



TDK Corporation
January 30, 2015

Contact;

TDK Corporation (Tokyo)

Corporate Communications Department
Sumio Marukawa

+81(3)6852-7102

Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2015

Summary (April 1, 2014 - December 31, 2014)

| Term Item | The 9-month-period of FY2014 (Apr. 1, 2013 - Dec. 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|---|--|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Net sales | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |
| Operating income | 34,951 | 4.7 | 53,104 | 6.6 | 438,876 | 18,153 | 51.9 |
| Income from continuing operations before income taxes | 35,668 | 4.8 | 49,597 | 6.2 | 409,893 | 13,929 | 39.1 |
| Net income attributable to TDK | 15,713 | 2.1 | 34,536 | 4.3 | 285,421 | 18,823 | 119.8 |
| Per common share : | | | | | | | |
| Net income attributable to TDK / Basic | Yen 124.90 | | Yen 274.43 | | U.S.\$ 2.27 | | |
| Net income attributable to TDK / Diluted | Yen 119.52 | | Yen 265.25 | | U.S.\$ 2.19 | | |
| Capital expenditures | 47,940 | - | 70,604 | - | 583,504 | 22,664 | 47.3 |
| Depreciation and amortization | 61,553 | 8.3 | 59,773 | 7.4 | 493,992 | (1,780) | -2.9 |
| Research and development | 47,300 | 6.4 | 51,702 | 6.4 | 427,289 | 4,402 | 9.3 |
| Result of financial income (loss) | (145) | - | 910 | - | 7,521 | 1,055 | - |
| Ratio of overseas production | 87.8% | - | 88.2% | - | - | | |
| Number of employees | 86,078 | - | 87,152 | - | - | | |

**3rd quarter consolidated results
(October 1, 2014 - December 31, 2014)**

| Term Item | 3Q of FY2014 (Oct. 1, 2013 - Dec. 31, 2013) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | | Change | |
|---|--|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Net sales | 258,239 | 100.0 | 300,377 | 100.0 | 2,482,455 | 42,138 | 16.3 |
| Operating income | 17,916 | 6.9 | 25,182 | 8.4 | 208,116 | 7,266 | 40.6 |
| Income from continuing operations before income taxes | 17,587 | 6.8 | 22,241 | 7.4 | 183,810 | 4,654 | 26.5 |
| Net income attributable to TDK | 9,309 | 3.6 | 16,396 | 5.5 | 135,504 | 7,087 | 76.1 |
| Per common share : | | | | | | | |
| Net income attributable to TDK / Basic | Yen 73.99 | | Yen 130.24 | | U.S.\$ 1.08 | | |
| Net income attributable to TDK / Diluted | Yen 71.77 | | Yen 124.94 | | U.S.\$ 1.03 | | |
| Capital expenditures | 18,652 | - | 27,802 | - | 229,769 | 9,150 | 49.1 |
| Depreciation and amortization | 20,427 | 7.9 | 20,590 | 6.9 | 170,165 | 163 | 0.8 |
| Research and development | 16,136 | 6.2 | 17,598 | 5.9 | 145,438 | 1,462 | 9.1 |
| Result of financial income (loss) | 130 | - | 128 | - | 1,058 | (2) | - |
| Ratio of overseas production | 89.9% | - | 89.6% | - | - | | |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

[Contents]

1. Summary Information Regarding Financial Results for the Third Quarter of Fiscal 2015

- | | | |
|---|----|------|
| (1) Summary Information Regarding Consolidated Business Results | .. | P. 2 |
| (2) Summary Information Regarding Consolidated Financial Position | .. | P. 6 |
| (3) Summary Information Regarding Consolidated Projections | .. | P. 8 |

2. Other Information

- | | | |
|--|----|------|
| (1) Changes in Significant Subsidiaries | .. | P.10 |
| (2) Simplified Accounting Treatment and Special Accounting Treatment | .. | P.10 |
| (3) Accounting Policy Changes, Accounting Estimate Changes and Restatements | .. | P.10 |
| (4) Fundamental Policy for Distribution of Earnings, and Fiscal 2015 Dividends | .. | P.10 |

3. Consolidated Financial Statements

- | | | |
|--|----|------|
| (1) Balance Sheets | .. | P.11 |
| (2) Statements of Income and Statements of Comprehensive Income | .. | P.12 |
| (3) Statements of Cash Flows | .. | P.14 |
| (4) Notes Relating to Going Concern Assumptions | .. | P.15 |
| (5) Segment Information | .. | P.15 |
| (6) Notes Concerning Significant Changes in Stockholders' Equity | .. | P.16 |
| (7) Consolidated Supplementary Information | .. | P.17 |

[Summary Information and Financial Statements]

1. Summary Information Regarding Financial Results for the Third Quarter of Fiscal 2015

(1) Summary Information Regarding Consolidated Business Results

Consolidated results for the first nine months of fiscal 2015, the period from April 1 to December 31, 2014, are as follows.

Looking at the world economy in the first nine months of fiscal 2015, the U.S. economy continued to expand, driven mainly by improvements in corporate earnings, an improving employment environment and firm personal spending. Meanwhile, uncertainty is spreading across emerging economies, with the Chinese economy experiencing a slower growth rate and the Russian economy weakening due to low crude oil prices, among other factors. Under these economic circumstances, taking a general view of the electronics market, which has a significant bearing on the consolidated performance of TDK, production levels differ by finished product. Production of smartphones was much higher than in the same period of fiscal 2014, mainly due to growing demand in the Chinese market and the launch of new mobile handsets by major manufacturer. Production of tablet devices was also higher year on year, but a few uncertainties about future growth in demand are also starting to appear. Production of automobiles rose year on year, driven mainly by solid automobile sales in the U.S. Production of PCs remained at the same level year on year, upsetting initial market expectations of a decline, as demand for replacement PCs spurred by the end of support for Windows XP continued after April 2014. Production of hard disk drives (HDDs) was slightly higher than in the same period of the previous fiscal year, due to higher demand for PCs and game consoles, along with gradual expansion in the data center market.

In this business environment, the TDK Group's consolidated operating results for the first nine months of fiscal 2015 were as follows.

| Term Item | The 9-month-period of FY2014 (Apr. 1, 2013 - Dec. 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|---|--|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Net sales | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |
| Operating income | 34,951 | 4.7 | 53,104 | 6.6 | 438,876 | 18,153 | 51.9 |
| Income from continuing operations before income taxes | 35,668 | 4.8 | 49,597 | 6.2 | 409,893 | 13,929 | 39.1 |
| Net income attributable to TDK | 15,713 | 2.1 | 34,536 | 4.3 | 285,421 | 18,823 | 119.8 |
| Per common share : | | | | | | | |
| Net income attributable to TDK / Basic | Yen 124.90 | | Yen 274.43 | | U.S.\$ 2.27 | | |
| Net income attributable to TDK / Diluted | Yen 119.52 | | Yen 265.25 | | U.S.\$ 2.19 | | |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

Average yen exchange rates for the U.S. dollar and euro during the first nine months of fiscal 2015 were ¥106.78 and ¥140.24, respectively, as the yen depreciated 7.4% versus the U.S. dollar and 6.1% against the euro, compared with the same period of fiscal 2014. This increased net sales by approximately ¥46.5 billion and operating income by approximately ¥9.9 billion.

Sales by Product

| Term Product | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|-------------------------------------|---|-------|--|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Capacitors | 103,540 | 14.0 | 111,316 | 13.9 | 919,967 | 7,776 | 7.5 |
| Inductive devices | 105,421 | 14.2 | 115,856 | 14.4 | 957,487 | 10,435 | 9.9 |
| Other Passive Components | 144,607 | 19.5 | 174,666 | 21.8 | 1,443,521 | 30,059 | 20.8 |
| Passive Components | 353,568 | 47.7 | 401,838 | 50.1 | 3,320,975 | 48,270 | 13.7 |
| Recording devices | 195,504 | 26.3 | 197,901 | 24.7 | 1,635,545 | 2,397 | 1.2 |
| Other Magnetic Application Products | 79,285 | 10.7 | 81,179 | 10.1 | 670,901 | 1,894 | 2.4 |
| Magnetic Application Products | 274,789 | 37.0 | 279,080 | 34.8 | 2,306,446 | 4,291 | 1.6 |
| Film Application Products | 100,213 | 13.5 | 107,136 | 13.3 | 885,422 | 6,923 | 6.9 |
| Other | 13,453 | 1.8 | 14,598 | 1.8 | 120,645 | 1,145 | 8.5 |
| Total | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |
| Overseas sales | 672,510 | 90.6 | 732,666 | 91.3 | 6,055,091 | 60,156 | 8.9 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are excluded.

(1) Passive Components Segment

This segment is made up of (1) capacitors, (2) inductive devices, and (3) other passive components. Sales in the passive components segment were ¥401,838 million (U.S.\$3,320,975 thousand), up 13.7% year on year from ¥353,568 million.

The capacitors business is made up of ceramic capacitors, aluminum electrolytic capacitors, and film capacitors. Sales in the capacitors business were ¥111,316 million (U.S.\$919,967 thousand), up 7.5% year on year from ¥103,540 million. Sales of ceramic capacitors increased to the automotive market, and sales of aluminum electrolytic capacitors and film capacitors increased to the automotive and industrial equipment markets.

Sales of inductive devices increased 9.9% year on year from ¥105,421 million to ¥115,856 million (U.S.\$957,487 thousand). Sales increased to the automotive and the ICT (Information and Communications Technology) markets.

Other passive components include high-frequency devices, piezoelectric material products and circuit protection components, and sensors. Sales of other passive components increased 20.8% year on year from ¥144,607 million to ¥174,666 million (U.S.\$1,443,521

thousand). Sales of high-frequency devices increased to the automotive and the ICT markets. Sales of piezoelectric material products and circuit protection components increased to the automotive and the ICT markets. Sales of sensors increased to the automotive market.

(2) Magnetic Application Products Segment

This segment is made up of (1) recording devices, and (2) other magnetic application products. Segment sales increased 1.6% year on year, from ¥274,789 million to ¥279,080 million (U.S.\$2,306,446 thousand).

The recording devices business is comprised mainly of HDD heads and HDD suspension assemblies. It recorded consolidated sales of ¥197,901 million (U.S.\$1,635,545 thousand), up 1.2% from ¥195,504 million. Sales of HDD heads rose in monetary terms, despite a slight decrease in sales volume. The higher monetary sales reflected an improved product mix as demand started to grow for HDD heads for data centers, and the impact of the weaker yen against the U.S. dollar.

Other magnetic application products include power supplies and magnets. Sales increased 2.4% year on year from ¥79,285 million to ¥81,179 million (U.S.\$670,901 thousand). Sales of power supplies increased to the industrial equipment market. Sales of magnets overall were almost on a par with the corresponding period of the previous fiscal year.

(3) Film Application Products Segment

This segment includes energy devices (rechargeable batteries) and applied films. Sales increased 6.9% from ¥100,213 million to ¥107,136 million (U.S.\$885,422 thousand). Sales of energy devices increased to the ICT market.

(4) Other

Other includes mechatronics (production equipment) and other businesses. Segment sales increased 8.5% from ¥13,453 million to ¥14,598 million (U.S.\$120,645 thousand).

The main businesses making up the three reporting segments and Other, which includes products not included in these reporting segments, are as follows.

| Classification | Constituent Main Business |
|-------------------------------|---|
| Passive Components | Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products and Circuit protection components, Sensors |
| Magnetic Application Products | Recording devices, Power supplies, Magnets |
| Film Application Products | Energy devices (rechargeable batteries), Applied films |
| Other | Mechatronics (production equipments), other |

[Sales by Region]

Overseas sales increased 8.9% year on year from ¥672,510 million to ¥732,666 million (U.S.\$6,055,091 thousand). Overseas sales accounted for 91.3% of consolidated net sales, a 0.7 percentage point increase from 90.6% in the same period of fiscal 2014. Detailed information on sales by region can be found in the consolidated supplementary information on page 17.

(2) Summary Information Regarding Consolidated Financial Position

(1) The following table summarizes TDK's consolidated balance sheet as of December 31, 2014.

| | | |
|--------------------------------|--------------------|----------------------|
| Total assets | ¥1,425,804 million | (15.0% increase) |
| Total TDK stockholders' equity | ¥745,761 million | (17.4% increase) |
| Stockholders' equity ratio | 52.3% | (1.0 point increase) |

As of December 31, 2014, total assets had increased ¥186,215 million compared with March 31, 2014. This increase mainly reflected a ¥24,297 million increase in terms of net liquidity (cash and cash equivalent, short-term investments, marketable securities), a ¥49,630 million increase in net trade receivables, a ¥23,605 million increase in inventories and a ¥49,597 million increase in net property, plant and equipment.

Total liabilities increased ¥74,465 million from March 31, 2014. Short-term debt decreased ¥8,194 million, while trade payable, accrued expenses and long-term debt, excluding current installments increased ¥28,680 million, ¥21,439 million and ¥28,038 million, respectively.

TDK stockholders' equity, which is included in total equity, increased ¥110,434 million from March 31, 2014. Accumulated other comprehensive income (loss) increased ¥103,328 million, mainly due to a upturn in foreign currency translation adjustments compared with March 31, 2014 as a result of the yen's depreciation.

(2) Cash Flows

(Yen millions)

| | The 9-month-period of FY2014 | The 9-month-period of FY2015 | Change |
|--|---------------------------------|---------------------------------|----------|
| Net cash provided by operating activities | 85,477 | 89,316 | 3,839 |
| Net cash used in investing activities | (43,092) | (93,076) | (49,984) |
| Net cash used in financing activities | (19,383) | (19,714) | (331) |
| Effect of exchange rate changes on cash and cash equivalents | 27,592 | 36,241 | 8,649 |
| Net increase in cash and cash equivalents | 50,594 | 12,767 | (37,827) |
| Cash and cash equivalents at beginning of period | 213,687 | 250,848 | 37,161 |
| Cash and cash equivalents at end of period | 264,281 | 263,615 | (666) |

Operating activities provided net cash of ¥89,316 million (U.S.\$738,149 thousand), an increase of ¥3,839 million year on year.

Investing activities used net cash of ¥93,076 million (U.S.\$769,223 thousand), an increase of ¥49,984 million year on year. It mainly came from the increase in capital expenditure and disbursement for loans made by TDK.

Financing activities used net cash of ¥19,714 million (U.S.\$162,926 thousand), an increase of ¥331 million year on year.

(3) Summary Information Regarding Consolidated Projections

(Fiscal 2015 Consolidated Projections)

TDK's projections for consolidated operating results, capital expenditures, depreciation and amortization, and research and development expenses for fiscal 2015, the year ending March 31, 2015, are as follows.

| Term Item | FY2015 (April 1, 2014 - March 31, 2015) | FY2015 (April 1, 2014 - March 31, 2015) | FY2015 (April 1, 2014 - March 31, 2015) | FY2014 (April 1, 2013 - March 31, 2014) | vs FY2014 Changes | |
|--|---|---|---|---|----------------------|-------|
| | Forecast in January '15 | Forecast in October '14 | Forecast in April '14 | Actual | | |
| | (Yen billions) | (Yen billions) | (Yen billions) | (Yen billions) | (Yen billions) | % |
| Net sales | 1,080.0 | 1,050.0 | 1,050.0 | 984.5 | 95.5 | 9.7 |
| Operating income | 70.0 | 63.0 | 57.0 | 36.6 | 33.4 | 91.3 |
| Income from continuing operations before income taxes | 68.0 | 62.0 | 56.0 | 39.8 | 28.2 | 70.9 |
| Net income attributable to TDK | 42.0 | 37.0 | 34.0 | 16.3 | 25.7 | 157.7 |
| Capital expenditures | 90.0 | 90.0 | 80.0 | 68.6 | 21.4 | 31.2 |
| Depreciation and amortization | 83.0 | 83.0 | 83.0 | 82.9 | 0.1 | 0.1 |
| Research and development | 69.0 | 68.0 | 68.0 | 63.4 | 5.6 | 8.8 |

(Notes)

The TDK Group (defined below) has revised its performance projections from those announced on October 31, 2014. The revisions are based on projections for electronics demand in light of the Group's current information about electronics markets and its main finished products, and the yen is also expected to grow weaker against the U.S. dollar than previously assumed.

(Exchange Rate Forecast)

Average yen exchange rates against the U.S. dollar and the euro of ¥115.00 and ¥135.00 respectively will be assumed from the fourth quarter onward.

Cautionary Statements with Respect to Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK or its group companies ("TDK Group"). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs and evaluations of TDK Group in light of information currently available to it, and contain known and unknown risks, uncertainties and other factors. TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties and other factors, TDK Group's actual results, performance, achievements or financial positions could be materially different from any future results, performance, achievements or financial positions expressed or implied by these forward-looking statements, and TDK Group undertakes no obligation to publicly update or

revise any forward-looking statements after the issue of this material except as provided for in applicable laws and ordinances.

The electronics markets in which TDK Group operates are highly susceptible to rapid changes. Risks, uncertainties and other factors that can have significant effects on TDK Group include, but are not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations.

2. Other Information

(1) Changes in Significant Subsidiaries

Media Technology Corporation finalized its liquidation process in the quarter ended June 30, 2014.

(2) Simplified Accounting Treatment and Special Accounting Treatment

Nothing to report

(3) Accounting Policy Changes, Accounting Estimate Changes and Restatements

Nothing to report

(4) Fundamental Policy for Distribution of Earnings, and Fiscal 2015 Dividends

TDK recognizes that achieving growth in corporate value over the long term ultimately translates into higher shareholder value. In line with this recognition, TDK's fundamental policy is to work to consistently increase dividends through growth in earnings per share. By actively investing for growth, mainly in the development of new products and technologies in key fields so as to respond precisely to rapid technological advances in the electronics industry, TDK is aiming to increase long-term corporate value. Accordingly, TDK actively reinvests its profits in business activities and sets dividends taking comprehensively into consideration the return on equity (ROE) and dividends on equity (DOE) on a consolidated basis, as well as changes in the business environment, among other factors.

Projected dividends per share for fiscal 2015 are as follows. TDK has revised the year-end dividend forecast to 50 yen from 40 yen, based on the revision of the consolidated projections for Fiscal 2015 as well as on the fundamental policy for distribution of earnings.

(Yen)

| | FY2015 | FY2014 Actual |
|-------------------|------------------|------------------|
| Interim dividend | 40.00 | 30.00 |
| Year-end dividend | (Forecast) 50.00 | 40.00 |
| Annual dividend | (Forecast) 90.00 | 70.00 |

3. Consolidated Financial Statements

(1) Balance Sheets

| ASSETS | | | | | | | | | |
|-----------------------------------|----------------------|--------------|-------------------------|--------------|-----------------------|-------------------------------|----------------------|--------------|-------------------------------|
| Term Item | As of March 31, 2014 | | As of December 31, 2014 | | | Change from March 31, 2014 | As of Sept. 30, 2014 | | Change from Sept. 30, 2014 |
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | (Yen millions) | % | (Yen millions) |
| Current assets | 653,285 | 52.7 | 762,704 | 53.5 | 6,303,339 | 109,419 | 702,427 | 53.5 | 60,277 |
| Cash and cash equivalents | 250,848 | | 263,615 | | 2,178,636 | 12,767 | 244,241 | | 19,374 |
| Short-term investments | 8,691 | | 18,919 | | 156,355 | 10,228 | 14,077 | | 4,842 |
| Marketable securities | - | | 1,302 | | 10,760 | 1,302 | - | | 1,302 |
| Net trade receivables | 206,472 | | 256,102 | | 2,116,546 | 49,630 | 239,187 | | 16,915 |
| Inventories | 136,387 | | 159,992 | | 1,322,248 | 23,605 | 149,966 | | 10,026 |
| Other current assets | 50,887 | | 62,774 | | 518,794 | 11,887 | 54,956 | | 7,818 |
| Noncurrent assets | 586,304 | 47.3 | 663,100 | 46.5 | 5,480,165 | 76,796 | 609,830 | 46.5 | 53,270 |
| Investments in securities | 38,401 | | 39,768 | | 328,661 | 1,367 | 41,462 | | (1,694) |
| Net property, plant and equipment | 374,032 | | 423,629 | | 3,501,066 | 49,597 | 396,160 | | 27,469 |
| Other assets | 173,871 | | 199,703 | | 1,650,438 | 25,832 | 172,208 | | 27,495 |
| TOTAL | 1,239,589 | 100.0 | 1,425,804 | 100.0 | 11,783,504 | 186,215 | 1,312,257 | 100.0 | 113,547 |

| LIABILITIES AND EQUITY | | | | | | | | | |
|---|----------------------|--------------|-------------------------|--------------|-----------------------|-------------------------------|----------------------|--------------|-------------------------------|
| Term Item | As of March 31, 2014 | | As of December 31, 2014 | | | Change from March 31, 2014 | As of Sept. 30, 2014 | | Change from Sept. 30, 2014 |
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | (Yen millions) | % | (Yen millions) |
| Current liabilities | 373,781 | 30.2 | 417,011 | 29.2 | 3,446,372 | 43,230 | 386,594 | 29.5 | 30,417 |
| Short-term debt | 132,237 | | 124,043 | | 1,025,149 | (8,194) | 114,899 | | 9,144 |
| Current installments of long-term debt | 37,147 | | 36,018 | | 297,669 | (1,129) | 36,171 | | (153) |
| Trade payables | 95,688 | | 124,368 | | 1,027,835 | 28,680 | 115,605 | | 8,763 |
| Accrued expenses | 86,664 | | 108,103 | | 893,413 | 21,439 | 98,924 | | 9,179 |
| Other current liabilities | 22,045 | | 24,479 | | 202,306 | 2,434 | 20,995 | | 3,484 |
| Noncurrent liabilities | 213,565 | 17.2 | 244,800 | 17.2 | 2,023,140 | 31,235 | 233,572 | 17.8 | 11,228 |
| Long-term debt, excluding current installments | 97,623 | | 125,661 | | 1,038,520 | 28,038 | 116,230 | | 9,431 |
| Retirement and severance benefits | 93,777 | | 98,206 | | 811,620 | 4,429 | 95,490 | | 2,716 |
| Other noncurrent liabilities | 22,165 | | 20,933 | | 173,000 | (1,232) | 21,852 | | (919) |
| Total liabilities | 587,346 | 47.4 | 661,811 | 46.4 | 5,469,512 | 74,465 | 620,166 | 47.3 | 41,645 |
| Common stock | 32,641 | | 32,641 | | 269,760 | - | 32,641 | | - |
| Additional paid-in capital | 57,635 | | 39,688 | | 328,000 | (17,947) | 47,435 | | (7,747) |
| Legal reserve | 26,651 | | 29,533 | | 244,074 | 2,882 | 26,998 | | 2,535 |
| Retained earnings | 624,919 | | 646,479 | | 5,342,802 | 21,560 | 637,652 | | 8,827 |
| Accumulated other comprehensive income (loss) | (87,134) | | 16,194 | | 133,835 | 103,328 | (51,891) | | 68,085 |
| Treasury stock | (19,385) | | (18,774) | | (155,157) | 611 | (19,156) | | 382 |
| Total TDK stockholders' equity | 635,327 | 51.3 | 745,761 | 52.3 | 6,163,314 | 110,434 | 673,679 | 51.3 | 72,082 |
| Noncontrolling interests | 16,916 | 1.3 | 18,232 | 1.3 | 150,678 | 1,316 | 18,412 | 1.4 | (180) |
| Total equity | 652,243 | 52.6 | 763,993 | 53.6 | 6,313,992 | 111,750 | 692,091 | 52.7 | 71,902 |
| TOTAL | 1,239,589 | 100.0 | 1,425,804 | 100.0 | 11,783,504 | 186,215 | 1,312,257 | 100.0 | 113,547 |

Note:

U.S.\$1=Yen 121, for convenience only.

(2) Statements of Income and Statements of Comprehensive Income
[9-month-period results]
Statements of Income

| Term Item | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|---|---|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Net sales | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |
| Cost of sales | 572,936 | 77.2 | 596,073 | 74.3 | 4,926,224 | 23,137 | 4.0 |
| Gross profit | 169,087 | 22.8 | 206,579 | 25.7 | 1,707,264 | 37,492 | 22.2 |
| Selling, general and administrative expenses | 134,136 | 18.1 | 153,475 | 19.1 | 1,268,388 | 19,339 | 14.4 |
| Operating income | 34,951 | 4.7 | 53,104 | 6.6 | 438,876 | 18,153 | 51.9 |
| Other income (deductions): | | | | | | | |
| Interest and dividend income | 2,388 | | 3,149 | | 26,025 | 761 | |
| Interest expense | (2,533) | | (2,239) | | (18,504) | 294 | |
| Foreign exchange gain (loss) | (732) | | (4,064) | | (33,587) | (3,332) | |
| Other-net | 1,594 | | (353) | | (2,917) | (1,947) | |
| Total other income (deductions) | 717 | 0.1 | (3,507) | -0.4 | (28,983) | (4,224) | - |
| Income from continuing operations before income taxes | 35,668 | 4.8 | 49,597 | 6.2 | 409,893 | 13,929 | 39.1 |
| Income taxes | 13,448 | 1.8 | 12,722 | 1.6 | 105,141 | (726) | -5.4 |
| Income from continuing operations | 22,220 | 3.0 | 36,875 | 4.6 | 304,752 | 14,655 | 66.0 |
| Loss from discontinued operations | (5,051) | -0.7 | - | - | - | 5,051 | - |
| Net income | 17,169 | 2.3 | 36,875 | 4.6 | 304,752 | 19,706 | 114.8 |
| Less: Net income attributable to noncontrolling interests | 1,456 | 0.2 | 2,339 | 0.3 | 19,331 | 883 | 60.6 |
| Net income attributable to TDK | 15,713 | 2.1 | 34,536 | 4.3 | 285,421 | 18,823 | 119.8 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

Statements of Comprehensive Income

| Term Item | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | Change |
|---|---|----------------|---|----------------|--------|
| | (Yen millions) | (Yen millions) | (U.S.\$ thousands) | (Yen millions) | |
| Net income | 17,169 | 36,875 | 304,752 | 19,706 | |
| Other comprehensive income (loss), net of taxes: | | | | | |
| Foreign currencies translation adjustments | 79,424 | 105,445 | 871,446 | 26,021 | |
| Pension liability adjustments | 1,596 | (1,619) | (13,380) | (3,215) | |
| Net unrealized gains (losses) on securities | 3,988 | 1,251 | 10,339 | (2,737) | |
| Total other comprehensive income (loss) | 85,008 | 105,077 | 868,405 | 20,069 | |
| Comprehensive income | 102,177 | 141,952 | 1,173,157 | 39,775 | |
| Comprehensive income attributable to noncontrolling interests | 3,473 | 5,019 | 41,479 | 1,546 | |
| Comprehensive income attributable to TDK | 98,704 | 136,933 | 1,131,678 | 38,229 | |

Note:

U.S.\$1=Yen 121, for convenience only.

[3rd quarter results]
Statements of Income

| Term Item | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | | Change | |
|--|--|-------|--|-------|-----------------------|-------------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Net sales | 258,239 | 100.0 | 300,377 | 100.0 | 2,482,455 | 42,138 | 16.3 |
| Cost of sales | 195,390 | 75.7 | 219,928 | 73.2 | 1,817,587 | 24,538 | 12.6 |
| Gross profit | 62,849 | 24.3 | 80,449 | 26.8 | 664,868 | 17,600 | 28.0 |
| Selling, general and administrative expenses | 44,933 | 17.4 | 55,267 | 18.4 | 456,752 | 10,334 | 23.0 |
| Operating income | 17,916 | 6.9 | 25,182 | 8.4 | 208,116 | 7,266 | 40.6 |
| Other income (deductions): | | | | | | | |
| Interest and dividend income | 985 | | 920 | | 7,603 | (65) | |
| Interest expense | (855) | | (792) | | (6,545) | 63 | |
| Foreign exchange gain (loss) | (911) | | (2,788) | | (23,042) | (1,877) | |
| Other-net | 452 | | (281) | | (2,322) | (733) | |
| Total other income (deductions) | (329) | -0.1 | (2,941) | -1.0 | (24,306) | (2,612) | - |
| Income from continuing operations before income taxes | 17,587 | 6.8 | 22,241 | 7.4 | 183,810 | 4,654 | 26.5 |
| Income taxes | 6,172 | 2.4 | 4,953 | 1.6 | 40,934 | (1,219) | -19.8 |
| Income from continuing operations | 11,415 | 4.4 | 17,288 | 5.8 | 142,876 | 5,873 | 51.4 |
| Loss from discontinued operations | (1,272) | -0.5 | - | - | - | 1,272 | - |
| Net income | 10,143 | 3.9 | 17,288 | 5.8 | 142,876 | 7,145 | 70.4 |
| Less: Net income attributable to noncontrolling interests | 834 | 0.3 | 892 | 0.3 | 7,372 | 58 | 7.0 |
| Net income attributable to TDK | 9,309 | 3.6 | 16,396 | 5.5 | 135,504 | 7,087 | 76.1 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

Statements of Comprehensive Income

| Term Item | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | Change |
|--|--|--|--------------------|----------------|
| | (Yen millions) | (Yen millions) | (U.S.\$ thousands) | (Yen millions) |
| Net income | 10,143 | 17,288 | 142,876 | 7,145 |
| Other comprehensive income (loss), net of taxes: | | | | |
| Foreign currencies translation adjustments | 50,668 | 68,217 | 563,777 | 17,549 |
| Pension liability adjustments | 505 | 753 | 6,223 | 248 |
| Net unrealized gains (losses) on securities | 857 | (54) | (446) | (911) |
| Total other comprehensive income (loss) | 52,030 | 68,916 | 569,554 | 16,886 |
| Comprehensive income | 62,173 | 86,204 | 712,430 | 24,031 |
| Comprehensive income attributable to noncontrolling interests | 2,034 | 2,366 | 19,554 | 332 |
| Comprehensive income attributable to TDK | 60,139 | 83,838 | 692,876 | 23,699 |

Note:

U.S.\$1=Yen 121, for convenience only.

(3) Statements of Cash Flows

| Item | Term | The 9-month-period of FY2015 | |
|---|-----------------|-------------------------------------|-------------------------------------|
| | | (April 1, 2013 - December 31, 2013) | (April 1, 2014 - December 31, 2014) |
| | (Yen millions) | (Yen millions) | (U.S.\$ thousands) |
| Cash flows from operating activities: | | | |
| Net income | 17,169 | 36,875 | 304,752 |
| Adjustments to reconcile net income to net cash provided by operating activities: | | | |
| Depreciation and amortization | 61,752 | 59,773 | 493,992 |
| Changes in assets and liabilities: | | | |
| Decrease (increase) in trade receivables | (11,278) | (10,338) | (85,438) |
| Decrease (increase) in inventories | 622 | (9,014) | (74,496) |
| Increase (decrease) in trade payables | 5,652 | 1,536 | 12,694 |
| Increase (decrease) in accrued expenses | 602 | 974 | 8,050 |
| Decrease (increase) in other assets and liabilities, net | 8,800 | (2,230) | (18,430) |
| Other-net | 2,158 | 11,740 | 97,025 |
| Net cash provided by operating activities | 85,477 | 89,316 | 738,149 |
| Cash flows from investing activities: | | | |
| Capital expenditures | (47,940) | (70,604) | (583,504) |
| Proceeds from sale and maturity of short-term investments | 15,053 | 11,347 | 93,777 |
| Payment for purchase of short-term investments | (16,241) | (19,230) | (158,926) |
| Payment for purchase of securities | (960) | (230) | (1,901) |
| Disbursement for loans made by TDK | (999) | (23,706) | (195,917) |
| Proceeds from sales of tangible and intangible assets | 4,238 | 6,945 | 57,397 |
| Other-net | 3,757 | 2,402 | 19,851 |
| Net cash used in investing activities | (43,092) | (93,076) | (769,223) |
| Cash flows from financing activities: | | | |
| Proceeds from long-term debt | 33,619 | 26,711 | 220,752 |
| Repayment of long-term debt | (3,605) | (1,761) | (14,554) |
| Increase (decrease) in short-term debt, net | (27,687) | (12,709) | (105,033) |
| Dividends paid | (7,533) | (10,053) | (83,083) |
| Acquisition of noncontrolling interests | (13,981) | (24,608) | (203,372) |
| Other-net | (196) | 2,706 | 22,364 |
| Net cash used in financing activities | (19,383) | (19,714) | (162,926) |
| Effect of exchange rate changes on cash and cash equivalents | 27,592 | 36,241 | 299,512 |
| Net increase in cash and cash equivalents | 50,594 | 12,767 | 105,512 |
| Cash and cash equivalents at beginning of period | 213,687 | 250,848 | 2,073,124 |
| Cash and cash equivalents at end of period | 264,281 | 263,615 | 2,178,636 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The cash flows attributable to the discontinued operations are not presented separately from the cash flows attributable to the continuing operations in the statements of cash flows.

(4) Notes Relating to Going Concern Assumptions

Nothing to report.

(5) Segment Information

TDK has three reporting segments: Passive Components, Magnetic Application Products and Film Application Products, as well as Other, which includes products not included in these three reporting segments.

In accordance with the Financial Accounting Standards Board Accounting Standards Codification No. 205-20, "Presentation of Financial Statements-Discontinued Operations", figures related to the discontinued operations are excluded.

[9-month-period results]

Net sales by industry segment

| | | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|-------------------------------|--------------------|---|-------|---|-------|--------------------|----------------|-----------|
| | | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Passive Components | External customers | 353,568 | 47.7 | 401,838 | 50.1 | 3,320,975 | 48,270 | 13.7 |
| | Intersegment | 2,224 | | 2,261 | | 18,686 | 37 | 1.7 |
| | Total | 355,792 | | 404,099 | | 3,339,661 | 48,307 | 13.6 |
| Magnetic Application Products | External customers | 274,789 | 37.0 | 279,080 | 34.8 | 2,306,446 | 4,291 | 1.6 |
| | Intersegment | 336 | | 162 | | 1,339 | (174) | -51.8 |
| | Total | 275,125 | | 279,242 | | 2,307,785 | 4,117 | 1.5 |
| Film Application Products | External customers | 100,213 | 13.5 | 107,136 | 13.3 | 885,422 | 6,923 | 6.9 |
| | Intersegment | 2,208 | | 2,204 | | 18,215 | (4) | -0.2 |
| | Total | 102,421 | | 109,340 | | 903,637 | 6,919 | 6.8 |
| Other | External customers | 13,453 | 1.8 | 14,598 | 1.8 | 120,645 | 1,145 | 8.5 |
| | Intersegment | 6,662 | | 13,295 | | 109,876 | 6,633 | 99.6 |
| | Total | 20,115 | | 27,893 | | 230,521 | 7,778 | 38.7 |
| Intersegment eliminations | | (11,430) | | (17,922) | | (148,116) | (6,492) | |
| Total | | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |

Segment profit (loss) by industry segment

| | | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|-------------------------------|--|---|-------|---|------|--------------------|----------------|-----------|
| | | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Passive Components | | 15,117 | 4.3 | 29,547 | 7.4 | 244,190 | 14,430 | 95.5 |
| Magnetic Application Products | | 22,692 | 8.3 | 22,593 | 8.1 | 186,719 | (99) | -0.4 |
| Film Application Products | | 12,205 | 12.2 | 15,154 | 14.1 | 125,240 | 2,949 | 24.2 |
| Other | | (2,434) | -18.1 | (204) | -1.4 | (1,686) | 2,230 | - |
| Sub total | | 47,580 | 6.4 | 67,090 | 8.4 | 554,463 | 19,510 | 41.0 |
| Corporate and Eliminations | | (12,629) | | (13,986) | | (115,587) | (1,357) | |
| Operating income | | 34,951 | 4.7 | 53,104 | 6.6 | 438,876 | 18,153 | 51.9 |

Note:

U.S.\$1=Yen 121, for convenience only.

[3rd quarter results]

Net sales by industry segment

| | | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | | Change | |
|-------------------------------|--------------------|--|-------|--|-------|--------------------|----------------|-----------|
| | | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Passive Components | External customers | 117,137 | 45.4 | 146,064 | 48.6 | 1,207,141 | 28,927 | 24.7 |
| | Intersegment | 690 | | 795 | | 6,570 | 105 | 15.2 |
| | Total | 117,827 | | 146,859 | | 1,213,711 | 29,032 | 24.6 |
| Magnetic Application Products | External customers | 95,739 | 37.1 | 101,580 | 33.8 | 839,504 | 5,841 | 6.1 |
| | Intersegment | 15 | | 76 | | 628 | 61 | 406.7 |
| | Total | 95,754 | | 101,656 | | 840,132 | 5,902 | 6.2 |
| Film Application Products | External customers | 41,031 | 15.9 | 47,417 | 15.8 | 391,876 | 6,386 | 15.6 |
| | Intersegment | 754 | | 736 | | 6,083 | (18) | -2.4 |
| | Total | 41,785 | | 48,153 | | 397,959 | 6,368 | 15.2 |
| Other | External customers | 4,332 | 1.6 | 5,316 | 1.8 | 43,934 | 984 | 22.7 |
| | Intersegment | 2,229 | | 5,427 | | 44,851 | 3,198 | 143.5 |
| | Total | 6,561 | | 10,743 | | 88,785 | 4,182 | 63.7 |
| Intersegment eliminations | | (3,688) | | (7,034) | | (58,132) | (3,346) | |
| Total | | 258,239 | 100.0 | 300,377 | 100.0 | 2,482,455 | 42,138 | 16.3 |

Segment profit (loss) by industry segment

| | | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | | Change | |
|-------------------------------|--|--|-------|--|------|--------------------|----------------|-----------|
| | | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Passive Components | | 6,084 | 5.2 | 11,946 | 8.2 | 98,727 | 5,862 | 96.4 |
| Magnetic Application Products | | 10,256 | 10.7 | 7,281 | 7.2 | 60,173 | (2,975) | -29.0 |
| Film Application Products | | 6,805 | 16.6 | 9,642 | 20.3 | 79,686 | 2,837 | 41.7 |
| Other | | (796) | -18.4 | 108 | 2.0 | 893 | 904 | - |
| Sub total | | 22,349 | 8.7 | 28,977 | 9.6 | 239,479 | 6,628 | 29.7 |
| Corporate and Eliminations | | (4,433) | | (3,795) | | (31,363) | 638 | |
| Operating income | | 17,916 | 6.9 | 25,182 | 8.4 | 208,116 | 7,266 | 40.6 |

Note:

U.S.\$1=Yen 121, for convenience only.

(6) Notes Concerning Significant Changes in Stockholders' Equity

Nothing to report.

(7) Consolidated Supplementary Information

1. Exchange rates used for conversion

| Item \ Term | As of December 31, 2013 | | As of December 31, 2014 | | As of March 31, 2014 | |
|-----------------------|-------------------------|----------|-------------------------|----------|----------------------|----------|
| | US\$=Yen | Euro=Yen | US\$=Yen | Euro=Yen | US\$=Yen | Euro=Yen |
| The end of the period | 105.39 | 145.05 | 120.55 | 146.54 | 102.92 | 141.65 |

2. Sales by region

【9-month-period results】

| Region \ Term | The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013) | | The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014) | | | Change | |
|----------------------|---|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Americas | 62,292 | 8.4 | 65,318 | 8.1 | 539,818 | 3,026 | 4.9 |
| Europe | 101,845 | 13.7 | 110,429 | 13.8 | 912,636 | 8,584 | 8.4 |
| Asia and others | 508,373 | 68.5 | 556,919 | 69.4 | 4,602,637 | 48,546 | 9.5 |
| Overseas sales total | 672,510 | 90.6 | 732,666 | 91.3 | 6,055,091 | 60,156 | 8.9 |
| Japan | 69,513 | 9.4 | 69,986 | 8.7 | 578,397 | 473 | 0.7 |
| Net sales | 742,023 | 100.0 | 802,652 | 100.0 | 6,633,488 | 60,629 | 8.2 |

【3rd quarter results】

| Region \ Term | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | | Change | |
|----------------------|---|-------|---|-------|--------------------|----------------|-----------|
| | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) | (Yen millions) | Change(%) |
| Americas | 20,069 | 7.8 | 23,831 | 7.9 | 196,951 | 3,762 | 18.7 |
| Europe | 32,910 | 12.7 | 36,542 | 12.2 | 302,000 | 3,632 | 11.0 |
| Asia and others | 181,520 | 70.3 | 217,036 | 72.3 | 1,793,686 | 35,516 | 19.6 |
| Overseas sales total | 234,499 | 90.8 | 277,409 | 92.4 | 2,292,637 | 42,910 | 18.3 |
| Japan | 23,740 | 9.2 | 22,968 | 7.6 | 189,818 | (772) | -3.3 |
| Net sales | 258,239 | 100.0 | 300,377 | 100.0 | 2,482,455 | 42,138 | 16.3 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. Overseas sales are based on the location of the customers.
3. Net sales related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are excluded.

3. Company group

As of December 31, 2014, TDK had 116 consolidated subsidiaries (12 in Japan and 104 overseas). TDK also had 7 affiliates (4 in Japan and 3 overseas), the financial statements for which are accounted for by the equity method.

4. Overview of net sales by product

| Term Product | 1Q of FY2014 (April 1, 2013 - June 30, 2013) | | 2Q of FY2014 (July 1, 2013 - September 30, 2013) | | 3Q of FY2014 (October 1, 2013 - December 31, 2013) | | 4Q of FY2014 (January 1, 2014 - March 31, 2014) | |
|-------------------------------|--|--------------|--|--------------|--|--------------|---|--------------|
| | (Yen millions) | % | (Yen millions) | % | (Yen millions) | % | (Yen millions) | % |
| Capacitors | 33,739 | 14.4 | 35,095 | 14.1 | 34,706 | 13.5 | 36,075 | 14.9 |
| Inductive devices | 34,969 | 14.9 | 35,549 | 14.3 | 34,903 | 13.5 | 34,888 | 14.4 |
| Other | 48,319 | 20.6 | 48,760 | 19.5 | 47,528 | 18.4 | 47,142 | 19.4 |
| Passive Components | 117,027 | 49.9 | 119,404 | 47.9 | 117,137 | 45.4 | 118,105 | 48.7 |
| Recording devices | 60,210 | 25.7 | 66,305 | 26.6 | 68,989 | 26.7 | 61,199 | 25.2 |
| Other | 25,985 | 11.1 | 26,550 | 10.6 | 26,750 | 10.4 | 28,303 | 11.7 |
| Magnetic Application Products | 86,195 | 36.8 | 92,855 | 37.2 | 95,739 | 37.1 | 89,502 | 36.9 |
| Film Application Products | 26,467 | 11.3 | 32,715 | 13.1 | 41,031 | 15.9 | 29,091 | 12.0 |
| Other | 4,710 | 2.0 | 4,411 | 1.8 | 4,332 | 1.6 | 5,804 | 2.4 |
| Total | 234,399 | 100.0 | 249,385 | 100.0 | 258,239 | 100.0 | 242,502 | 100.0 |

| Term Product | 1Q of FY2015 (April 1, 2014 - June 30, 2014) | | 2Q of FY2015 (July 1, 2014 - September 30, 2014) | | 3Q of FY2015 (October 1, 2014 - December 31, 2014) | | |
|-------------------------------|--|--------------|--|--------------|--|--------------|--------------------|
| | (Yen millions) | % | (Yen millions) | % | (Yen millions) | % | (U.S.\$ thousands) |
| Capacitors | 36,490 | 15.4 | 37,308 | 14.1 | 37,518 | 12.5 | 310,066 |
| Inductive devices | 36,738 | 15.5 | 38,811 | 14.7 | 40,307 | 13.4 | 333,116 |
| Other | 50,186 | 21.1 | 56,241 | 21.2 | 68,239 | 22.7 | 563,959 |
| Passive Components | 123,414 | 52.0 | 132,360 | 50.0 | 146,064 | 48.6 | 1,207,141 |
| Recording devices | 59,074 | 24.8 | 63,739 | 24.0 | 75,088 | 25.0 | 620,562 |
| Other | 27,983 | 11.8 | 26,704 | 10.1 | 26,492 | 8.8 | 218,942 |
| Magnetic Application Products | 87,057 | 36.6 | 90,443 | 34.1 | 101,580 | 33.8 | 839,504 |
| Film Application Products | 22,484 | 9.5 | 37,235 | 14.1 | 47,417 | 15.8 | 391,876 |
| Other | 4,507 | 1.9 | 4,775 | 1.8 | 5,316 | 1.8 | 43,934 |
| Total | 237,462 | 100.0 | 264,813 | 100.0 | 300,377 | 100.0 | 2,482,455 |

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. Net sales related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are excluded.