

(4) Notes Concerning Going Concern Assumptions

Nothing to report.

(5) Segment Information

TDK has four reporting segments: Passive Components, Sensor Application Products, Magnetic Application Products and Energy Application Products, as well as Other, which includes products not included in these four reporting segments.

[9-month-period results]

Sales by industry segment

		The 9-month-period of FY2020 (April 1, 2019 - December 31, 2019)		The 9-month-period of FY2021 (April 1, 2020 - December 31, 2020)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	298,489	28.1	293,246	27.0	2,819,673	(5,243)	-1.8
	Intersegment	2,140		2,691		25,875	551	25.7
	Total	300,629		295,937		2,845,548	(4,692)	-1.6
Sensor Application Products	External customers	59,227	5.6	57,491	5.3	552,798	(1,736)	-2.9
	Intersegment	137		181		1,740	44	32.1
	Total	59,364		57,672		554,538	(1,692)	-2.9
Magnetic Application Products	External customers	167,853	15.8	144,650	13.3	1,390,866	(23,203)	-13.8
	Intersegment	4,074		639		6,144	(3,435)	-84.3
	Total	171,927		145,289		1,397,010	(26,638)	-15.5
Energy Application Products	External customers	479,354	45.1	552,889	50.9	5,316,240	73,535	15.3
	Intersegment	1		0		0	(1)	-100.0
	Total	479,355		552,889		5,316,240	73,534	15.3
Other	External customers	57,740	5.4	38,521	3.5	370,394	(19,219)	-33.3
	Intersegment	19,992		17,012		163,577	(2,980)	-14.9
	Total	77,732		55,533		533,971	(22,199)	-28.6
Intersegment eliminations		(26,344)		(20,523)		(197,336)	5,821	
Total		1,062,663	100.0	1,086,797	100.0	10,449,971	24,134	2.3

Note:

U.S.\$1=Yen 104, for convenience only.

Segment profit (loss) by industry segment

		The 9-month-period of FY2020 (April 1, 2019 - December 31, 2019)		The 9-month-period of FY2021 (April 1, 2020 - December 31, 2020)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components		32,382	10.8	30,740	10.5	295,577	(1,642)	-5.1
Sensor Application Products		(18,038)	-30.5	(16,375)	-28.5	(157,452)	1,663	-
Magnetic Application Products		11,930	7.1	1,723	1.2	16,567	(10,207)	-85.6
Energy Application Products		109,485	22.8	122,354	22.1	1,176,481	12,869	11.8
Other		(2,773)	-4.8	(7,742)	-20.1	(74,442)	(4,969)	-
Sub total		132,986	12.5	130,700	12.0	1,256,731	(2,286)	-1.7
Corporate and Eliminations		(23,746)		(23,216)		(223,231)	530	
Operating income		109,240	10.3	107,484	9.9	1,033,500	(1,756)	-1.6

Note:

U.S.\$1=Yen 104, for convenience only.

[3rd quarter results]

Sales by industry segment

		3Q of FY2020 (October 1, 2019 - December 31, 2019)		3Q of FY2021 (October 1, 2020 - December 31, 2020)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	98,349	27.7	109,450	27.7	1,052,404	11,101	11.3
	Intersegment	684		863		8,298	179	26.2
	Total	99,033		110,313		1,060,702	11,280	11.4
Sensor Application Products	External customers	20,308	5.7	23,000	5.8	221,154	2,692	13.3
	Intersegment	79		27		260	(52)	-65.8
	Total	20,387		23,027		221,414	2,640	12.9
Magnetic Application Products	External customers	57,859	16.3	55,949	14.1	537,971	(1,910)	-3.3
	Intersegment	716		234		2,250	(482)	-67.3
	Total	58,575		56,183		540,221	(2,392)	-4.1
Energy Application Products	External customers	161,177	45.3	195,372	49.4	1,878,577	34,195	21.2
	Intersegment	1		0		0	(1)	-100.0
	Total	161,178		195,372		1,878,577	34,194	21.2
Other	External customers	17,941	5.0	11,915	3.0	114,567	(6,026)	-33.6
	Intersegment	6,139		6,323		60,798	184	3.0
	Total	24,080		18,238		175,365	(5,842)	-24.3
Intersegment eliminations		(7,619)		(7,447)		(71,606)	172	
Total		355,634	100.0	395,686	100.0	3,804,673	40,052	11.3

Note:

U.S.\$1=Yen 104, for convenience only.

Segment profit (loss) by industry segment

		3Q of FY2020 (October 1, 2019 - December 31, 2019)		3Q of FY2021 (October 1, 2020 - December 31, 2020)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components		10,623	10.8	13,354	12.2	128,404	2,731	25.7
Sensor Application Products		(5,489)	-27.0	(4,055)	-17.6	(38,991)	1,434	-
Magnetic Application Products		5,182	9.0	4,209	7.5	40,471	(973)	-18.8
Energy Application Products		40,535	25.1	42,784	21.9	411,385	2,249	5.5
Other		(2,454)	-13.7	(3,031)	-25.4	(29,144)	(577)	-
Sub total		48,397	13.6	53,261	13.5	512,125	4,864	10.1
Corporate and Eliminations		(8,000)		(8,183)		(78,683)	(183)	
Operating income		40,397	11.4	45,078	11.4	433,442	4,681	11.6

Note:

U.S.\$1=Yen 104, for convenience only.

(6) Notes Concerning Significant Changes in Stockholders' Equity

Nothing to report.