

(6) Notes Concerning Significant Changes in Stockholders' Equity

Nothing to report.

(7) Consolidated Supplementary Information

1. Exchange rates used for conversion

Item	Term	As of September 30, 2011		As of September 30, 2012		As of March 31, 2012	
		US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen
The end of the period		76.65	104.11	77.60	100.24	82.19	109.80

2. Sales by region

[1st half results]

Region	Term	1H of FY2012 (April 1, 2011 - September 30, 2011)		1H of FY2013 (April 1, 2012 - September 30, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas		42,726	10.3	44,312	10.6	568,103	1,586	3.7
Europe		66,965	16.1	54,466	13.1	698,282	(12,499)	-18.7
Asia and others		254,815	61.2	259,275	62.4	3,324,038	4,460	1.8
Overseas sales total		364,506	87.6	358,053	86.1	4,590,423	(6,453)	-1.8
Japan		51,604	12.4	57,593	13.9	738,372	5,989	11.6
Net sales		416,110	100.0	415,646	100.0	5,328,795	(464)	-0.1

[2nd quarter results]

Region	Term	2Q of FY2012 (July 1, 2011 - September 30, 2011)		2Q of FY2013 (July 1, 2012 - September 30, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas		21,321	10.2	21,425	10.4	274,680	104	0.5
Europe		32,116	15.3	26,693	12.9	342,218	(5,423)	-16.9
Asia and others		129,334	61.6	130,854	63.2	1,677,615	1,520	1.2
Overseas sales total		182,771	87.1	178,972	86.5	2,294,513	(3,799)	-2.1
Japan		27,141	12.9	28,021	13.5	359,243	880	3.2
Net sales		209,912	100.0	206,993	100.0	2,653,756	(2,919)	-1.4

Notes:

1. Overseas sales are based on the location of the customers.
2. U.S.\$1=Yen 78, for convenience only.
3. Net sales related to display business, which is discontinued operations, are excluded.

3. Company group

As of September 30, 2012, TDK had 119 consolidated subsidiaries (12 in Japan and 107 overseas). TDK also had 9 affiliates (5 in Japan and 4 overseas), the financial statements for which are accounted for by the equity method.

4. Overview of net sales by product

Term Product	1Q of FY2012 (April 1, 2011 - June 30, 2011)		2Q of FY2012 (July 1, 2011 - September 30, 2011)		3Q of FY2012 (October 1, 2011 - December 31, 2011)		4Q of FY2012 (January 1, 2012 - March 31, 2012)	
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%
Capacitors	36,080	17.5	34,150	16.3	30,553	16.0	31,581	15.3
Inductive devices	32,879	15.9	31,354	14.9	28,582	14.9	28,386	13.7
Other	32,751	15.9	34,387	16.4	30,353	15.9	30,520	14.7
Passive Components	101,710	49.3	99,891	47.6	89,488	46.8	90,487	43.7
Recording devices	55,235	26.8	53,305	25.4	42,024	22.0	58,164	28.1
Other	24,364	11.8	27,681	13.2	25,978	13.5	29,651	14.3
Magnetic Application Products	79,599	38.6	80,986	38.6	68,002	35.5	87,815	42.4
Film Application Products	18,024	8.8	22,401	10.7	28,150	14.7	24,152	11.7
Other	6,865	3.3	6,634	3.1	5,702	3.0	4,591	2.2
Consolidated total	206,198	100.0	209,912	100.0	191,342	100.0	207,045	100.0

Term Product	1Q of FY2013 (April 1, 2012 - June 30, 2012)		2Q of FY2013 (July 1, 2012 - September 30, 2012)		
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)
Capacitors	31,434	15.1	29,246	14.1	374,949
Inductive devices	28,206	13.5	29,629	14.3	379,859
Other	31,840	15.2	31,741	15.4	406,936
Passive Components	91,480	43.8	90,616	43.8	1,161,744
Recording devices	59,926	28.7	55,798	27.0	715,359
Other	28,254	13.6	27,634	13.3	354,282
Magnetic Application Products	88,180	42.3	83,432	40.3	1,069,641
Film Application Products	23,232	11.1	27,743	13.4	355,679
Other	5,761	2.8	5,202	2.5	66,692
Consolidated total	208,653	100.0	206,993	100.0	2,653,756

Notes: 1. U.S.\$1=Yen 78, for convenience only.

2. Net sales related to display business, which is discontinued operations, are excluded. And net sales for FY 2012 are restated based on the currently effective reportable segment.

Current Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets,
Film Application Products	Energy devices (rechargeable batteries), Applied films
Other	Mechatronics (production equipments), other

Previous Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets, Recording media
Other	Energy devices (rechargeable batteries), Mechatronics (production equipments), other