

(4) Notes Relating to Going Concern Assumptions

Nothing to report.

(5) Segment Information

TDK has three reporting segments: Passive Components, Magnetic Application Products and Film Application Products, as well as Other, which includes products not included in these three reporting segments.

In accordance with the Financial Accounting Standards Board Accounting Standards Codification No. 205-20, "Presentation of Financial Statements-Discontinued Operations", figures related to the discontinued operations are excluded.

[9-month-period results]

Net sales by industry segment

		The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)		The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	353,568	47.7	401,838	50.1	3,320,975	48,270	13.7
	Intersegment	2,224		2,261		18,686	37	1.7
	Total	355,792		404,099		3,339,661	48,307	13.6
Magnetic Application Products	External customers	274,789	37.0	279,080	34.8	2,306,446	4,291	1.6
	Intersegment	336		162		1,339	(174)	-51.8
	Total	275,125		279,242		2,307,785	4,117	1.5
Film Application Products	External customers	100,213	13.5	107,136	13.3	885,422	6,923	6.9
	Intersegment	2,208		2,204		18,215	(4)	-0.2
	Total	102,421		109,340		903,637	6,919	6.8
Other	External customers	13,453	1.8	14,598	1.8	120,645	1,145	8.5
	Intersegment	6,662		13,295		109,876	6,633	99.6
	Total	20,115		27,893		230,521	7,778	38.7
Intersegment eliminations		(11,430)		(17,922)		(148,116)	(6,492)	
Total		742,023	100.0	802,652	100.0	6,633,488	60,629	8.2

Segment profit (loss) by industry segment

		The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)		The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components		15,117	4.3	29,547	7.4	244,190	14,430	95.5
Magnetic Application Products		22,692	8.3	22,593	8.1	186,719	(99)	-0.4
Film Application Products		12,205	12.2	15,154	14.1	125,240	2,949	24.2
Other		(2,434)	-18.1	(204)	-1.4	(1,686)	2,230	-
Sub total		47,580	6.4	67,090	8.4	554,463	19,510	41.0
Corporate and Eliminations		(12,629)		(13,986)		(115,587)	(1,357)	
Operating income		34,951	4.7	53,104	6.6	438,876	18,153	51.9

Note:

U.S.\$1=Yen 121, for convenience only.

[3rd quarter results]

Net sales by industry segment

		3Q of FY2014 (October 1, 2013 - December 31, 2013)		3Q of FY2015 (October 1, 2014 - December 31, 2014)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	117,137	45.4	146,064	48.6	1,207,141	28,927	24.7
	Intersegment	690		795		6,570	105	15.2
	Total	117,827		146,859		1,213,711	29,032	24.6
Magnetic Application Products	External customers	95,739	37.1	101,580	33.8	839,504	5,841	6.1
	Intersegment	15		76		628	61	406.7
	Total	95,754		101,656		840,132	5,902	6.2
Film Application Products	External customers	41,031	15.9	47,417	15.8	391,876	6,386	15.6
	Intersegment	754		736		6,083	(18)	-2.4
	Total	41,785		48,153		397,959	6,368	15.2
Other	External customers	4,332	1.6	5,316	1.8	43,934	984	22.7
	Intersegment	2,229		5,427		44,851	3,198	143.5
	Total	6,561		10,743		88,785	4,182	63.7
Intersegment eliminations		(3,688)		(7,034)		(58,132)	(3,346)	
Total		258,239	100.0	300,377	100.0	2,482,455	42,138	16.3

Segment profit (loss) by industry segment

		3Q of FY2014 (October 1, 2013 - December 31, 2013)		3Q of FY2015 (October 1, 2014 - December 31, 2014)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components		6,084	5.2	11,946	8.2	98,727	5,862	96.4
Magnetic Application Products		10,256	10.7	7,281	7.2	60,173	(2,975)	-29.0
Film Application Products		6,805	16.6	9,642	20.3	79,686	2,837	41.7
Other		(796)	-18.4	108	2.0	893	904	-
Sub total		22,349	8.7	28,977	9.6	239,479	6,628	29.7
Corporate and Eliminations		(4,433)		(3,795)		(31,363)	638	
Operating income		17,916	6.9	25,182	8.4	208,116	7,266	40.6

Note:

U.S.\$1=Yen 121, for convenience only.

(6) Notes Concerning Significant Changes in Stockholders' Equity

Nothing to report.