

[Summary Information and Financial Statements]

1. Summary Information Regarding Financial Results for the Third Quarter of Fiscal 2013

(1) Summary Information Regarding Consolidated Business Results

Consolidated results for the first nine months of fiscal 2013, the period from April 1 to December 31 2012, are as follows.

Looking at the world economy in the first nine months of fiscal 2013, in industrialized countries, the U.S. economy saw a continued recovery on the back of ongoing strength in personal consumption. The European economy, on the other hand, saw economic activity remain lackluster due to credit concerns triggered by the sovereign debt problem. Meanwhile, emerging countries such as China and India saw generally healthy economic conditions. While there was a drop in the rate of growth on account of lower exports to Europe, cooling corporate investment and other factors, regional economies remained strong.

Under these economic circumstances, the electronics market, which has a large bearing on the consolidated performance of TDK, saw production levels differ by finished product. Production of conventional mobile phones declined, but production of smartphones grew, leading to a slight year-on-year rise in overall mobile phone production. Production in the automobile market as a whole was also marginally up on the corresponding period of fiscal 2012. This mainly reflected firm automobile sales in the U.S., which offset a large drop in production by Japanese automakers which were affected by moves to boycott Japanese products in China. In PC production, production of tablet PCs rose year on year, but the production of laptops and desktop PCs declined. Furthermore, production of hard disk drives (HDDs) only hovered around the same level as the corresponding period of the previous fiscal year, reflecting mainly changes in demand for PCs and certain other products.

Under these market conditions, TDK posted consolidated net sales of ¥631,048 million (U.S.\$7,253,425 thousand), a increase of 3.9% from the ¥607,452 million reported in the same period of fiscal 2012. Operating income was ¥25,465 million (U.S.\$292,701 thousand), a 16.4% increase from ¥21,869 million. Income from continuing operations before income taxes was ¥21,245 million (U.S.\$244,195 thousand), up 41.5% from ¥15,018 million. TDK recorded net income attributable to TDK of ¥10,144 million (U.S.\$116,598 thousand), compared with net loss attributable to TDK of ¥4,922 million in the same period of fiscal 2012. Basic net income attributable to TDK per common share was ¥80.59

(U.S.\$0.93), compared with basic net loss attributable to TDK per common share of ¥38.15 in the first nine months of fiscal 2012. Average yen exchange rates for the U.S. dollar and the euro during the first nine months of fiscal 2013 were ¥80.03 and ¥102.24, respectively, as the yen depreciated 1.3% against the U.S. dollar and appreciated 7.7% against the euro. This increased net sales by approximately ¥2.5 billion and operating income by approximately ¥0.4 billion. TDK subsidiaries were directly affected by damage due to the widespread flooding in Thailand that occurred in 2011. However, in the first nine months of fiscal 2013, TDK booked an insurance payout of approximately ¥5.8 billion as operating income.

Sales by Sector

Term Product	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
	Capacitors	100,783	16.6	87,280	13.8	1,003,218	(13,503)
Inductive devices	92,815	15.3	88,408	14.0	1,016,184	(4,407)	-4.7
Other Passive Components	97,491	16.0	99,543	15.8	1,144,173	2,052	2.1
Passive Components	291,089	47.9	275,231	43.6	3,163,575	(15,858)	-5.4
Recording devices	150,564	24.8	175,901	27.9	2,021,850	25,337	16.8
Other Magnetic Application Products	78,023	12.8	79,926	12.7	918,690	1,903	2.4
Magnetic Application Products	228,587	37.6	255,827	40.6	2,940,540	27,240	11.9
Film Application Products	68,575	11.3	83,993	13.3	965,437	15,418	22.5
Other	19,201	3.2	15,997	2.5	183,873	(3,204)	-16.7
Consolidated total	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Overseas sales	526,459	86.7	549,274	87.0	6,313,494	22,815	4.3

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. Net sales related to display business, which is discontinued operations, are excluded. And net sales for the 9-month-period of FY 2012 are restated based on the currently effective reportable segment.

(1) Passive Components Segment

This segment is made up of (1) capacitors, (2) inductive devices, and (3) other passive components. Sales in the passive components segment were ¥275,231 million (U.S.\$3,163,575 thousand), down 5.4% year on year from ¥291,089 million.

The capacitors business is made up of ceramic capacitors, aluminum electrolytic capacitors, and film capacitors. Sales in the capacitors business were ¥87,280 million (U.S.\$1,003,218 thousand), down 13.4% year on year from ¥100,783 million. Sales of ceramic capacitors increased to the automotive market. However, sales of aluminum electrolytic capacitors and film capacitors were lower for industrial equipment.

Sales of inductive devices decreased 4.7% year on year from ¥92,815 million to ¥88,408 million (U.S.\$1,016,184 thousand). Although TDK recorded higher sales for use in automobiles and communications equipment, there was a decline in sales for use in home information appliances and industrial equipment.

Other passive components include high-frequency components, piezoelectric materials and products, circuit protection components and sensors. Sales of other passive components increased 2.1% year on year from ¥97,491 million to ¥99,543 million (U.S.\$1,144,173 thousand). Sales of high-frequency components increased to the communications equipment market and the home information appliances market. Sales of piezoelectric material components, circuit protection devices and sensors, while increasing to the communications equipment markets, declined to the automotive market.

(2) Magnetic Application Products Segment

This segment is made up of (1) recording devices, and (2) other magnetic application products. Segment sales increased 11.9% year on year, from ¥228,587 million to ¥255,827 million (U.S.\$2,940,540 thousand).

The recording devices business is comprised mainly of HDD heads and HDD suspension assemblies. It recorded sales of ¥175,901 million (U.S.\$2,021,850 thousand), up 16.8% year on year from ¥150,564 million. Sales of HDD heads and HDD suspension assemblies increased on higher sales volumes year on year, after sales volumes declined in the corresponding period of the previous fiscal year due to the impact of flooding in Thailand.

Other magnetic application products include power supplies and magnets. Sales increased 2.4% year on year from ¥78,023 million to ¥79,926 million (U.S.\$918,690 thousand). Sales of power supplies decreased to the industrial equipment market, but increased to the automotive market. Magnet sales grew sharply to the automotive market.

(3) Film Application Products Segment

This segment includes energy devices (rechargeable batteries), among other products. Segment sales increased 22.5% year on year from ¥68,575 million to ¥83,993 million (U.S.\$965,437 thousand). Sales of energy devices to both the communications equipment market, particularly for smartphone applications, and the home information appliance market increased markedly. Sales of applied films decreased to the home information appliance market.

(4) Other

Other includes mechatronics (production equipment) and other businesses. Segment sales declined 16.7% year on year from ¥19,201 million to ¥15,997 million (U.S.\$183,873 thousand).

The main businesses making up the three reporting segments and Other, which includes products not included in these reporting segments, are as follows:

New Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets,
Film Application Products	Energy devices (rechargeable batteries), Applied films
Other	Mechatronics (production equipments), other

[Sales by Region]

Overseas sales increased 4.3% year on year from ¥526,459 million to ¥549,274 million (U.S.\$6,313,494 thousand). Overseas sales accounted for 87.0% of consolidated net sales, a 0.3 percentage point increase from 86.7% in the same period of fiscal 2012. Detailed information on sales by region can be found in the consolidated supplementary information on page 17.

(2) Summary Information Regarding Consolidated Financial Position

(1) The following table summarizes TDK's consolidated balance sheet as of December 31, 2012.

Total assets	¥1,125,001 million	(4.9% increase)
Total TDK stockholders' equity	¥526,521 million	(5.7% increase)
Stockholders' equity ratio	46.8%	(0.4 point increase)

As of December 31, 2012, total assets had increased ¥52,172 million compared with March 31, 2012. This increase mainly reflected a ¥9,726 million increase in terms of net liquidity (cash and cash equivalents, short-term investments and marketable securities), a ¥12,004 million increase in net trade receivables, a ¥9,133 million in inventories and a ¥20,914 million increase in net property, plant and equipment.

Total liabilities increased ¥20,200 million from March 31, 2012. Trade payables increased ¥4,440 million and debt increased ¥15,640 million, respectively.

TDK stockholders' equity, which is included in total equity, inclined ¥28,362 million from March 31, 2012. Accumulated other comprehensive loss decreased ¥28,293 million, mainly due to an improvement in foreign currency translation adjustments because of a trend in the yen's depreciation.

(2) Cash Flows

(Yen millions)

	FY 2012 3Q	FY 2013 3Q	Change
Net cash provided by operating activities	44,572	67,680	23,108
Net cash used in investing activities	(21,404)	(68,712)	(47,308)
Net cash provided by financing activities	37,154	1,067	(36,087)
Effect of exchange rate changes on cash and cash equivalents	(9,448)	7,904	17,352
Net increase (decrease) in cash and cash equivalents	50,874	7,939	(42,935)
Cash and cash equivalents at beginning of period	129,091	167,015	37,924
Cash and cash equivalents at end of period	179,965	174,954	(5,011)

Operating activities provided net cash of ¥67,680 million (U.S. \$777,931 thousand), a year on year increase of ¥23,108 million. TDK recorded a net income of ¥12,944 million (U.S. \$148,782 thousand), an increase of ¥16,651 million year on year. Depreciation and

amortization decreased ¥25 million to ¥56,161 million (U.S. \$645,529 thousand) and loss on securities, net decreased ¥3,486 million to ¥1,067 million (U.S. \$12,264 thousand). In changes in assets and liabilities, a ¥28,156 million decrease in inventories contributed to the increase of operating cash flows. However, a ¥9,559 million decrease in trade payables and a ¥4,246 million increase in trade receivables reduced operating cash flows.

Investing activities used net cash of ¥68,712 million (U.S. \$789,793 thousand), an increase of ¥47,308 million year on year. There was a ¥13,013 million decrease in capital expenditures. On the other hand, there were a ¥45,178 million decrease in proceeds from sale and maturity of short-term investments and a ¥10,243 million decrease in proceeds from sale and maturity of securities.

Financing activities provided net cash of ¥1,067 million (U.S. \$12,264 thousand), a ¥36,087 million decrease from the previous fiscal year. There were a net increase in cash payments for debt of ¥26,227 million, with increase in repayments of debt, outweighing proceed from new debt and a decrease in proceeds from noncontrolling interest shareholders of ¥11,061 million.

(3) Summary Information Regarding Consolidated Projections

(Fiscal 2013 Consolidated Projections)

TDK's projections for consolidated operating results, capital expenditures, depreciation and amortization, and research and development expenses for fiscal 2013, the year ending March 31, 2013, are as follows.

Term Item	FY2013 (April 1, 2012 - March 31, 2013)	FY2013 (April 1, 2012 - March 31, 2013)	FY2012 (April 1, 2011 - March 31, 2012)	vs FY2012 Changes	
	Forecast in January'13	Forecast in October'12	Actual		
	(Yen millions)	(Yen millions)	(Yen millions)	(Yen millions)	%
Net Sales	835,000	850,000	814,497	20,503	2.5
Operating Income	19,000	41,000	18,687	313	1.7
Income before income taxes	14,000	37,000	12,245	1,755	14.3
Net income attributable to TDK	2,000	20,000	(2,454)	4,454	-
Capital expenditures	80,000	80,000	99,653	(19,653)	-19.7
Depreciation and amortization	78,000	78,000	79,918	(1,918)	-2.4
Research and development	51,000	51,000	52,551	(1,551)	-3.0

(Notes)

Sales of TDK products in the third quarter were lower than assumptions made in full-year projections of consolidated operating results announced on October 31, 2012. This was due to sales of main finished products and demand for electronic components used in them in the electronics market in the third quarter being more sluggish than initially anticipated. Furthermore, In light of information currently available to the TDK Group (as defined below), TDK expects sales of its products to remain soft in the fourth quarter amid continued challenges in its markets. TDK also expects to see a drop in its capacity utilization rate. Consequently, TDK has revised its projected full-year consolidated operating results as above, because second-half consolidated net sales and operating income are expected to be lower than its October 31, 2012 projections.

(Exchange Rate Forecast)

Average yen exchange rates against the U.S. dollar and the euro of ¥85 and ¥115 respectively will be assumed in the fourth quarter.

Cautionary Statements with Respect to Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK or its group companies ("TDK Group"). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs and evaluations of TDK Group in

light of information currently available to it, and contain known and unknown risks, uncertainties and other factors. TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties and other factors, TDK Group's actual results, performance, achievements or financial positions could be materially different from any future results, performance, achievements or financial positions expressed or implied by these forward-looking statements, and TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in applicable laws and ordinances.

The electronics markets in which TDK Group operates are highly susceptible to rapid changes. Risks, uncertainties and other factors that can have significant effects on TDK Group include, but are not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations.

2. Other Information

(1) Changes in Significant Subsidiaries

Nothing to report

(2) Simplified Accounting Treatment and Special Accounting Treatment

Nothing to report

(3) Accounting Policy Changes, Accounting Estimate Changes and Restatements

Nothing to report

(4) Fundamental Policy for Distribution of Earnings, and Fiscal 2013 Dividends

TDK recognizes that achieving growth in corporate value over the long term ultimately translates into higher shareholder value. In line with this recognition, TDK's fundamental policy is to work to consistently increase dividends through growth in earnings per share. By actively investing for growth, mainly in the development of new products and technologies in key fields so as to respond precisely to rapid technological advances in the electronics industry, TDK is aiming to increase long-term corporate value. Accordingly, TDK actively reinvests its profits in business activities and sets dividends taking comprehensively into consideration the return on equity (ROE) and dividends on equity (DOE) on a consolidated basis, as well as changes in the business environment, among other factors.

Projected dividends per share for fiscal 2013 are as follows. TDK has revised the year-end dividend forecast to 30 yen from 40 yen, based on the revision of the consolidated projections for the Fiscal 2013 as well as on the fundamental policy for distribution of earnings.

	FY2013	FY2012 Actual
Interim dividend	(Results) 40.00	40.00
Year-end dividend	(Forecast) 30.00	40.00
Annual dividend	(Forecast) 70.00	80.00

(Yen)