

(8) Fair Value of Securities

(Yen millions)	Cost	Gross Unrealized Holding Gains	Gross Unrealized Holding Losses	Fair Value
As of March 31, 2012				
Marketable securities (Debt securities):				
U.S. Treasury	825	2	-	827
Investments (Debt securities):				
Government bonds	896	2	-	898
Commercial papers	56	6	-	62
Public-utility bonds	3	-	-	3
Investments (Equity securities):				
Manufacturing companies	11,910	3,281	552	14,639
Other	1,159	74	-	1,233
Investments (Mutual funds)	904	42	24	922
Total	15,753	3,407	576	18,584
As of March 31, 2013				
Marketable securities (Debt securities):				
Government bonds	899	1	-	900
Investments (Debt securities):				
Commercial papers	57	40	-	97
Public-utility bonds	2	-	-	2
Investments (Equity securities):				
Manufacturing companies	10,205	2,738	957	11,986
Other	1,163	183	-	1,346
Investments (Mutual funds)	961	64	-	1,025
Total	13,287	3,026	957	15,356
(U.S.\$ thousands)	Cost	Gross Unrealized Holding Gains	Gross Unrealized Holding Losses	Fair Value
As of March 31, 2013				
Marketable securities (Debt securities):				
Government bonds	9,564	11	-	9,575
Investments (Debt securities):				
Commercial papers	607	425	-	1,032
Public-utility bonds	21	-	-	21
Investments (Equity securities):				
Manufacturing companies	108,564	29,128	10,181	127,511
Other	12,372	1,947	-	14,319
Investments (Mutual funds)	10,223	681	-	10,904
Total	141,351	32,192	10,181	163,362

Note:

U.S.\$1=Yen 94, for convenience only.

(9) Fair Value of Derivatives

(Yen millions)	Contract Amount	Carrying Amount	Estimated Fair Value
As of March 31, 2012			
Forward foreign exchange contracts	35,579	(263)	(263)
Currency swaps	48,915	614	614
As of March 31, 2013			
Forward foreign exchange contracts	60,877	(577)	(577)
Currency swaps	32,130	904	904

(U.S.\$ thousands)	Contract Amount	Carrying Amount	Estimated Fair Value
As of March 31, 2013			
Forward foreign exchange contracts	647,628	(6,138)	(6,138)
Currency swaps	341,809	9,617	9,617

Note:

U.S.\$1=Yen 94, for convenience only.

(10) Net Income per Share

Item	Term	FY2012 (April 1, 2011 - March 31, 2012)		FY2013 (April 1, 2012 - March 31, 2013)	
		Basic	Diluted	Basic	Diluted
		(Yen millions)		(Yen millions)	
Income (loss) from continuing operations attributable to TDK		(637)	(941)	1,195	675
Loss from discontinued operations attributable to TDK		(1,817)	(1,817)	-	-
Net income (loss) attributable to TDK		(2,454)	(2,758)	1,195	675
		Number of shares (Thousands)		Number of shares (Thousands)	
Weighted average common shares outstanding		128,747	128,747	125,852	125,852
Incremental shares arising from the exercise of stock options		-	-	-	178
Weighted average common shares outstanding - Total		128,747	128,747	125,852	126,030
		(Yen)		(Yen)	
Per common share :					
Income (loss) from continuing operations attributable to TDK		(4.95)	(7.31)	9.50	5.36
Loss from discontinued operations attributable to TDK		(14.11)	(14.11)	-	-
Net income (loss) attributable to TDK		(19.06)	(21.42)	9.50	5.36

Item	Term	FY2013 (April 1, 2012 - March 31, 2013)	
		Basic	Diluted
		(U.S.\$ thousands)	
Income (loss) from continuing operations attributable to TDK		12,713	7,181
Loss from discontinued operations attributable to TDK		-	-
Net income (loss) attributable to TDK		12,713	7,181
		Number of shares (Thousands)	
Weighted average common shares outstanding		125,852	125,852
Incremental shares arising from the exercise of stock options		-	178
Weighted average common shares outstanding - Total		125,852	126,030
		(U.S.\$)	
Per common share :			
Income (loss) from continuing operations attributable to TDK		0.10	0.06
Loss from discontinued operations attributable to TDK		-	-
Net income (loss) attributable to TDK		0.10	0.06

Notes:

1. U.S.\$1=Yen 94, for convenience only.
2. The dilution of income (loss) from continuing operations attributable to TDK and net income (loss) attributable to TDK were caused by presuming the exercise of stock options issued by a subsidiary of TDK Corporation.

(11) Significant Subsequent Events

Nothing to report.

(12) Consolidated Supplementary Information

1. Exchange rates used for conversion

Item	Term	As of March 31, 2012		As of March 31, 2013	
		US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen
The end of the period		82.19	109.80	94.05	120.73

2. Sales by region

Region	Term	FY2012 (April 1, 2011 - March 31, 2012)		FY2013 (April 1, 2012 - March 31, 2013)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas		85,552	10.5	84,888	10.0	903,064	(664)	-0.8
Europe		123,367	15.1	109,917	12.9	1,169,330	(13,450)	-10.9
Asia and others		493,550	60.6	552,257	64.8	5,875,074	58,707	11.9
Overseas sales total		702,469	86.2	747,062	87.7	7,947,468	44,593	6.3
Japan		112,028	13.8	104,513	12.3	1,111,841	(7,515)	-6.7
Net sales		814,497	100.0	851,575	100.0	9,059,309	37,078	4.6

Notes:

1. U.S.\$1=Yen 94, for convenience only.
2. Overseas sales are based on the location of the customers.

3. Overview of net sales of product

Term Product	1Q of FY2012 (April 1, 2011 - June 30, 2011)		2Q of FY2012 (July 1, 2011 - September 30, 2011)		3Q of FY2012 (October 1, 2011 - December 31, 2011)		4Q of FY2012 (January 1, 2012 - March 31, 2012)	
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%
Capacitors	36,080	17.5	34,150	16.3	30,553	16.0	31,581	15.3
Inductive devices	32,879	15.9	31,354	14.9	28,582	14.9	28,386	13.7
Other	32,751	15.9	34,387	16.4	30,353	15.9	30,520	14.7
Passive Components	101,710	49.3	99,891	47.6	89,488	46.8	90,487	43.7
Recording devices	55,235	26.8	53,305	25.4	42,024	22.0	58,164	28.1
Other	24,364	11.8	27,681	13.2	25,978	13.5	29,651	14.3
Magnetic Application Products	79,599	38.6	80,986	38.6	68,002	35.5	87,815	42.4
Film Application Products	18,024	8.8	22,401	10.7	28,150	14.7	24,152	11.7
Other	6,865	3.3	6,634	3.1	5,702	3.0	4,591	2.2
Consolidated total	206,198	100.0	209,912	100.0	191,342	100.0	207,045	100.0

Term Product	1Q of FY2013 (April 1, 2012 - June 30, 2012)		2Q of FY2013 (July 1, 2012 - September 30, 2012)		3Q of FY2013 (October 1, 2012 - December 31, 2012)		4Q of FY2013 (January 1, 2013 - March 31, 2013)		
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)
Capacitors	31,434	15.1	29,246	14.1	26,600	12.3	30,706	13.9	326,660
Inductive devices	28,206	13.5	29,629	14.3	30,573	14.2	31,162	14.1	331,511
Other	31,840	15.2	31,741	15.4	35,962	16.7	42,515	19.3	452,287
Passive Components	91,480	43.8	90,616	43.8	93,135	43.2	104,383	47.3	1,110,458
Recording devices	59,926	28.7	55,798	27.0	60,177	27.9	57,633	26.1	613,117
Other	28,254	13.6	27,634	13.3	24,038	11.2	24,487	11.1	260,500
Magnetic Application Products	88,180	42.3	83,432	40.3	84,215	39.1	82,120	37.2	873,617
Film Application Products	23,232	11.1	27,743	13.4	33,018	15.3	28,628	13.0	304,553
Other	5,761	2.8	5,202	2.5	5,034	2.4	5,396	2.5	57,404
Consolidated total	208,653	100.0	206,993	100.0	215,402	100.0	220,527	100.0	2,346,032

Note:

U.S.\$1=Yen 94, for convenience only.