

CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY

TDK Corporation and Subsidiaries years ended March 31, 2002, 2001, and 2000

	Yen (Millions)			U.S. Dollars (Thousands) (Note 2)
	2002	2001	2000	2002
Common stock:				
Balance at beginning of period	¥ 32,641	32,641	32,641	\$ 245,421
Balance at end of period	32,641	32,641	32,641	245,421
Additional paid-in capital:				
Balance at beginning of period	63,051	63,051	63,051	474,068
Balance at end of period	63,051	63,051	63,051	474,068
Legal reserve (Note 9):				
Balance at beginning of period	13,409	13,302	12,674	100,819
Transferred from retained earnings	2,274	107	628	17,098
Balance at end of period	15,683	13,409	13,302	117,917
Retained earnings (Note 9):				
Balance at beginning of period	556,165	520,276	478,832	4,181,692
Net income (loss)	(25,771)	43,983	50,730	(193,767)
Cash dividends	(7,977)	(7,987)	(8,658)	(59,978)
Transferred to legal reserve	(2,274)	(107)	(628)	(17,098)
Balance at end of period	520,143	556,165	520,276	3,910,849
Accumulated other comprehensive income (loss) (Notes 7, 8 and 11):				
Balance at beginning of period	(24,851)	(58,257)	(51,800)	(186,850)
Other comprehensive income (loss) for the period, net of tax	(19,148)	33,406	(6,457)	(143,970)
Balance at end of period	(43,999)	(24,851)	(58,257)	(330,820)
Treasury stock (Note 10):				
Balance at beginning of period	(2,666)	-	-	(20,045)
Acquisition of treasury stock	(926)	(2,666)	-	(6,962)
Balance at end of period	(3,592)	(2,666)	-	(27,007)
Total stockholders' equity	¥583,927	637,749	571,013	\$ 4,390,428
Disclosure of comprehensive income (loss):				
Net income (loss) for the period	¥ (25,771)	43,983	50,730	\$ (193,767)
Other comprehensive income (loss) for the period, net of tax (Note 11)	(19,148)	33,406	(6,457)	(143,970)
Total comprehensive income (loss) for the period	¥ (44,919)	77,389	44,273	\$ (337,737)

See accompanying notes to consolidated financial statements.