



TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2013

Summary (April 1, 2012 - December 31, 2012)

Term Item	The 9-month-period of FY2012 (April 1, 2011 - Dec 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Operating income	21,869	3.6	25,465	4.0	292,701	3,596	16.4
Income from continuing operations before income taxes	15,018	2.5	21,245	3.4	244,195	6,227	41.5
Net income (loss) attributable to TDK	(4,922)	-0.8	10,144	1.6	116,598	15,066	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen (38.15)		Yen 80.59		U.S.\$ 0.93		
Net income (loss) attributable to TDK / Diluted	Yen (38.15)		Yen 77.16		U.S.\$ 0.89		
Capital expenditures	76,339	-	63,326	-	727,885	(13,013)	-17.0
Depreciation and amortization	55,992	9.2	56,161	8.9	645,529	169	0.3
Research and development	39,120	6.4	39,296	6.2	451,678	176	0.4
Result of financial income (loss)	(853)	-	29	-	333	882	-
Ratio of overseas production	81.1%	-	82.1%	-	-		
Number of employees	82,912	-	81,623	-	-		

**3rd quarter consolidated results
(October 1, 2012 - December 31, 2012)**

Term Item	3Q of FY2012 (Oct. 1, 2011 - Dec. 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	191,342	100.0	215,402	100.0	2,475,885	24,060	12.6
Operating income	7,406	3.9	5,088	2.4	58,483	(2,318)	-31.3
Income from continuing operations before income taxes	3,625	1.9	2,940	1.4	33,793	(685)	-18.9
Net income (loss) attributable to TDK	(11,641)	-6.1	419	0.2	4,816	12,060	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen (90.24)		Yen 3.33		U.S.\$ 0.04		
Net income (loss) attributable to TDK / Diluted	Yen (90.24)		Yen 2.15		U.S.\$ 0.02		
Capital expenditures	22,791	-	19,344	-	222,345	(3,447)	-15.1
Depreciation and amortization	18,778	9.8	19,935	9.3	229,138	1,157	6.2
Research and development	12,852	6.7	13,432	6.2	154,391	580	4.5
Result of financial income (loss)	(148)	-	29	-	333	177	-
Ratio of overseas production	80.0%	-	84.1%	-	-		

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.

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[Summary Information and Financial Statements]

1. Summary Information Regarding Financial Results for the Third Quarter of Fiscal 2013

(1) Summary Information Regarding Consolidated Business Results

Consolidated results for the first nine months of fiscal 2013, the period from April 1 to December 31 2012, are as follows.

Looking at the world economy in the first nine months of fiscal 2013, in industrialized countries, the U.S. economy saw a continued recovery on the back of ongoing strength in personal consumption. The European economy, on the other hand, saw economic activity remain lackluster due to credit concerns triggered by the sovereign debt problem. Meanwhile, emerging countries such as China and India saw generally healthy economic conditions. While there was a drop in the rate of growth on account of lower exports to Europe, cooling corporate investment and other factors, regional economies remained strong.

Under these economic circumstances, the electronics market, which has a large bearing on the consolidated performance of TDK, saw production levels differ by finished product. Production of conventional mobile phones declined, but production of smartphones grew, leading to a slight year-on-year rise in overall mobile phone production. Production in the automobile market as a whole was also marginally up on the corresponding period of fiscal 2012. This mainly reflected firm automobile sales in the U.S., which offset a large drop in production by Japanese automakers which were affected by moves to boycott Japanese products in China. In PC production, production of tablet PCs rose year on year, but the production of laptops and desktop PCs declined. Furthermore, production of hard disk drives (HDDs) only hovered around the same level as the corresponding period of the previous fiscal year, reflecting mainly changes in demand for PCs and certain other products.

Under these market conditions, TDK posted consolidated net sales of ¥631,048 million (U.S.\$7,253,425 thousand), a increase of 3.9% from the ¥607,452 million reported in the same period of fiscal 2012. Operating income was ¥25,465 million (U.S.\$292,701 thousand), a 16.4% increase from ¥21,869 million. Income from continuing operations before income taxes was ¥21,245 million (U.S.\$244,195 thousand), up 41.5% from ¥15,018 million. TDK recorded net income attributable to TDK of ¥10,144 million (U.S.\$116,598 thousand), compared with net loss attributable to TDK of ¥4,922 million in the same period of fiscal 2012. Basic net income attributable to TDK per common share was ¥80.59

(U.S.\$0.93), compared with basic net loss attributable to TDK per common share of ¥38.15 in the first nine months of fiscal 2012. Average yen exchange rates for the U.S. dollar and the euro during the first nine months of fiscal 2013 were ¥80.03 and ¥102.24, respectively, as the yen depreciated 1.3% against the U.S. dollar and appreciated 7.7% against the euro. This increased net sales by approximately ¥2.5 billion and operating income by approximately ¥0.4 billion. TDK subsidiaries were directly affected by damage due to the widespread flooding in Thailand that occurred in 2011. However, in the first nine months of fiscal 2013, TDK booked an insurance payout of approximately ¥5.8 billion as operating income.

Sales by Sector

Term Product	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
	Capacitors	100,783	16.6	87,280	13.8	1,003,218	(13,503)
Inductive devices	92,815	15.3	88,408	14.0	1,016,184	(4,407)	-4.7
Other Passive Components	97,491	16.0	99,543	15.8	1,144,173	2,052	2.1
Passive Components	291,089	47.9	275,231	43.6	3,163,575	(15,858)	-5.4
Recording devices	150,564	24.8	175,901	27.9	2,021,850	25,337	16.8
Other Magnetic Application Products	78,023	12.8	79,926	12.7	918,690	1,903	2.4
Magnetic Application Products	228,587	37.6	255,827	40.6	2,940,540	27,240	11.9
Film Application Products	68,575	11.3	83,993	13.3	965,437	15,418	22.5
Other	19,201	3.2	15,997	2.5	183,873	(3,204)	-16.7
Consolidated total	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Overseas sales	526,459	86.7	549,274	87.0	6,313,494	22,815	4.3

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. Net sales related to display business, which is discontinued operations, are excluded. And net sales for the 9-month-period of FY 2012 are restated based on the currently effective reportable segment.

(1) Passive Components Segment

This segment is made up of (1) capacitors, (2) inductive devices, and (3) other passive components. Sales in the passive components segment were ¥275,231 million (U.S.\$3,163,575 thousand), down 5.4% year on year from ¥291,089 million.

The capacitors business is made up of ceramic capacitors, aluminum electrolytic capacitors, and film capacitors. Sales in the capacitors business were ¥87,280 million (U.S.\$1,003,218 thousand), down 13.4% year on year from ¥100,783 million. Sales of ceramic capacitors increased to the automotive market. However, sales of aluminum electrolytic capacitors and film capacitors were lower for industrial equipment.

Sales of inductive devices decreased 4.7% year on year from ¥92,815 million to ¥88,408 million (U.S.\$1,016,184 thousand). Although TDK recorded higher sales for use in automobiles and communications equipment, there was a decline in sales for use in home information appliances and industrial equipment.

Other passive components include high-frequency components, piezoelectric materials and products, circuit protection components and sensors. Sales of other passive components increased 2.1% year on year from ¥97,491 million to ¥99,543 million (U.S.\$1,144,173 thousand). Sales of high-frequency components increased to the communications equipment market and the home information appliances market. Sales of piezoelectric material components, circuit protection devices and sensors, while increasing to the communications equipment markets, declined to the automotive market.

(2) Magnetic Application Products Segment

This segment is made up of (1) recording devices, and (2) other magnetic application products. Segment sales increased 11.9% year on year, from ¥228,587 million to ¥255,827 million (U.S.\$2,940,540 thousand).

The recording devices business is comprised mainly of HDD heads and HDD suspension assemblies. It recorded sales of ¥175,901 million (U.S.\$2,021,850 thousand), up 16.8% year on year from ¥150,564 million. Sales of HDD heads and HDD suspension assemblies increased on higher sales volumes year on year, after sales volumes declined in the corresponding period of the previous fiscal year due to the impact of flooding in Thailand.

Other magnetic application products include power supplies and magnets. Sales increased 2.4% year on year from ¥78,023 million to ¥79,926 million (U.S.\$918,690 thousand). Sales of power supplies decreased to the industrial equipment market, but increased to the automotive market. Magnet sales grew sharply to the automotive market.

(3) Film Application Products Segment

This segment includes energy devices (rechargeable batteries), among other products. Segment sales increased 22.5% year on year from ¥68,575 million to ¥83,993 million (U.S.\$965,437 thousand). Sales of energy devices to both the communications equipment market, particularly for smartphone applications, and the home information appliance market increased markedly. Sales of applied films decreased to the home information appliance market.

(4) Other

Other includes mechatronics (production equipment) and other businesses. Segment sales declined 16.7% year on year from ¥19,201 million to ¥15,997 million (U.S.\$183,873 thousand).

The main businesses making up the three reporting segments and Other, which includes products not included in these reporting segments, are as follows:

New Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets,
Film Application Products	Energy devices (rechargeable batteries), Applied films
Other	Mechatronics (production equipments), other

[Sales by Region]

Overseas sales increased 4.3% year on year from ¥526,459 million to ¥549,274 million (U.S.\$6,313,494 thousand). Overseas sales accounted for 87.0% of consolidated net sales, a 0.3 percentage point increase from 86.7% in the same period of fiscal 2012. Detailed information on sales by region can be found in the consolidated supplementary information on page 17.

(2) Summary Information Regarding Consolidated Financial Position

(1) The following table summarizes TDK's consolidated balance sheet as of December 31, 2012.

Total assets	¥1,125,001 million	(4.9% increase)
Total TDK stockholders' equity	¥526,521 million	(5.7% increase)
Stockholders' equity ratio	46.8%	(0.4 point increase)

As of December 31, 2012, total assets had increased ¥52,172 million compared with March 31, 2012. This increase mainly reflected a ¥9,726 million increase in terms of net liquidity (cash and cash equivalents, short-term investments and marketable securities), a ¥12,004 million increase in net trade receivables, a ¥9,133 million in inventories and a ¥20,914 million increase in net property, plant and equipment.

Total liabilities increased ¥20,200 million from March 31, 2012. Trade payables increased ¥4,440 million and debt increased ¥15,640 million, respectively.

TDK stockholders' equity, which is included in total equity, inclined ¥28,362 million from March 31, 2012. Accumulated other comprehensive loss decreased ¥28,293 million, mainly due to an improvement in foreign currency translation adjustments because of a trend in the yen's depreciation.

(2) Cash Flows

(Yen millions)

	FY 2012 3Q	FY 2013 3Q	Change
Net cash provided by operating activities	44,572	67,680	23,108
Net cash used in investing activities	(21,404)	(68,712)	(47,308)
Net cash provided by financing activities	37,154	1,067	(36,087)
Effect of exchange rate changes on cash and cash equivalents	(9,448)	7,904	17,352
Net increase (decrease) in cash and cash equivalents	50,874	7,939	(42,935)
Cash and cash equivalents at beginning of period	129,091	167,015	37,924
Cash and cash equivalents at end of period	179,965	174,954	(5,011)

Operating activities provided net cash of ¥67,680 million (U.S. \$777,931 thousand), a year on year increase of ¥23,108 million. TDK recorded a net income of ¥12,944 million (U.S. \$148,782 thousand), an increase of ¥16,651 million year on year. Depreciation and

amortization decreased ¥25 million to ¥56,161 million (U.S. \$645,529 thousand) and loss on securities, net decreased ¥3,486 million to ¥1,067 million (U.S. \$12,264 thousand). In changes in assets and liabilities, a ¥28,156 million decrease in inventories contributed to the increase of operating cash flows. However, a ¥9,559 million decrease in trade payables and a ¥4,246 million increase in trade receivables reduced operating cash flows.

Investing activities used net cash of ¥68,712 million (U.S. \$789,793 thousand), an increase of ¥47,308 million year on year. There was a ¥13,013 million decrease in capital expenditures. On the other hand, there were a ¥45,178 million decrease in proceeds from sale and maturity of short-term investments and a ¥10,243 million decrease in proceeds from sale and maturity of securities.

Financing activities provided net cash of ¥1,067 million (U.S. \$12,264 thousand), a ¥36,087 million decrease from the previous fiscal year. There were a net increase in cash payments for debt of ¥26,227 million, with increase in repayments of debt, outweighing proceed from new debt and a decrease in proceeds from noncontrolling interest shareholders of ¥11,061 million.

(3) Summary Information Regarding Consolidated Projections

(Fiscal 2013 Consolidated Projections)

TDK's projections for consolidated operating results, capital expenditures, depreciation and amortization, and research and development expenses for fiscal 2013, the year ending March 31, 2013, are as follows.

Term Item	FY2013 (April 1, 2012 - March 31, 2013)	FY2013 (April 1, 2012 - March 31, 2013)	FY2012 (April 1, 2011 - March 31, 2012)	vs FY2012 Changes	
	Forecast in January'13	Forecast in October'12	Actual		
	(Yen millions)	(Yen millions)	(Yen millions)	(Yen millions)	%
Net Sales	835,000	850,000	814,497	20,503	2.5
Operating Income	19,000	41,000	18,687	313	1.7
Income before income taxes	14,000	37,000	12,245	1,755	14.3
Net income attributable to TDK	2,000	20,000	(2,454)	4,454	-
Capital expenditures	80,000	80,000	99,653	(19,653)	-19.7
Depreciation and amortization	78,000	78,000	79,918	(1,918)	-2.4
Research and development	51,000	51,000	52,551	(1,551)	-3.0

(Notes)

Sales of TDK products in the third quarter were lower than assumptions made in full-year projections of consolidated operating results announced on October 31, 2012. This was due to sales of main finished products and demand for electronic components used in them in the electronics market in the third quarter being more sluggish than initially anticipated. Furthermore, In light of information currently available to the TDK Group (as defined below), TDK expects sales of its products to remain soft in the fourth quarter amid continued challenges in its markets. TDK also expects to see a drop in its capacity utilization rate. Consequently, TDK has revised its projected full-year consolidated operating results as above, because second-half consolidated net sales and operating income are expected to be lower than its October 31, 2012 projections.

(Exchange Rate Forecast)

Average yen exchange rates against the U.S. dollar and the euro of ¥85 and ¥115 respectively will be assumed in the fourth quarter.

Cautionary Statements with Respect to Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK or its group companies ("TDK Group"). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs and evaluations of TDK Group in

light of information currently available to it, and contain known and unknown risks, uncertainties and other factors. TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties and other factors, TDK Group's actual results, performance, achievements or financial positions could be materially different from any future results, performance, achievements or financial positions expressed or implied by these forward-looking statements, and TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in applicable laws and ordinances.

The electronics markets in which TDK Group operates are highly susceptible to rapid changes. Risks, uncertainties and other factors that can have significant effects on TDK Group include, but are not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations.

2. Other Information

(1) Changes in Significant Subsidiaries

Nothing to report

(2) Simplified Accounting Treatment and Special Accounting Treatment

Nothing to report

(3) Accounting Policy Changes, Accounting Estimate Changes and Restatements

Nothing to report

(4) Fundamental Policy for Distribution of Earnings, and Fiscal 2013 Dividends

TDK recognizes that achieving growth in corporate value over the long term ultimately translates into higher shareholder value. In line with this recognition, TDK's fundamental policy is to work to consistently increase dividends through growth in earnings per share. By actively investing for growth, mainly in the development of new products and technologies in key fields so as to respond precisely to rapid technological advances in the electronics industry, TDK is aiming to increase long-term corporate value. Accordingly, TDK actively reinvests its profits in business activities and sets dividends taking comprehensively into consideration the return on equity (ROE) and dividends on equity (DOE) on a consolidated basis, as well as changes in the business environment, among other factors.

Projected dividends per share for fiscal 2013 are as follows. TDK has revised the year-end dividend forecast to 30 yen from 40 yen, based on the revision of the consolidated projections for the Fiscal 2013 as well as on the fundamental policy for distribution of earnings.

	FY2013	FY2012 Actual
Interim dividend	(Results) 40.00	40.00
Year-end dividend	(Forecast) 30.00	40.00
Annual dividend	(Forecast) 70.00	80.00

(Yen)

3. Consolidated Financial Statements

(1) Balance Sheets

ASSETS									
Term Item	As of March 31, 2012		As of December 31, 2012			Change from Mar. 31, 2012	As of September 30, 2012		Change from Sep. 30, 2012
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current assets	545,821	50.9	574,235	51.0	6,600,402	28,414	529,958	50.6	44,277
Cash and cash equivalents	167,015		174,954		2,010,966	7,939	157,876		17,078
Short-term investments	6,368		8,083		92,908	1,715	9,239		(1,156)
Marketable securities	827		899		10,333	72	-		899
Net trade receivables	177,861		189,865		2,182,356	12,004	176,192		13,673
Inventories	137,231		146,364		1,682,345	9,133	138,688		7,676
Other current assets	56,519		54,070		621,494	(2,449)	47,963		6,107
Noncurrent assets	527,008	49.1	550,766	49.0	6,330,644	23,758	518,125	49.4	32,641
Investments in securities	35,451		31,096		357,425	(4,355)	31,473		(377)
Net property, plant and equipment	332,325		353,239		4,060,219	20,914	329,628		23,611
Other assets	159,232		166,431		1,913,000	7,199	157,024		9,407
TOTAL	1,072,829	100.0	1,125,001	100.0	12,931,046	52,172	1,048,083	100.0	76,918

LIABILITIES AND EQUITY									
Term Item	As of March 31, 2012		As of December 31, 2012			Change from Mar. 31, 2012	As of September 30, 2012		Change from Sep. 30, 2012
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current liabilities	325,903	30.4	330,419	29.3	3,797,920	4,516	320,803	30.6	9,616
Short-term debt	131,168		139,877		1,607,782	8,709	134,865		5,012
Current installments of long-term debt	11,729		4,426		50,874	(7,303)	7,257		(2,831)
Trade payables	87,666		92,106		1,058,690	4,440	84,562		7,544
Accrued expenses	73,271		74,978		861,816	1,707	75,929		(951)
Other current liabilities	22,069		19,032		218,758	(3,037)	18,190		842
Noncurrent liabilities	234,880	21.9	250,564	22.3	2,880,046	15,684	242,598	23.2	7,966
Long-term debt, excluding current installments	129,943		144,177		1,657,207	14,234	141,959		2,218
Retirement and severance benefits	88,254		88,620		1,018,621	366	84,142		4,478
Other noncurrent liabilities	16,683		17,767		204,218	1,084	16,497		1,270
Total liabilities	560,783	52.3	580,983	51.6	6,677,966	20,200	563,401	53.8	17,582
Common stock	32,641		32,641		375,184	-	32,641		-
Additional paid-in capital	63,927		64,159		737,460	232	64,137		22
Legal reserve	23,803		24,777		284,793	974	24,271		506
Retained earnings	627,861		626,971		7,206,563	(890)	632,084		(5,113)
Accumulated other comprehensive income (loss)	(230,849)		(202,556)		(2,328,230)	28,293	(264,263)		61,707
Treasury stock	(19,224)		(19,471)		(223,804)	(247)	(19,221)		(250)
Total TDK stockholders' equity	498,159	46.4	526,521	46.8	6,051,966	28,362	469,649	44.8	56,872
Noncontrolling interests	13,887	1.3	17,497	1.6	201,114	3,610	15,033	1.4	2,464
Total equity	512,046	47.7	544,018	48.4	6,253,080	31,972	484,682	46.2	59,336
TOTAL	1,072,829	100.0	1,125,001	100.0	12,931,046	52,172	1,048,083	100.0	76,918

Note:

U.S.\$1=Yen 87, for convenience only.

(2) Statements of Operations and Statements of Comprehensive Income

[9-month-period results]

Term Item	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Cost of sales	469,982	77.4	495,155	78.5	5,691,437	25,173	5.4
Gross profit	137,470	22.6	135,893	21.5	1,561,988	(1,577)	-1.1
Selling, general and administrative expenses	115,601	19.0	110,428	17.5	1,269,287	(5,173)	-4.5
Operating income	21,869	3.6	25,465	4.0	292,701	3,596	16.4
Other income (deductions):							
Interest and dividend income	1,392		2,171		24,954	779	
Interest expense	(2,245)		(2,142)		(24,621)	103	
Loss (gain) on securities, net	(4,553)		(1,067)		(12,264)	3,486	
Foreign exchange gain (loss)	(177)		(852)		(9,793)	(675)	
Other-net	(1,268)		(2,330)		(26,782)	(1,062)	
Total other income (deductions)	(6,851)	-1.1	(4,220)	-0.6	(48,506)	2,631	-
Income from continuing operations before income taxes	15,018	2.5	21,245	3.4	244,195	6,227	41.5
Income taxes	18,055	3.0	8,301	1.3	95,413	(9,754)	-54.0
Income (loss) from continuing operations	(3,037)	-0.5	12,944	2.1	148,782	15,981	-
Loss from discontinued operations	(670)	-0.1	-	-	-	670	-
Net income (loss)	(3,707)	-0.6	12,944	2.1	148,782	16,651	-
Less: Net income attributable to noncontrolling interests	1,215	0.2	2,800	0.5	32,184	1,585	130.5
Net income (loss) attributable to TDK	(4,922)	-0.8	10,144	1.6	116,598	15,066	-

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.

Term Item	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)		Change
	(Yen millions)	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income (loss)	(3,707)	12,944	148,782		16,651
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	(37,648)	29,423	338,195		67,071
Pension liability adjustments	3,650	1,382	15,885		(2,268)
Net unrealized gains (losses) on securities	(916)	(1,670)	(19,195)		(754)
Total other comprehensive income (loss)	(34,914)	29,135	334,885		64,049
Comprehensive income (loss)	(38,621)	42,079	483,667		80,700
Comprehensive income attributable to noncontrolling interests	1,472	3,642	41,862		2,170
Comprehensive income (loss) attributable to TDK	(40,093)	38,437	441,805		78,530

Note:

1. U.S.\$1=Yen 87, for convenience only.

[3rd quarter results]

Term Item	3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	191,342	100.0	215,402	100.0	2,475,885	24,060	12.6
Cost of sales	150,983	78.9	171,512	79.6	1,971,402	20,529	13.6
Gross profit	40,359	21.1	43,890	20.4	504,483	3,531	8.7
Selling, general and administrative expenses	32,953	17.2	38,802	18.0	446,000	5,849	17.7
Operating income	7,406	3.9	5,088	2.4	58,483	(2,318)	-31.3
Other income (deductions):							
Interest and dividend income	565		712		8,184	147	
Interest expense	(713)		(683)		(7,851)	30	
Loss (gain) on securities, net	(3,863)		-		-	3,863	
Foreign exchange gain (loss)	566		(577)		(6,632)	(1,143)	
Other-net	(336)		(1,600)		(18,391)	(1,264)	
Total other income (deductions)	(3,781)	-2.0	(2,148)	-1.0	(24,690)	1,633	-
Income from continuing operations before income taxes	3,625	1.9	2,940	1.4	33,793	(685)	-18.9
Income taxes	14,252	7.5	1,508	0.7	17,333	(12,744)	-89.4
Income (loss) from continuing operations	(10,627)	-5.6	1,432	0.7	16,460	12,059	-
Loss from discontinued operations	(325)	-0.1	-	-	-	325	-
Net income (loss)	(10,952)	-5.7	1,432	0.7	16,460	12,384	-
Less: Net income attributable to noncontrolling interests	689	0.4	1,013	0.5	11,644	324	47.0
Net income (loss) attributable to TDK	(11,641)	-6.1	419	0.2	4,816	12,060	-

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.

Term Item	3Q of FY2012 (October 1, 2011 - December 31, 2011)	3Q of FY2013 (October 1, 2012 - December 31, 2012)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)
Net income (loss)	(10,952)	1,432	16,460	12,384
Other comprehensive income (loss), net of taxes:				
Foreign currencies translation adjustments	3,262	62,433	717,621	59,171
Pension liability adjustments	213	454	5,218	241
Net unrealized gains (losses) on securities	2,856	261	3,000	(2,595)
Total other comprehensive income (loss)	6,331	63,148	725,839	56,817
Comprehensive income (loss)	(4,621)	64,580	742,299	69,201
Comprehensive income attributable to noncontrolling interests	1,017	2,454	28,207	1,437
Comprehensive income (loss) attributable to TDK	(5,638)	62,126	714,092	67,764

Note:

U.S.\$1=Yen 87, for convenience only.

(3) Statements of Cash Flows

Item	Term	The 9-month-period of FY2013	
		(April 1, 2012 - December 31, 2012)	
		(Yen millions)	(Yen millions)
Cash flows from operating activities:			
Net income (loss)	(3,707)	12,944	148,782
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and amortization	56,186	56,161	645,529
Loss (gain) on securities, net	4,553	1,067	12,264
Changes in assets and liabilities:			
Decrease (increase) in trade receivables	3,249	(997)	(11,460)
Decrease (increase) in inventories	(31,115)	(2,959)	(34,011)
Increase (decrease) in trade payables	7,389	(2,170)	(24,943)
Increase (decrease) in accrued expenses	(1,972)	(320)	(3,678)
Decrease (increase) in other assets and liabilities, net	555	4,587	52,724
Other-net	9,434	(633)	(7,276)
Net cash provided by operating activities	44,572	67,680	777,931
Cash flows from investing activities:			
Capital expenditures	(76,339)	(63,326)	(727,885)
Proceeds from sale and maturity of short-tem investments	53,719	8,541	98,173
Payment for purchase of short-term investments	(9,820)	(9,640)	(110,805)
Proceeds from sale and maturity of securities	11,072	829	9,529
Payment for purchase of securities	(3,469)	(346)	(3,977)
Proceeds from sales of tangible and intangible assets	5,294	3,768	43,310
Other-net	(1,861)	(8,538)	(98,138)
Net cash used in investing activities	(21,404)	(68,712)	(789,793)
Cash flows from financing activities:			
Proceeds from long-term debt	193	40,038	460,207
Repayment of long-term debt	(11,123)	(36,670)	(421,494)
Increase (decrease) in short-term debt, net	48,611	8,086	92,942
Dividends paid	(10,294)	(10,039)	(115,391)
Proceed from noncontrolling interest shareholders	11,061	-	-
Other-net	(1,294)	(348)	(4,000)
Net cash provided by financing activities	37,154	1,067	12,264
Effect of exchange rate changes			
on cash and cash equivalents	(9,448)	7,904	90,851
Net increase (decrease) in cash and cash equivalents	50,874	7,939	91,253
Cash and cash equivalents at beginning of period	129,091	167,015	1,919,713
Cash and cash equivalents at end of period	179,965	174,954	2,010,966

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. The cash flows attributable to the discontinued operations are not presented separately from the cash flows attributable to the continuing operations in the statements of cash flows.

(4) Notes Concerning Going Concern Assumptions

Nothing to report.

(5) Segment Information

Since fiscal 2012, TDK has had three reporting segments—Passive Components, Magnetic Application Products and Film Application Products— as well as Other, which includes products not included in these three reporting segments.

Recording media, which previously belonged to the Magnetic Application Products Segment, has been renamed applied films due to the termination of some products and acquisition of a battery separators business, which resulted in the main products being functional films. This is now shown as the reporting segment Film Application Products, and includes energy devices which belonged to Other due to the similarity in core technologies and markets.

Figures related to the display business have been excluded as discontinued operations, in accordance with the provisions of ASC Subtopic 205-20, “Presentation of Financial Statements-Discontinued Operations,” issued by the U.S. Financial Accounting Standards Board (“FASB”).

In accordance with the above, figures for the first nine months of fiscal 2013 and the third quarter of fiscal 2013 have been restated based on the current segment classifications. For details, refer to page 18.

[9-month-period results]

Net sales by industry segment

		The 9-month-period of FY2012		The 9-month-period of FY2013			Change	
		(April 1, 2011 - December 31, 2011)		(April 1, 2012 - December 31, 2012)				
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	291,089	47.9	275,231	43.6	3,163,575	(15,858)	-5.4
	Intersegment	2,066		2,483		28,540	417	20.2
	Total	293,155		277,714		3,192,115	(15,441)	-5.3
Magnetic Application Products	External customers	228,587	37.6	255,827	40.6	2,940,540	27,240	11.9
	Intersegment	297		241		2,770	(56)	-18.9
	Total	228,884		256,068		2,943,310	27,184	11.9
Film Application Products	External customers	68,575	11.3	83,993	13.3	965,437	15,418	22.5
	Intersegment	3,194		2,203		25,322	(991)	-31.0
	Total	71,769		86,196		990,759	14,427	20.1
Other	External customers	19,201	3.2	15,997	2.5	183,873	(3,204)	-16.7
	Intersegment	16,623		14,022		161,173	(2,601)	-15.6
	Total	35,824		30,019		345,046	(5,805)	-16.2
Intersegment eliminations		(22,180)		(18,949)		(217,805)	3,231	
Consolidated total		607,452	100.0	631,048	100.0	7,253,425	23,596	3.9

Segment profit (loss) by industry segment

	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
	Passive Components	6,554	2.3	(7,118)	-2.6	(81,816)	(13,672)
Magnetic Application Products	25,049	11.0	35,252	13.8	405,195	10,203	40.7
Film Application Products	6,765	9.9	10,762	12.8	123,701	3,997	59.1
Other	(2,274)	-11.8	(1,437)	-9.0	(16,517)	837	-
Sub total	36,094	5.9	37,459	5.9	430,563	1,365	3.8
Corporate and Eliminations	(14,225)		(11,994)		(137,862)	2,231	
Operating income	21,869	3.6	25,465	4.0	292,701	3,596	16.4

Note:

U.S.\$1=Yen 87, for convenience only.

[3rd quarter results]

Net sales by industry segment

		3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
		Passive Components	External customers	89,488	46.8	93,135	43.2	1,070,517
	Intersegment	547		976		11,219	429	78.4
	Total	90,035		94,111		1,081,736	4,076	4.5
Magnetic Application Products	External customers	68,002	35.5	84,215	39.1	967,989	16,213	23.8
	Intersegment	37		34		390	(3)	-8.1
	Total	68,039		84,249		968,379	16,210	23.8
Film Application Products	External customers	28,150	14.7	33,018	15.3	379,517	4,868	17.3
	Intersegment	1,046		701		8,058	(345)	-33.0
	Total	29,196		33,719		387,575	4,523	15.5
Other	External customers	5,702	3.0	5,034	2.4	57,862	(668)	-11.7
	Intersegment	4,494		4,789		55,046	295	6.6
	Total	10,196		9,823		112,908	(373)	-3.7
	Intersegment eliminations	(6,124)		(6,500)		(74,713)	(376)	
	Consolidated total	191,342	100.0	215,402	100.0	2,475,885	24,060	12.6

Segment profit (loss) by industry segment

		3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
		Passive Components		1,513	1.7	(1,752)	-1.9	(20,138)
Magnetic Application Products		6,999	10.3	7,524	8.9	86,483	525	7.5
Film Application Products		2,917	10.4	3,612	10.9	41,517	695	23.8
Other		(650)	-11.4	(551)	-10.9	(6,333)	99	-
Sub total		10,779	5.6	8,833	4.1	101,529	(1,946)	-18.1
Corporate and Eliminations		(3,373)		(3,745)		(43,046)	(372)	
Operating income		7,406	3.9	5,088	2.4	58,483	(2,318)	-31.3

Note:

U.S.\$1=Yen 87, for convenience only.

(6) Notes Concerning Significant Changes in Stockholders' Equity

Nothing to report.

(7) Consolidated Supplementary Information

1. Exchange rates used for conversion

Item	Term	As of December 31, 2011		As of December 31, 2012		As of March 31, 2012	
		US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen
The end of the period		77.74	100.71	86.58	114.71	82.19	109.80

2. Sales by region

[9-month-period results]

Region	Term	The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas		62,641	10.3	66,633	10.6	765,897	3,992	6.4
Europe		94,182	15.5	78,467	12.4	901,919	(15,715)	-16.7
Asia and others		369,636	60.9	404,174	64.0	4,645,678	34,538	9.3
Overseas sales total		526,459	86.7	549,274	87.0	6,313,494	22,815	4.3
Japan		80,993	13.3	81,774	13.0	939,931	781	1.0
Net sales		607,452	100.0	631,048	100.0	7,253,425	23,596	3.9

[3rd quarter results]

Region	Term	3Q of FY2012 (October 1, 2011 - December 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas		19,915	10.4	22,321	10.4	256,563	2,406	12.1
Europe		27,217	14.2	24,001	11.1	275,874	(3,216)	-11.8
Asia and others		114,821	60.0	144,899	67.3	1,665,506	30,078	26.2
Overseas sales total		161,953	84.6	191,221	88.8	2,197,943	29,268	18.1
Japan		29,389	15.4	24,181	11.2	277,942	(5,208)	-17.7
Net sales		191,342	100.0	215,402	100.0	2,475,885	24,060	12.6

Notes:

- Overseas sales are based on the location of the customers.
- U.S.\$1=Yen 87, for convenience only.
- Net sales related to display business, which is discontinued operations, are excluded.

3. Company group

As of December 31, 2012, TDK had 119 consolidated subsidiaries (12 in Japan and 107 overseas). TDK also had 8 affiliates (5 in Japan and 3 overseas), the financial statements for which are accounted for by the equity method.

4. Overview of net sales by product

Term Product	1Q of FY2012 (April 1, 2011 - June 30, 2011)		2Q of FY2012 (July 1, 2011 - September 30, 2011)		3Q of FY2012 (October 1, 2011 - December 31, 2011)		4Q of FY2012 (January 1, 2012 - March 31, 2012)	
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%
Capacitors	36,080	17.5	34,150	16.3	30,553	16.0	31,581	15.3
Inductive devices	32,879	15.9	31,354	14.9	28,582	14.9	28,386	13.7
Other	32,751	15.9	34,387	16.4	30,353	15.9	30,520	14.7
Passive Components	101,710	49.3	99,891	47.6	89,488	46.8	90,487	43.7
Recording devices	55,235	26.8	53,305	25.4	42,024	22.0	58,164	28.1
Other	24,364	11.8	27,681	13.2	25,978	13.5	29,651	14.3
Magnetic Application Products	79,599	38.6	80,986	38.6	68,002	35.5	87,815	42.4
Film Application Products	18,024	8.8	22,401	10.7	28,150	14.7	24,152	11.7
Other	6,865	3.3	6,634	3.1	5,702	3.0	4,591	2.2
Consolidated total	206,198	100.0	209,912	100.0	191,342	100.0	207,045	100.0

Term Product	1Q of FY2013 (April 1, 2012 - June 30, 2012)		2Q of FY2013 (July 1, 2012 - September 30, 2012)		3Q of FY2013 (October 1, 2012 - December 31, 2012)		
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)
Capacitors	31,434	15.1	29,246	14.1	26,600	12.3	305,747
Inductive devices	28,206	13.5	29,629	14.3	30,573	14.2	351,414
Other	31,840	15.2	31,741	15.4	35,962	16.7	413,356
Passive Components	91,480	43.8	90,616	43.8	93,135	43.2	1,070,517
Recording devices	59,926	28.7	55,798	27.0	60,177	27.9	691,690
Other	28,254	13.6	27,634	13.3	24,038	11.2	276,299
Magnetic Application Products	88,180	42.3	83,432	40.3	84,215	39.1	967,989
Film Application Products	23,232	11.1	27,743	13.4	33,018	15.3	379,517
Other	5,761	2.8	5,202	2.5	5,034	2.4	57,862
Consolidated total	208,653	100.0	206,993	100.0	215,402	100.0	2,475,885

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. Net sales related to display business, which is discontinued operations, are excluded. And net sales for FY 2012 are restated based on the currently effective reportable segment.

Current Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets,
Film Application Products	Energy devices (rechargeable batteries), Applied films
Other	Mechatronics (production equipments), other

Previous Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets, Recording media
Other	Energy devices (rechargeable batteries), Mechatronics (production equipments), other