

### (3) Statements of Stockholders' Equity

(Yen millions)

<b>FY2017</b> <b>(April 1, 2016 - March 31, 2017)</b>	Common stock	Additional paid-in capital	Legal reserve	Retained earnings	Accumulated other comprehensive income (loss)	Treasury stock	Total TDK stockholders' equity
Balance as of March 31, 2016	32,641	21,083	34,221	707,508	(102,285)	(17,807)	675,361
Equity transaction of consolidated subsidiaries and other		(5,734)		(80)	(143)	397	(5,560)
Cash dividends				(15,137)			(15,137)
Transferred to legal reserve			3,506	(3,506)			-
Comprehensive income							
Net income				145,099			145,099
Other comprehensive income (loss)					(6,147)		(6,147)
Total comprehensive income (loss)							138,952
Acquisition of treasury stock						(3)	(3)
Sale of treasury stock						1	1
Balance as of March 31, 2017	32,641	15,349	37,727	833,884	(108,575)	(17,412)	793,614

<b>FY2017</b> <b>(April 1, 2016 - March 31, 2017)</b>	Noncontrolling interests	Total equity
Balance as of March 31, 2016	9,272	684,633
Equity transaction of consolidated subsidiaries and other	(1,625)	(7,185)
Cash dividends	(76)	(15,213)
Transferred to legal reserve		-
Comprehensive income		
Net income	461	145,560
Other comprehensive income (loss)	472	(5,675)
Total comprehensive income (loss)	933	139,885
Acquisition of treasury stock		(3)
Sale of treasury stock		1
Balance as of March 31, 2017	8,504	802,118

(Yen millions)

<b>FY2018</b> <b>(April 1, 2017 - March 31, 2018)</b>	Common stock	Additional paid-in capital	Legal reserve	Retained earnings	Accumulated other comprehensive income (loss)	Treasury stock	Total TDK stockholders' equity
Balance as of March 31, 2017	32,641	15,349	37,727	833,884	(108,575)	(17,412)	793,614
Equity transaction of consolidated subsidiaries and other		(6,611)			73	236	(6,302)
Cash dividends				(15,145)			(15,145)
Transferred to legal reserve			8,735	(8,735)			-
Transferred to retained earnings			(1,096)	1,096			-
Comprehensive income							
Net income				63,463			63,463
Other comprehensive income (loss)					(10,990)		(10,990)
Total comprehensive income (loss)							52,473
Acquisition of treasury stock						(7)	(7)
Sale of treasury stock						1	1
Balance as of March 31, 2018	32,641	8,738	45,366	874,563	(119,492)	(17,182)	824,634

<b>FY2018</b> <b>(April 1, 2017 - March 31, 2018)</b>	Noncontrolling interests	Total equity
Balance as of March 31, 2017	8,504	802,118
Equity transaction of consolidated subsidiaries and other	(1,977)	(8,279)
Cash dividends	(498)	(15,643)
Transferred to legal reserve		-
Transferred to retained earnings		-
Comprehensive income		
Net income	514	63,977
Other comprehensive income (loss)	55	(10,935)
Total comprehensive income (loss)	569	53,042
Acquisition of treasury stock		(7)
Sale of treasury stock		1
Balance as of March 31, 2018	6,598	831,232

TDK Corporation (6762) Consolidated FY March 2018 (U.S. GAAP)

(U.S.\$ thousands)

<b>FY2018</b> <b>(April 1, 2017 - March 31, 2018)</b>	Common stock	Additional paid-in capital	Legal reserve	Retained earnings	Accumulated other comprehensive income (loss)	Treasury stock	Total TDK stockholders' equity
Balance as of March 31, 2017	307,934	144,802	355,915	7,866,830	(1,024,292)	(164,264)	7,486,925
Equity transaction of consolidated subsidiaries and other		(62,368)			689	2,227	(59,452)
Cash dividends				(142,878)			(142,878)
Transferred to legal reserve			82,406	(82,406)			-
Transferred to retained earnings			(10,340)	10,340			-
Comprehensive income							
Net income				598,708			598,708
Other comprehensive income (loss)					(103,680)		(103,680)
Total comprehensive income (loss)							495,028
Acquisition of treasury stock						(66)	(66)
Sale of treasury stock						9	9
Balance as of March 31, 2018	307,934	82,434	427,981	8,250,594	(1,127,283)	(162,094)	7,779,566

<b>FY2018</b> <b>(April 1, 2017 - March 31, 2018)</b>	Noncontrolling interests	Total equity
Balance as of March 31, 2017	80,226	7,567,151
Equity transaction of consolidated subsidiaries and other	(18,651)	(78,103)
Cash dividends	(4,698)	(147,576)
Transferred to legal reserve		-
Transferred to retained earnings		-
Comprehensive income		
Net income	4,849	603,557
Other comprehensive income (loss)	519	(103,161)
Total comprehensive income (loss)	5,368	500,396
Acquisition of treasury stock		(66)
Sale of treasury stock		9
Balance as of March 31, 2018	62,245	7,841,811

**Note:**

U.S.\$1=Yen 106, for convenience only.