TDK AT A GLANCE

Electronic Materials and Components

**Main Products**
- Multilayer ceramic chip capacitors, ferrite cores for coils and transformers, ferrite and rare-earth magnets

**Fiscal 2005 Highlights**
- Sales rose 4.8% on growth in capacitors, mainly for digital home appliances, and magnets for automotive and HDD applications

Electronic Devices

**Main Products**
- Coils (inductors), EMC components, high-frequency components, piezoelectric components, sensors, chip varistors, DC-DC converters, switching power supplies

**Fiscal 2005 Highlights**
- Sales rose 7.8% on higher sales of inductive devices spurred by acceleration in the pace at which automobiles are incorporating electronics and the increasing sophistication of mobile phones

Recording Devices

**Main Products**
- GMR heads for hard disk drives, heads for high-capacity floppy disk drives, thermal printer heads, optical pickups

**Fiscal 2005 Highlights**
- Sales increased 1.9%, reflecting higher sales of HDD heads on the back of a surge in HDD demand

Semiconductors and Others

**Main Products**
- Anechoic chambers

**Fiscal 2005 Highlights**
- Sales rose 30.8% due to higher sales of anechoic chambers and growth in external sales of manufacturing equipment

Recording Media & Systems

**Main Products**
- Audiotapes, videotapes, CD-Rs, MiniDiscs (MDs), DVDs, tape-based data storage media for computers

**Fiscal 2005 Highlights**
- Sales declined 17.2% due to lower demand for audiotapes and videotapes as well as lower sales of other products as TDK realigned its product mix

### Fiscal 2005 Highlights

<table>
<thead>
<tr>
<th>Years ended March 31</th>
<th>Yen (Millions)</th>
<th>U.S. Dollars (Thousands)</th>
<th>Change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2005</td>
<td>2004</td>
<td></td>
</tr>
<tr>
<td><strong>Electronic materials and components</strong></td>
<td>¥545,214</td>
<td>519,792</td>
<td>$5,095,458</td>
</tr>
<tr>
<td><strong>Electronic materials</strong></td>
<td>174,800</td>
<td>166,818</td>
<td>1,633,645</td>
</tr>
<tr>
<td><strong>Electronic devices</strong></td>
<td>116,387</td>
<td>107,999</td>
<td>1,087,729</td>
</tr>
<tr>
<td><strong>Recording devices</strong></td>
<td>234,578</td>
<td>230,105</td>
<td>2,192,318</td>
</tr>
<tr>
<td><strong>Semiconductors and others</strong></td>
<td>19,449</td>
<td>14,870</td>
<td>181,766</td>
</tr>
<tr>
<td><strong>Recording media &amp; systems</strong></td>
<td>112,639</td>
<td>136,000</td>
<td>1,052,701</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>¥657,853</td>
<td>655,792</td>
<td>$6,148,159</td>
</tr>
</tbody>
</table>