



TDK Corporation
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Contact;

TDK Corporation (Tokyo)

Corporate Communications Department

Sumio Marukawa

+81(3)6852-7102

Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2014

Summary (April 1, 2013 - December 31, 2013)

Term Item	The 9-month-period of FY2013 (April 1, 2012 - Dec. 31, 2012)		The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	625,354	100.0	743,375	100.0	7,079,762	118,021	18.9
Operating income	25,328	4.1	34,352	4.6	327,162	9,024	35.6
Income from continuing operations before income taxes	21,344	3.4	34,912	4.7	332,495	13,568	63.6
Net income attributable to TDK	10,144	1.6	15,713	2.1	149,648	5,569	54.9
Per common share :							
Net income attributable to TDK / Basic	Yen 80.59		Yen 124.90		U.S.\$ 1.19		
Net income attributable to TDK / Diluted	Yen 77.16		Yen 119.52		U.S.\$ 1.14		
Capital expenditures	63,326	-	47,940	-	456,571	(15,386)	-24.3
Depreciation and amortization	55,925	8.9	61,610	8.3	586,762	5,685	10.2
Research and development	39,094	6.3	47,371	6.4	451,152	8,277	21.2
Result of financial income (loss)	26	-	(145)	-	(1,381)	(171)	-
Ratio of overseas production	82.8%	-	87.8%	-	-		
Number of employees	81,623	-	86,078	-	-		

**3rd quarter consolidated results
(October 1, 2013 - December 31, 2013)**

Term Item	3Q of FY2013 (October 1, 2012 - Dec. 31, 2012)		3Q of FY2014 (October 1, 2013 - December 31, 2013)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	213,316	100.0	258,647	100.0	2,463,305	45,331	21.3
Operating income	5,032	2.4	17,582	6.8	167,448	12,550	249.4
Income from continuing operations before income taxes	2,958	1.4	17,192	6.6	163,733	14,234	481.2
Net income attributable to TDK	419	0.2	9,309	3.6	88,657	8,890	-
Per common share :							
Net income attributable to TDK / Basic	Yen 3.33		Yen 73.99		U.S.\$ 0.70		
Net income attributable to TDK / Diluted	Yen 2.15		Yen 71.77		U.S.\$ 0.68		
Capital expenditures	19,344	-	18,652	-	177,638	(692)	-3.6
Depreciation and amortization	19,852	9.3	20,446	7.9	194,724	594	3.0
Research and development	13,362	6.3	16,158	6.2	153,886	2,796	20.9
Result of financial income (loss)	29	-	130	-	1,238	101	-
Ratio of overseas production	84.9%	-	89.9%	-	-		

Notes:

1. U.S.\$1=Yen 105, for convenience only.
2. In accordance with the FASB Accounting Standards Codification ("ASC") No.205-20, "Presentation of Financial Statements - Discontinued Operations", operating results relating to the data tape business are separately presented as discontinued operations in quarterly consolidated statements of income for FY2014. Also reclassifications are made to quarterly consolidated statements of income for FY2013 to conform to the presentation used for FY 2014.