

**(2) Statements of Income and Statements of Comprehensive Income**  
**[9-month-period results]**

**Statements of Income**

Item	Term		The 9-month-period of FY2018			Change	
	The 9-month-period of FY2017 (April 1, 2016 - December 31, 2016)		The 9-month-period of FY2018 (April 1, 2017 - December 31, 2017)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	903,953	100.0	964,697	100.0	8,537,142	60,744	6.7
Cost of sales	649,461	71.8	699,990	72.6	6,194,602	50,529	7.8
Gross profit	254,492	28.2	264,707	27.4	2,342,540	10,215	4.0
Selling, general and administrative expenses	174,577	19.4	193,204	20.0	1,709,770	18,627	10.7
Other operating expense (income)	3,088	0.3	(3,211)	-0.3	(28,416)	(6,299)	-
Operating income	76,827	8.5	74,714	7.7	661,186	(2,113)	-2.8
Other income (deductions):							
Interest and dividend income	2,842		4,585		40,575	1,743	
Interest expense	(2,551)		(3,339)		(29,548)	(788)	
Foreign exchange gain (loss)	(1,422)		(453)		(4,009)	969	
Other-net	733		2,219		19,637	1,486	
Total other income (deductions)	(398)	-0.0	3,012	0.4	26,655	3,410	-
Income before income taxes	76,429	8.5	77,726	8.1	687,841	1,297	1.7
Income taxes	18,602	2.1	24,908	2.6	220,425	6,306	33.9
Net income	57,827	6.4	52,818	5.5	467,416	(5,009)	-8.7
Less: Net income attributable to noncontrolling interests	738	0.1	549	0.1	4,858	(189)	-25.6
Net income attributable to TDK	57,089	6.3	52,269	5.4	462,558	(4,820)	-8.4

**Note:**

U.S.\$1=Yen 113, for convenience only.

**Statements of Comprehensive Income**

Item	Term		The 9-month-period of FY2018		Change
	The 9-month-period of FY2017 (April 1, 2016 - December 31, 2016)		The 9-month-period of FY2018 (April 1, 2017 - December 31, 2017)		Change
	(Yen millions)		(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	57,827		52,818	467,416	(5,009)
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	5,873		36,047	319,000	30,174
Pension liability adjustments	3,098		2,947	26,080	(151)
Net unrealized gains (losses) on securities	(199)		246	2,177	445
Total other comprehensive income (loss)	8,772		39,240	347,257	30,468
Comprehensive income	66,599		92,058	814,673	25,459
Comprehensive income attributable to noncontrolling interests	1,344		677	5,992	(667)
Comprehensive income attributable to TDK	65,255		91,381	808,681	26,126

**Note:**

U.S.\$1=Yen 113, for convenience only.

**[3rd quarter results]**  
**Statements of Income**

Term Item	3Q of FY2017 (October 1, 2016 - December 31, 2016)		3Q of FY2018 (October 1, 2017 - December 31, 2017)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	324,772	100.0	341,126	100.0	3,018,814	16,354	5.0
Cost of sales	229,217	70.6	243,544	71.4	2,155,257	14,327	6.3
Gross profit	95,555	29.4	97,582	28.6	863,557	2,027	2.1
Selling, general and administrative expenses	62,070	19.1	65,438	19.2	579,097	3,368	5.4
Other operating expense (income)	971	0.3	(301)	-0.1	(2,664)	(1,272)	-
Operating income	32,514	10.0	32,445	9.5	287,124	(69)	-0.2
Other income (deductions):							
Interest and dividend income	956		1,583		14,009	627	
Interest expense	(968)		(1,163)		(10,292)	(195)	
Foreign exchange gain (loss)	(41)		(166)		(1,469)	(125)	
Other-net	(358)		773		6,840	1,131	
Total other income (deductions)	(411)	-0.1	1,027	0.3	9,088	1,438	-
Income before income taxes	32,103	9.9	33,472	9.8	296,212	1,369	4.3
Income taxes	7,325	2.3	11,701	3.4	103,548	4,376	59.7
Net income	24,778	7.6	21,771	6.4	192,664	(3,007)	-12.1
Less: Net income attributable to noncontrolling interests	363	0.1	191	0.1	1,691	(172)	-47.4
Net income attributable to TDK	24,415	7.5	21,580	6.3	190,973	(2,835)	-11.6

**Note:**

U.S.\$1=Yen 113, for convenience only.

**Statements of Comprehensive Income**

Term Item	3Q of FY2017 (October 1, 2016 - December 31, 2016)	3Q of FY2018 (October 1, 2017 - December 31, 2017)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	24,778	21,771	192,664	(3,007)
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	101,133	21,667	191,743	(79,466)
Pension liability adjustments	1,082	991	8,770	(91)
Net unrealized gains (losses) on securities	627	493	4,363	(134)
Total other comprehensive income (loss)	102,842	23,151	204,876	(79,691)
Comprehensive income	127,620	44,922	397,540	(82,698)
Comprehensive income attributable to noncontrolling interests	1,901	273	2,416	(1,628)
Comprehensive income attributable to TDK	125,719	44,649	395,124	(81,070)

**Note:**

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