

## (2) Statements of Operations and Statements of Comprehensive Income

### [9-month-period results]

Term Item	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Cost of sales	469,982	77.4	495,155	78.5	5,691,437	25,173	5.4
Gross profit	137,470	22.6	135,893	21.5	1,561,988	(1,577)	-1.1
Selling, general and administrative expenses	115,601	19.0	110,428	17.5	1,269,287	(5,173)	-4.5
Operating income	21,869	3.6	25,465	4.0	292,701	3,596	16.4
Other income (deductions):							
Interest and dividend income	1,392		2,171		24,954	779	
Interest expense	(2,245)		(2,142)		(24,621)	103	
Loss (gain) on securities, net	(4,553)		(1,067)		(12,264)	3,486	
Foreign exchange gain (loss)	(177)		(852)		(9,793)	(675)	
Other-net	(1,268)		(2,330)		(26,782)	(1,062)	
Total other income (deductions)	(6,851)	-1.1	(4,220)	-0.6	(48,506)	2,631	-
Income from continuing operations before income taxes	15,018	2.5	21,245	3.4	244,195	6,227	41.5
Income taxes	18,055	3.0	8,301	1.3	95,413	(9,754)	-54.0
Income (loss) from continuing operations	(3,037)	-0.5	12,944	2.1	148,782	15,981	-
Loss from discontinued operations	(670)	-0.1	-	-	-	670	-
Net income (loss)	(3,707)	-0.6	12,944	2.1	148,782	16,651	-
Less: Net income attributable to noncontrolling interests	1,215	0.2	2,800	0.5	32,184	1,585	130.5
Net income (loss) attributable to TDK	(4,922)	-0.8	10,144	1.6	116,598	15,066	-

**Notes:**

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.

Term Item	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)		Change
	(Yen millions)	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income (loss)	(3,707)	12,944	148,782		16,651
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	(37,648)	29,423	338,195		67,071
Pension liability adjustments	3,650	1,382	15,885		(2,268)
Net unrealized gains (losses) on securities	(916)	(1,670)	(19,195)		(754)
Total other comprehensive income (loss)	(34,914)	29,135	334,885		64,049
Comprehensive income (loss)	(38,621)	42,079	483,667		80,700
Comprehensive income attributable to noncontrolling interests	1,472	3,642	41,862		2,170
Comprehensive income (loss) attributable to TDK	(40,093)	38,437	441,805		78,530

**Note:**

1. U.S.\$1=Yen 87, for convenience only.

**[3rd quarter results]**

Term Item	3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	191,342	100.0	215,402	100.0	2,475,885	24,060	12.6
Cost of sales	150,983	78.9	171,512	79.6	1,971,402	20,529	13.6
Gross profit	40,359	21.1	43,890	20.4	504,483	3,531	8.7
Selling, general and administrative expenses	32,953	17.2	38,802	18.0	446,000	5,849	17.7
Operating income	7,406	3.9	5,088	2.4	58,483	(2,318)	-31.3
Other income (deductions):							
Interest and dividend income	565		712		8,184	147	
Interest expense	(713)		(683)		(7,851)	30	
Loss (gain) on securities, net	(3,863)		-		-	3,863	
Foreign exchange gain (loss)	566		(577)		(6,632)	(1,143)	
Other-net	(336)		(1,600)		(18,391)	(1,264)	
Total other income (deductions)	(3,781)	-2.0	(2,148)	-1.0	(24,690)	1,633	-
Income from continuing operations before income taxes	3,625	1.9	2,940	1.4	33,793	(685)	-18.9
Income taxes	14,252	7.5	1,508	0.7	17,333	(12,744)	-89.4
Income (loss) from continuing operations	(10,627)	-5.6	1,432	0.7	16,460	12,059	-
Loss from discontinued operations	(325)	-0.1	-	-	-	325	-
Net income (loss)	(10,952)	-5.7	1,432	0.7	16,460	12,384	-
Less: Net income attributable to noncontrolling interests	689	0.4	1,013	0.5	11,644	324	47.0
Net income (loss) attributable to TDK	(11,641)	-6.1	419	0.2	4,816	12,060	-

**Notes:**

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.

Term Item	3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)		Change
	(Yen millions)	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income (loss)	(10,952)	1,432	16,460		12,384
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	3,262	62,433	717,621		59,171
Pension liability adjustments	213	454	5,218		241
Net unrealized gains (losses) on securities	2,856	261	3,000		(2,595)
Total other comprehensive income (loss)	6,331	63,148	725,839		56,817
Comprehensive income (loss)	(4,621)	64,580	742,299		69,201
Comprehensive income attributable to noncontrolling interests	1,017	2,454	28,207		1,437
Comprehensive income (loss) attributable to TDK	(5,638)	62,126	714,092		67,764

**Note:**

U.S.\$1=Yen 87, for convenience only.