

## (2) Statements of Operations and Statements of Comprehensive Income

Term Item	FY2012 (April 1, 2011 - March 31, 2012)		FY2013 (April 1, 2012 - March 31, 2013)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	814,497	100.0	851,575	100.0	9,059,309	37,078	4.6
Cost of sales	634,257	77.9	676,079	79.4	7,192,330	41,822	6.6
Gross profit	180,240	22.1	175,496	20.6	1,866,979	(4,744)	-2.6
Selling, general and administrative expenses	161,715	19.8	152,287	17.9	1,620,075	(9,428)	-5.8
Production realignment costs	6,570	0.8	1,561	0.2	16,606	(5,009)	-76.2
Realignment-related gain; Sale of properties	(6,732)	-0.8	-	-	-	6,732	-
Operating income	18,687	2.3	21,648	2.5	230,298	2,961	15.8
Other income (deductions):							
Interest and dividend income	1,986		2,896		30,808	910	
Interest expense	(2,977)		(2,842)		(30,234)	135	
Loss (gain) on securities, net	(4,236)		(714)		(7,596)	3,522	
Foreign exchange gain (loss)	(802)		(132)		(1,404)	670	
Other-net	(413)		(1,998)		(21,255)	(1,585)	
Total other income (deductions)	(6,442)	-0.8	(2,790)	-0.3	(29,681)	3,652	-
Income from continuing operations before income taxes	12,245	1.5	18,858	2.2	200,617	6,613	54.0
Income taxes	11,486	1.4	14,328	1.7	152,426	2,842	24.7
Income from continuing operations	759	0.1	4,530	0.5	48,191	3,771	496.8
Loss from discontinued operations	(2,460)	-0.3	-	-	-	2,460	-
Net income (loss)	(1,701)	-0.2	4,530	0.5	48,191	6,231	-
Less: Net income attributable to noncontrolling interests	753	0.1	3,335	0.4	35,478	2,582	342.9
Net income (loss) attributable to TDK	(2,454)	-0.3	1,195	0.1	12,713	3,649	-

### Notes:

1. U.S.\$1=Yen 94, for convenience only.
2. Operating results relating to the display business are separately presented as discontinued operations in consolidated statements of operations from the year ended March 31, 2012.

Term Item	FY2012 (April 1, 2011 - March 31, 2012)	FY2013 (April 1, 2012 - March 31, 2013)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income (loss)	(1,701)	4,530	48,191	6,231
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	(5,653)	76,712	816,085	82,365
Pension liability adjustments	(8,327)	(1,957)	(20,819)	6,370
Net unrealized gains (losses) on securities	840	(557)	(5,925)	(1,397)
Total other comprehensive income (loss)	(13,140)	74,198	789,341	87,338
Comprehensive income (loss)	(14,841)	78,728	837,532	93,569
Comprehensive income attributable to noncontrolling interests	1,565	5,700	60,638	4,135
Comprehensive income (loss) attributable to TDK	(16,406)	73,028	776,894	89,434

### Note:

U.S.\$1=Yen 94, for convenience only.