

**(2) Statements of Income and Statements of Comprehensive Income**  
**[9-month-period results]**  
**Statements of Income**

Term Item	The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)		The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	742,023	100.0	802,652	100.0	6,633,488	60,629	8.2
Cost of sales	572,936	77.2	596,073	74.3	4,926,224	23,137	4.0
Gross profit	169,087	22.8	206,579	25.7	1,707,264	37,492	22.2
Selling, general and administrative expenses	134,136	18.1	153,475	19.1	1,268,388	19,339	14.4
Operating income	34,951	4.7	53,104	6.6	438,876	18,153	51.9
Other income (deductions):							
Interest and dividend income	2,388		3,149		26,025	761	
Interest expense	(2,533)		(2,239)		(18,504)	294	
Foreign exchange gain (loss)	(732)		(4,064)		(33,587)	(3,332)	
Other-net	1,594		(353)		(2,917)	(1,947)	
Total other income (deductions)	717	0.1	(3,507)	-0.4	(28,983)	(4,224)	-
Income from continuing operations before income taxes	35,668	4.8	49,597	6.2	409,893	13,929	39.1
Income taxes	13,448	1.8	12,722	1.6	105,141	(726)	-5.4
Income from continuing operations	22,220	3.0	36,875	4.6	304,752	14,655	66.0
Loss from discontinued operations	(5,051)	-0.7	-	-	-	5,051	-
Net income	17,169	2.3	36,875	4.6	304,752	19,706	114.8
Less: Net income attributable to noncontrolling interests	1,456	0.2	2,339	0.3	19,331	883	60.6
Net income attributable to TDK	15,713	2.1	34,536	4.3	285,421	18,823	119.8

**Notes:**

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

**Statements of Comprehensive Income**

Term Item	The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)	The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	17,169	36,875	304,752	19,706
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	79,424	105,445	871,446	26,021
Pension liability adjustments	1,596	(1,619)	(13,380)	(3,215)
Net unrealized gains (losses) on securities	3,988	1,251	10,339	(2,737)
Total other comprehensive income (loss)	85,008	105,077	868,405	20,069
Comprehensive income	102,177	141,952	1,173,157	39,775
Comprehensive income attributable to noncontrolling interests	3,473	5,019	41,479	1,546
Comprehensive income attributable to TDK	98,704	136,933	1,131,678	38,229

**Note:**

U.S.\$1=Yen 121, for convenience only.

**[3rd quarter results]**  
**Statements of Income**

Term Item	3Q of FY2014 (October 1, 2013 - December 31, 2013)		3Q of FY2015 (October 1, 2014 - December 31, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	258,239	100.0	300,377	100.0	2,482,455	42,138	16.3
Cost of sales	195,390	75.7	219,928	73.2	1,817,587	24,538	12.6
Gross profit	62,849	24.3	80,449	26.8	664,868	17,600	28.0
Selling, general and administrative expenses	44,933	17.4	55,267	18.4	456,752	10,334	23.0
Operating income	17,916	6.9	25,182	8.4	208,116	7,266	40.6
Other income (deductions):							
Interest and dividend income	985		920		7,603	(65)	
Interest expense	(855)		(792)		(6,545)	63	
Foreign exchange gain (loss)	(911)		(2,788)		(23,042)	(1,877)	
Other-net	452		(281)		(2,322)	(733)	
Total other income (deductions)	(329)	-0.1	(2,941)	-1.0	(24,306)	(2,612)	-
Income from continuing operations before income taxes	17,587	6.8	22,241	7.4	183,810	4,654	26.5
Income taxes	6,172	2.4	4,953	1.6	40,934	(1,219)	-19.8
Income from continuing operations	11,415	4.4	17,288	5.8	142,876	5,873	51.4
Loss from discontinued operations	(1,272)	-0.5	-	-	-	1,272	-
Net income	10,143	3.9	17,288	5.8	142,876	7,145	70.4
Less: Net income attributable to noncontrolling interests	834	0.3	892	0.3	7,372	58	7.0
Net income attributable to TDK	9,309	3.6	16,396	5.5	135,504	7,087	76.1

**Notes:**

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

**Statements of Comprehensive Income**

Term Item	3Q of FY2014 (October 1, 2013 - December 31, 2013)	3Q of FY2015 (October 1, 2014 - December 31, 2014)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	10,143	17,288	142,876	7,145
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	50,668	68,217	563,777	17,549
Pension liability adjustments	505	753	6,223	248
Net unrealized gains (losses) on securities	857	(54)	(446)	(911)
Total other comprehensive income (loss)	52,030	68,916	569,554	16,886
Comprehensive income	62,173	86,204	712,430	24,031
Comprehensive income attributable to noncontrolling interests	2,034	2,366	19,554	332
Comprehensive income attributable to TDK	60,139	83,838	692,876	23,699

**Note:**

U.S.\$1=Yen 121, for convenience only.