

3. Consolidated Financial Statements

(1) Balance Sheets

ASSETS									
Term Item	As of March 31, 2013		As of September 30, 2013			Change from March 31, 2013	As of June 30, 2013		Change from June 30, 2013
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current assets	610,628	52.2	652,560	53.5	6,658,776	41,932	652,444	53.3	116
Cash and cash equivalents	213,687		235,432		2,402,367	21,745	233,093		2,339
Short-term investments	9,830		7,113		72,582	(2,717)	11,752		(4,639)
Marketable securities	900		900		9,184	-	900		-
Net trade receivables	190,080		205,819		2,100,194	15,739	203,768		2,051
Inventories	137,868		146,891		1,498,888	9,023	144,601		2,290
Other current assets	58,263		56,405		575,561	(1,858)	58,330		(1,925)
Noncurrent assets	559,014	47.8	568,123	46.5	5,797,173	9,109	571,603	46.7	(3,480)
Investments in securities	32,213		36,917		376,704	4,704	35,909		1,008
Net property, plant and equipment	365,901		367,609		3,751,112	1,708	372,488		(4,879)
Other assets	160,900		163,597		1,669,357	2,697	163,206		391
TOTAL	1,169,642	100.0	1,220,683	100.0	12,455,949	51,041	1,224,047	100.0	(3,364)

LIABILITIES AND EQUITY									
Term Item	As of March 31, 2013		As of September 30, 2013			Change from March 31, 2013	As of June 30, 2013		Change from June 30, 2013
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current liabilities	377,935	32.3	368,293	30.2	3,758,092	(9,642)	388,406	31.7	(20,113)
Short-term debt	146,624		113,716		1,160,367	(32,908)	142,320		(28,604)
Current installments of long-term debt	51,515		49,598		506,102	(1,917)	52,410		(2,812)
Trade payables	85,015		101,513		1,035,847	16,498	97,491		4,022
Accrued expenses	76,649		84,941		866,745	8,292	77,805		7,136
Other current liabilities	18,132		18,525		189,031	393	18,380		145
Noncurrent liabilities	211,091	18.1	248,951	20.4	2,540,316	37,860	226,638	18.5	22,313
Long-term debt, excluding current installments	97,481		131,226		1,339,041	33,745	109,664		21,562
Retirement and severance benefits	94,521		97,861		998,581	3,340	96,966		895
Other noncurrent liabilities	19,089		19,864		202,694	775	20,008		(144)
Total liabilities	589,026	50.4	617,244	50.6	6,298,408	28,218	615,044	50.2	2,200
Common stock	32,641		32,641		333,071	-	32,641		-
Additional paid-in capital	64,199		56,084		572,286	(8,115)	63,059		(6,975)
Legal reserve	25,426		25,878		264,061	452	25,639		239
Retained earnings	617,377		619,576		6,322,204	2,199	613,786		5,790
Accumulated other comprehensive income (loss)	(159,016)		(126,121)		(1,286,949)	32,895	(127,027)		906
Treasury stock	(19,458)		(19,409)		(198,051)	49	(19,422)		13
Total TDK stockholders' equity	561,169	48.0	588,649	48.2	6,006,622	27,480	588,676	48.1	(27)
Noncontrolling interests	19,447	1.6	14,790	1.2	150,919	(4,657)	20,327	1.7	(5,537)
Total equity	580,616	49.6	603,439	49.4	6,157,541	22,823	609,003	49.8	(5,564)
TOTAL	1,169,642	100.0	1,220,683	100.0	12,455,949	51,041	1,224,047	100.0	(3,364)

Note:

U.S.\$1=Yen 98, for convenience only.