

3. Consolidated Financial Statements

(1) Balance Sheets

ASSETS									
Term Item	As of March 31, 2013		As of December 31, 2013			Change from March 31, 2013	As of Sept. 30, 2013		Change from Sept. 30, 2013
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current assets	610,628	52.2	706,915	53.9	6,732,524	96,287	652,560	53.5	54,355
Cash and cash equivalents	213,687		264,281		2,516,962	50,594	235,432		28,849
Short-term investments	9,830		11,811		112,486	1,981	7,113		4,698
Marketable securities	900		-		-	(900)	900		(900)
Net trade receivables	190,080		228,485		2,176,048	38,405	205,819		22,666
Inventories	137,868		151,592		1,443,733	13,724	146,891		4,701
Other current assets	58,263		50,746		483,295	(7,517)	56,405		(5,659)
Noncurrent assets	559,014	47.8	604,908	46.1	5,761,028	45,894	568,123	46.5	36,785
Investments in securities	32,213		39,222		373,543	7,009	36,917		2,305
Net property, plant and equipment	365,901		384,918		3,665,885	19,017	367,609		17,309
Other assets	160,900		180,768		1,721,600	19,868	163,597		17,171
TOTAL	1,169,642	100.0	1,311,823	100.0	12,493,552	142,181	1,220,683	100.0	91,140

LIABILITIES AND EQUITY									
Term Item	As of March 31, 2013		As of December 31, 2013			Change from March 31, 2013	As of Sept. 30, 2013		Change from Sept. 30, 2013
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current liabilities	377,935	32.3	390,984	29.8	3,723,657	13,049	368,293	30.2	22,691
Short-term debt	146,624		121,823		1,160,219	(24,801)	113,716		8,107
Current installments of long-term debt	51,515		49,833		474,600	(1,682)	49,598		235
Trade payables	85,015		106,498		1,014,267	21,483	101,513		4,985
Accrued expenses	76,649		84,754		807,181	8,105	84,941		(187)
Other current liabilities	18,132		28,076		267,390	9,944	18,525		9,551
Noncurrent liabilities	211,091	18.1	257,741	19.7	2,454,676	46,650	248,951	20.4	8,790
Long-term debt, excluding current installments	97,481		133,639		1,272,752	36,158	131,226		2,413
Retirement and severance benefits	94,521		102,220		973,524	7,699	97,861		4,359
Other noncurrent liabilities	19,089		21,882		208,400	2,793	19,864		2,018
Total liabilities	589,026	50.4	648,725	49.5	6,178,333	59,699	617,244	50.6	31,481
Common stock	32,641		32,641		310,867	-	32,641		-
Additional paid-in capital	64,199		56,937		542,257	(7,262)	56,084		853
Legal reserve	25,426		26,505		252,428	1,079	25,878		627
Retained earnings	617,377		624,484		5,947,467	7,107	619,576		4,908
Accumulated other comprehensive income (loss)	(159,016)		(75,291)		(717,057)	83,725	(126,121)		50,830
Treasury stock	(19,458)		(19,411)		(184,867)	47	(19,409)		(2)
Total TDK stockholders' equity	561,169	48.0	645,865	49.2	6,151,095	84,696	588,649	48.2	57,216
Noncontrolling interests	19,447	1.6	17,233	1.3	164,124	(2,214)	14,790	1.2	2,443
Total equity	580,616	49.6	663,098	50.5	6,315,219	82,482	603,439	49.4	59,659
TOTAL	1,169,642	100.0	1,311,823	100.0	12,493,552	142,181	1,220,683	100.0	91,140

Note:

U.S.\$1=Yen 105, for convenience only.