



TDK Corporation
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Contact;

TDK Corporation (Tokyo)

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Consolidated results (U.S. GAAP) for FY March 2015

Summary (April 1, 2014 - March 31, 2015)

Term Item	FY2014 (April 1, 2013 - March 31, 2014)		FY2015 (April 1, 2014 - March 31, 2015)			Change	
	(Yen millions)		(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	984,525	100.0	1,082,560	100.0	9,021,333	98,035	10.0
Operating income	36,616	3.7	72,459	6.7	603,825	35,843	97.9
Income from continuing operations before income taxes	39,772	4.0	74,517	6.9	620,975	34,745	87.4
Net income attributable to TDK	16,288	1.7	49,440	4.6	412,000	33,152	203.5
Per common share :							
Net income attributable to TDK / Basic	Yen 129.47		Yen 392.78		U.S.\$ 3.27		
Net income attributable to TDK / Diluted	Yen 120.97		Yen 377.98		U.S.\$ 3.15		
Total assets	1,239,589		1,404,282		11,702,350	164,693	
Total equity	652,243		758,007		6,316,725	105,764	
Total TDK stockholders' equity	635,327		738,861		6,157,175	103,534	
Stockholders' equity ratio	51.3%		52.6%		-		
Net assets (per common share)	Yen 5,049.72		Yen 5,864.56		U.S.\$ 48.87		
Capital expenditures	68,606	-	102,525	-	854,375	33,919	49.4
Depreciation and amortization	82,893	8.4	80,249	7.4	668,742	(2,644)	-3.2
Research and development	63,385	6.4	70,644	6.5	588,700	7,259	11.5
Result of financial income (loss)	(92)	-	1,083	-	9,025	1,175	-
Ratio of overseas production	86.7%	-	87.9%	-	-		
Number of employees	83,581	-	88,076	-	-		

Notes:

1. U.S.\$1=Yen 120, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discounted operations in the year ended March 31, 2014, are restated.