### Exchange rates used for conversion

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>US$=Yen</td>
<td>118.08</td>
<td>133.51</td>
<td>123.07</td>
</tr>
<tr>
<td>Euro=Yen</td>
<td>116.92</td>
<td>111.25</td>
<td>120.37</td>
</tr>
</tbody>
</table>

#### Non-Consolidated

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Change (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment in facilities</td>
<td>8,993</td>
<td>6,999</td>
<td>28.5</td>
<td>24,959</td>
<td>-</td>
<td>41,451</td>
<td></td>
</tr>
<tr>
<td>Depreciation expenses</td>
<td>11,127</td>
<td>12,518</td>
<td>-11.1</td>
<td>26,529</td>
<td>7.0</td>
<td>-</td>
<td>23.3</td>
</tr>
<tr>
<td>Research and development expenses</td>
<td>11,568</td>
<td>10,967</td>
<td>5.5</td>
<td>22,630</td>
<td></td>
<td>7.0</td>
<td>31,705</td>
</tr>
<tr>
<td>Result of financial operation</td>
<td>3,262</td>
<td>2,678</td>
<td>21.8</td>
<td>2,829</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of employees (as at the end of the period)</td>
<td>6,176</td>
<td>6,304</td>
<td>-2.9</td>
<td>6,212</td>
<td>-</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Consolidated

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Change (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment in facilities</td>
<td>20,826</td>
<td>14,472</td>
<td>-43.9</td>
<td>41,451</td>
<td>-</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Depreciation expenses</td>
<td>23,642</td>
<td>28,503</td>
<td>-17.1</td>
<td>57,789</td>
<td>9.5</td>
<td>-</td>
<td>31,705</td>
</tr>
<tr>
<td>Research and development expenses</td>
<td>17,179</td>
<td>15,649</td>
<td>9.8</td>
<td>31,862</td>
<td>5.2</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Result of financial operation</td>
<td>443</td>
<td>510</td>
<td>-13.1</td>
<td>802</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of employees (as at the end of the period)</td>
<td>34,535</td>
<td>31,728</td>
<td>-5.6</td>
<td>31,705</td>
<td>-</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Ratio of overseas production**

|                        | 60.4 %                | 55.6 %              | 56.0 %                |

#### OVERSEAS SALES BY DIVISION

<table>
<thead>
<tr>
<th>Product</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
<th>Change (%)</th>
<th>Amount (Yen millions)</th>
<th>Ratio to sales (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic materials and components</td>
<td>188,074</td>
<td>59.5</td>
<td>167,212</td>
<td>56.4</td>
<td>12.5</td>
<td>341,615</td>
<td>56.1</td>
</tr>
<tr>
<td>Electronic materials</td>
<td>60,211</td>
<td>19.0</td>
<td>64,577</td>
<td>21.8</td>
<td>-6.8</td>
<td>122,761</td>
<td>20.2</td>
</tr>
<tr>
<td>Electronic devices</td>
<td>29,583</td>
<td>9.4</td>
<td>29,360</td>
<td>9.9</td>
<td>0.8</td>
<td>58,671</td>
<td>9.6</td>
</tr>
<tr>
<td>Recording devices</td>
<td>94,222</td>
<td>29.8</td>
<td>69,154</td>
<td>23.3</td>
<td>36.2</td>
<td>152,476</td>
<td>25.0</td>
</tr>
<tr>
<td>Semiconductors &amp; others</td>
<td>4,058</td>
<td>1.3</td>
<td>4,121</td>
<td>1.4</td>
<td>-1.5</td>
<td>7,707</td>
<td>1.3</td>
</tr>
<tr>
<td>Recording media &amp; systems</td>
<td>48,669</td>
<td>14.7</td>
<td>44,879</td>
<td>15.2</td>
<td>4.0</td>
<td>101,762</td>
<td>16.7</td>
</tr>
<tr>
<td>Overseas sales</td>
<td>234,743</td>
<td>74.2</td>
<td>212,091</td>
<td>71.6</td>
<td>10.7</td>
<td>443,377</td>
<td>72.8</td>
</tr>
</tbody>
</table>