

## (2) Statements of Income and Statements of Comprehensive Income

[1st half results]

### Statements of Income

Term Item	1H of FY2014 (April 1, 2013 - September 30, 2013)		1H of FY2015 (April 1, 2014 - September 30, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	483,784	100.0	502,275	100.0	4,608,028	18,491	3.8
Cost of sales	377,546	78.0	376,145	74.9	3,450,872	(1,401)	-0.4
Gross profit	106,238	22.0	126,130	25.1	1,157,156	19,892	18.7
Selling, general and administrative expenses	89,203	18.5	98,208	19.5	900,991	9,005	10.1
Operating income	17,035	3.5	27,922	5.6	256,165	10,887	63.9
Other income (deductions):							
Interest and dividend income	1,403		2,229		20,449	826	
Interest expense	(1,678)		(1,447)		(13,275)	231	
Foreign exchange gain (loss)	179		(1,276)		(11,706)	(1,455)	
Other-net	1,142		(72)		(661)	(1,214)	
Total other income (deductions)	1,046	0.2	(566)	-0.2	(5,193)	(1,612)	-
Income from continuing operations before income taxes	18,081	3.7	27,356	5.4	250,972	9,275	51.3
Income taxes	7,276	1.5	7,769	1.5	71,275	493	6.8
Income from continuing operations	10,805	2.2	19,587	3.9	179,697	8,782	81.3
Loss from discontinued operations	(3,779)	-0.8	-	-	-	3,779	-
Net income	7,026	1.4	19,587	3.9	179,697	12,561	178.8
Less: Net income attributable to noncontrolling interests	622	0.1	1,447	0.3	13,275	825	132.6
Net income attributable to TDK	6,404	1.3	18,140	3.6	166,422	11,736	183.3

**Notes:**

1. U.S.\$1=Yen 109, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

### Statements of Comprehensive Income

Term Item	1H of FY2014 (April 1, 2013 - September 30, 2013)	1H of FY2015 (April 1, 2014 - September 30, 2014)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	7,026	19,587	179,697	12,561
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	28,756	37,228	341,541	8,472
Pension liability adjustments	1,091	(2,372)	(21,761)	(3,463)
Net unrealized gains (losses) on securities	3,131	1,305	11,973	(1,826)
Total other comprehensive income (loss)	32,978	36,161	331,753	3,183
Comprehensive income	40,004	55,748	511,450	15,744
Comprehensive income attributable to noncontrolling interests	1,439	2,653	24,340	1,214
Comprehensive income attributable to TDK	38,565	53,095	487,110	14,530

**Note:**

U.S.\$1=Yen 109, for convenience only.

**[2nd quarter results]**  
**Statements of Income**

Term Item	2Q of FY2014 (July 1, 2013 - September 30, 2013)		2Q of FY2015 (July1, 2014 - September 30, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	249,385	100.0	264,813	100.0	2,429,477	15,428	6.2
Cost of sales	191,944	77.0	196,151	74.1	1,799,550	4,207	2.2
Gross profit	57,441	23.0	68,662	25.9	629,927	11,221	19.5
Selling, general and administrative expenses	44,932	18.0	50,335	19.0	461,789	5,403	12.0
Operating income	12,509	5.0	18,327	6.9	168,138	5,818	46.5
Other income (deductions):							
Interest and dividend income	760		1,093		10,028	333	
Interest expense	(819)		(618)		(5,670)	201	
Foreign exchange gain (loss)	(94)		(1,587)		(14,560)	(1,493)	
Other-net	540		(214)		(1,964)	(754)	
Total other income (deductions)	387	0.2	(1,326)	-0.5	(12,166)	(1,713)	-
Income from continuing operations before income taxes	12,896	5.2	17,001	6.4	155,972	4,105	31.8
Income taxes	3,611	1.5	3,701	1.4	33,954	90	2.5
Income from continuing operations	9,285	3.7	13,300	5.0	122,018	4,015	43.2
Loss from discontinued operations	(3,339)	-1.3	-	-	-	3,339	-
Net income	5,946	2.4	13,300	5.0	122,018	7,354	123.7
Less: Net income (loss) attributable to noncontrolling interests	(86)	-0.0	914	0.3	8,385	1,000	-
Net income attributable to TDK	6,032	2.4	12,386	4.7	113,633	6,354	105.3

**Notes:**

1. U.S.\$1=Yen 109, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.

**Statements of Comprehensive Income**

Term Item	2Q of FY2014 (July 1, 2013 - September 30, 2013)		2Q of FY2015 (July1, 2014 - September 30, 2014)		Change
	(Yen millions)	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income	5,946	13,300	122,018	7,354	
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	(1,182)	47,368	434,569	48,550	
Pension liability adjustments	504	(2,739)	(25,128)	(3,243)	
Net unrealized gains (losses) on securities	584	1,458	13,376	874	
Total other comprehensive income (loss)	(94)	46,087	422,817	46,181	
Comprehensive income	5,852	59,387	544,835	53,535	
Comprehensive income (loss) attributable to noncontrolling interests	(227)	2,371	21,752	2,598	
Comprehensive income attributable to TDK	6,079	57,016	523,083	50,937	

**Note:**

U.S.\$1=Yen 109, for convenience only.