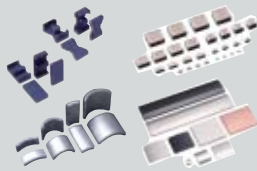


TDK AT A GLANCE

Years ended March 31	Yen (Millions)		U.S. Dollars (Thousands)	Change (%)
	2005	2004	2005	
Electronic materials and components	¥545,214	519,792	\$5,095,458	4.9
Electronic materials	174,800	166,818	1,633,645	4.8
Electronic devices	116,387	107,999	1,087,729	7.8
Recording devices	234,578	230,105	2,192,318	1.9
Semiconductors and others	19,449	14,870	181,766	30.8
Recording media & systems	112,639	136,000	1,052,701	-17.2
Total	¥657,853	655,792	\$6,148,159	0.3

Electronic Materials and Components

Electronic Materials



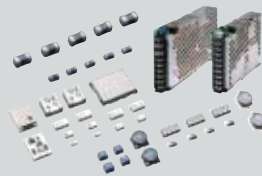
Main Products

Multilayer ceramic chip capacitors, ferrite cores for coils and transformers, ferrite and rare-earth magnets

Fiscal 2005 Highlights

Sales rose 4.8% on growth in capacitors, mainly for digital home appliances, and magnets for automotive and HDD applications

Electronic Devices



Main Products

Coils (inductors), EMC components, high-frequency components, piezoelectric components, sensors, chip varistors, DC-DC converters, switching power supplies

Fiscal 2005 Highlights

Sales rose 7.8% on higher sales of inductive devices spurred by acceleration in the pace at which automobiles are incorporating electronics and the increasing sophistication of mobile phones

Recording Devices



Main Products

GMR heads for hard disk drives, heads for high-capacity floppy disk drives, thermal printer heads, optical pickups

Fiscal 2005 Highlights

Sales increased 1.9%, reflecting higher sales of HDD heads on the back of a surge in HDD demand

Semiconductors and Others



Main Products

Anechoic chambers

Fiscal 2005 Highlights

Sales rose 30.8% due to higher sales of anechoic chambers and growth in external sales of manufacturing equipment

Recording Media & Systems



Main Products

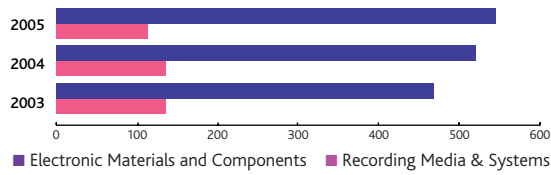
Audiotapes, videotapes, CD-Rs, MiniDiscs (MDs), DVDs, tape-based data storage media for computers

Fiscal 2005 Highlights

Sales declined 17.2% due to lower demand for audiotapes and videotapes as well as lower sales of other products as TDK realigned its product mix

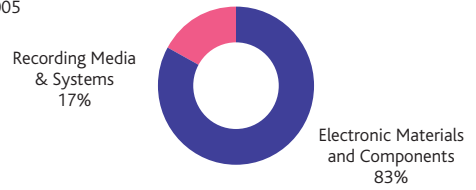
Sales by Segment

(¥ Billion)



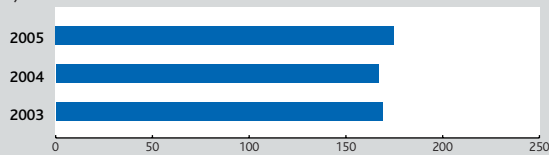
Share of Sales by Segment

2005

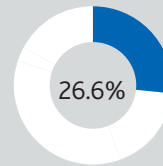


Sales by Electronic Materials Product

(¥ Billion)

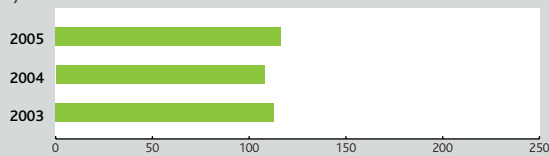


Share of Sales by Electronic Materials Product

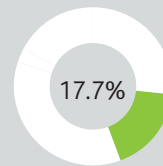


Sales by Electronic Devices Product

(¥ Billion)

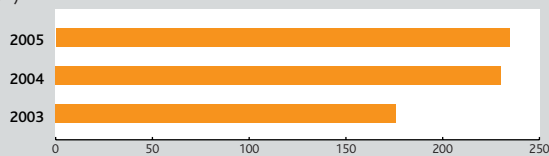


Share of Sales by Electronic Devices Product

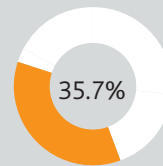


Sales by Recording Devices Product

(¥ Billion)

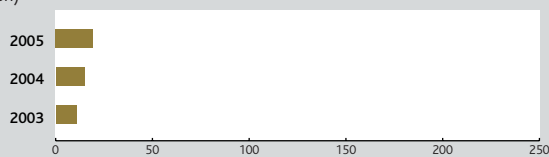


Share of Sales by Recording Devices Product

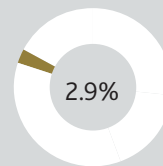


Sales by Semiconductors and Others Product

(¥ Billion)

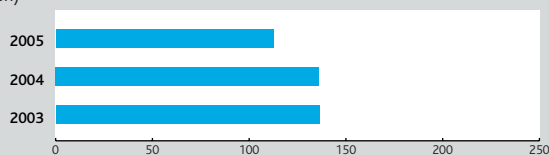


Share of Sales by Semiconductors and Others Product



Sales by Recording Media & Systems Product

(¥ Billion)



Share of Sales by Recording Media & Systems Product

