

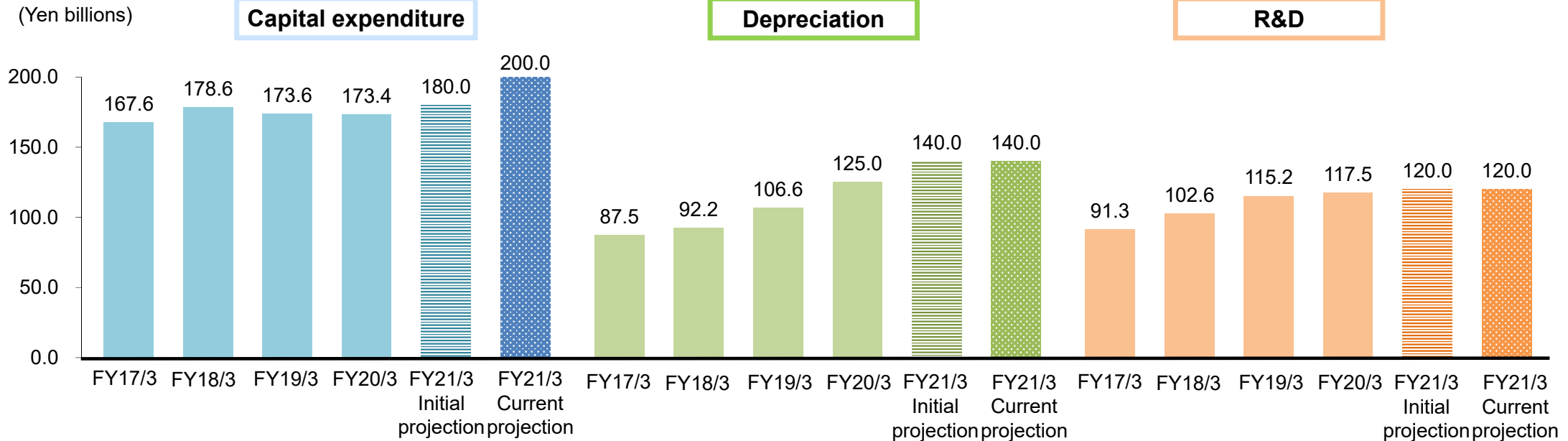
Supplementary Data

Quarterly sales and operating income by segment

(Yen billions)		FY March 2020					FY March 2021				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	Capacitors	39.3	39.6	37.3	37.7	153.9	33.3	38.6			
	Inductive Devices	34.1	35.7	34.8	33.0	137.6	27.4	34.6			
	Other Passive Components	24.8	26.6	26.3	26.3	104.0	23.6	26.2			
	Passive Components	98.3	101.9	98.3	97.0	395.5	84.4	99.4			
	Sensor Application Products	18.1	20.8	20.3	18.7	77.9	14.7	19.8			
	Magnetic Application Products	55.5	54.5	57.9	51.8	219.7	38.3	50.4			
	Energy Application Products	144.5	173.7	161.2	118.3	597.7	156.9	200.7			
	Other	20.4	19.4	17.9	14.5	72.3	15.2	11.4			
	Total	336.8	370.2	355.6	300.4	1,363.0	309.4	381.7			
Operating income	Passive Components	10.3	11.4	10.6	6.7	39.1	7.7	9.7			
	Sensor Application Products	(7.0)	(5.5)	(5.5)	(7.0)	(25.0)	(7.3)	(5.1)			
	Magnetic Application Products	3.3	3.5	5.2	(11.5)	0.4	(3.8)	1.4			
	Energy Application Products	26.5	42.5	40.5	14.7	124.1	31.3	48.3			
	Other	0.3	(0.6)	(2.5)	(5.8)	(8.6)	(1.9)	(2.8)			
	Sub total	33.4	51.2	48.4	(3.0)	130.0	26.0	51.5			
	Corporate and eliminations	(8.4)	(7.3)	(8.0)	(8.4)	(32.2)	(7.6)	(7.5)			
	Total	25.0	43.9	40.4	(11.4)	97.9	18.4	44.0			
Ex-rate	US\$ (JPY)	110.10	107.39	108.74	109.05	108.82	107.61	106.23			
	EURO (JPY)	123.57	119.48	120.34	120.32	120.92	118.45	124.06			

FY March 2021 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

(Yen billions)	March End, 2020	June End, 2020	September End, 2020	Change
Total asset	1,943.4	1,984.8	2,081.6	96.8
Total liability	1,094.8	1,138.0	1,205.4	67.4
Stockholders's equity	844.0	842.2	872.7	30.5
(comprehensive income)	(190.1)	(193.6)	(187.9)	5.7
Stockholders's equity ratio	43.4%	42.4%	41.9%	-0.5pt
Cash and cash equivalents	365.3	360.1	382.4	22.3
Interest-bearing debt (*1)	424.7	461.0	475.8	14.8
Net cash (*2)	(59.4)	(100.9)	(93.4)	7.5

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

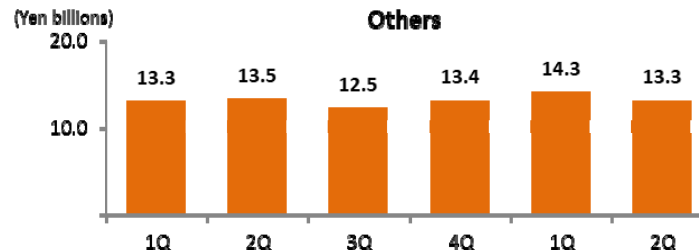
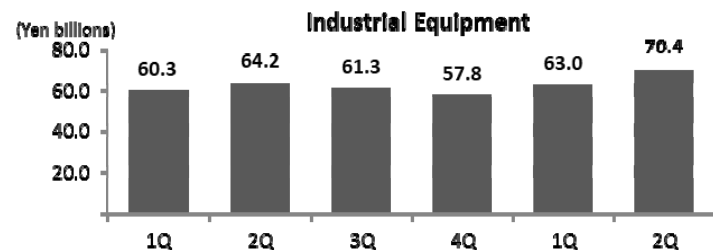
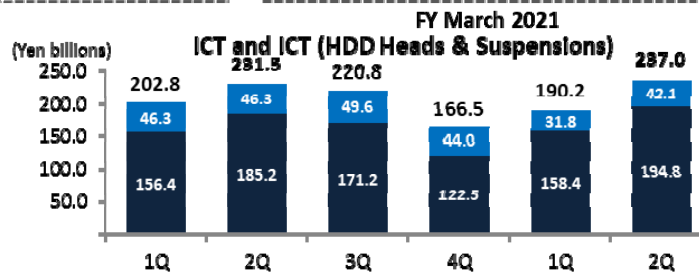
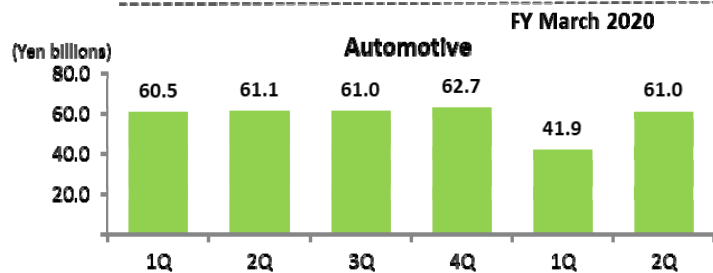
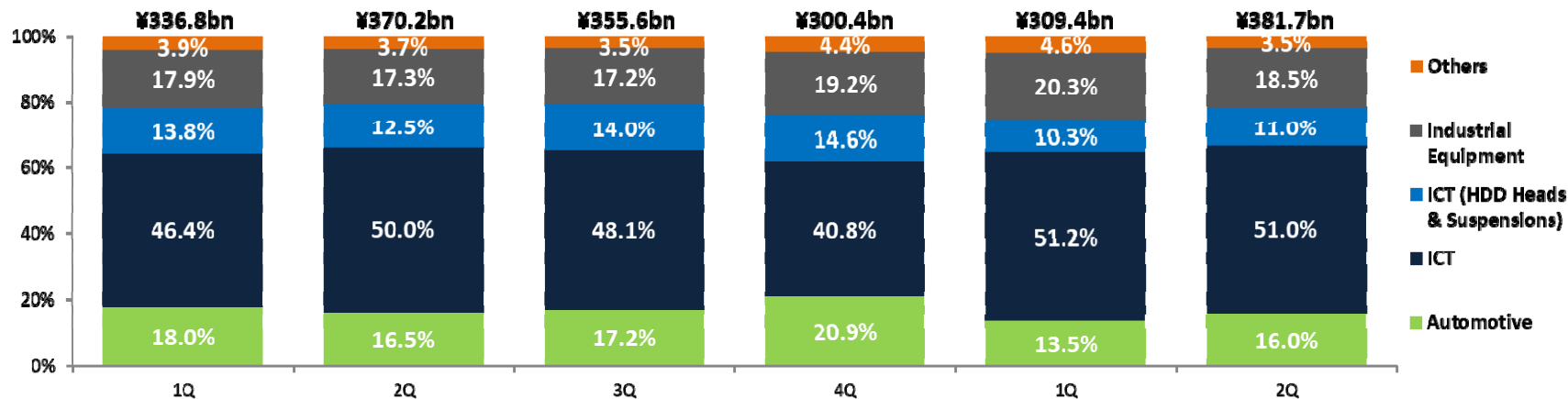
*2: Cash and cash equivalents - Interest-bearing debt

Cash flows

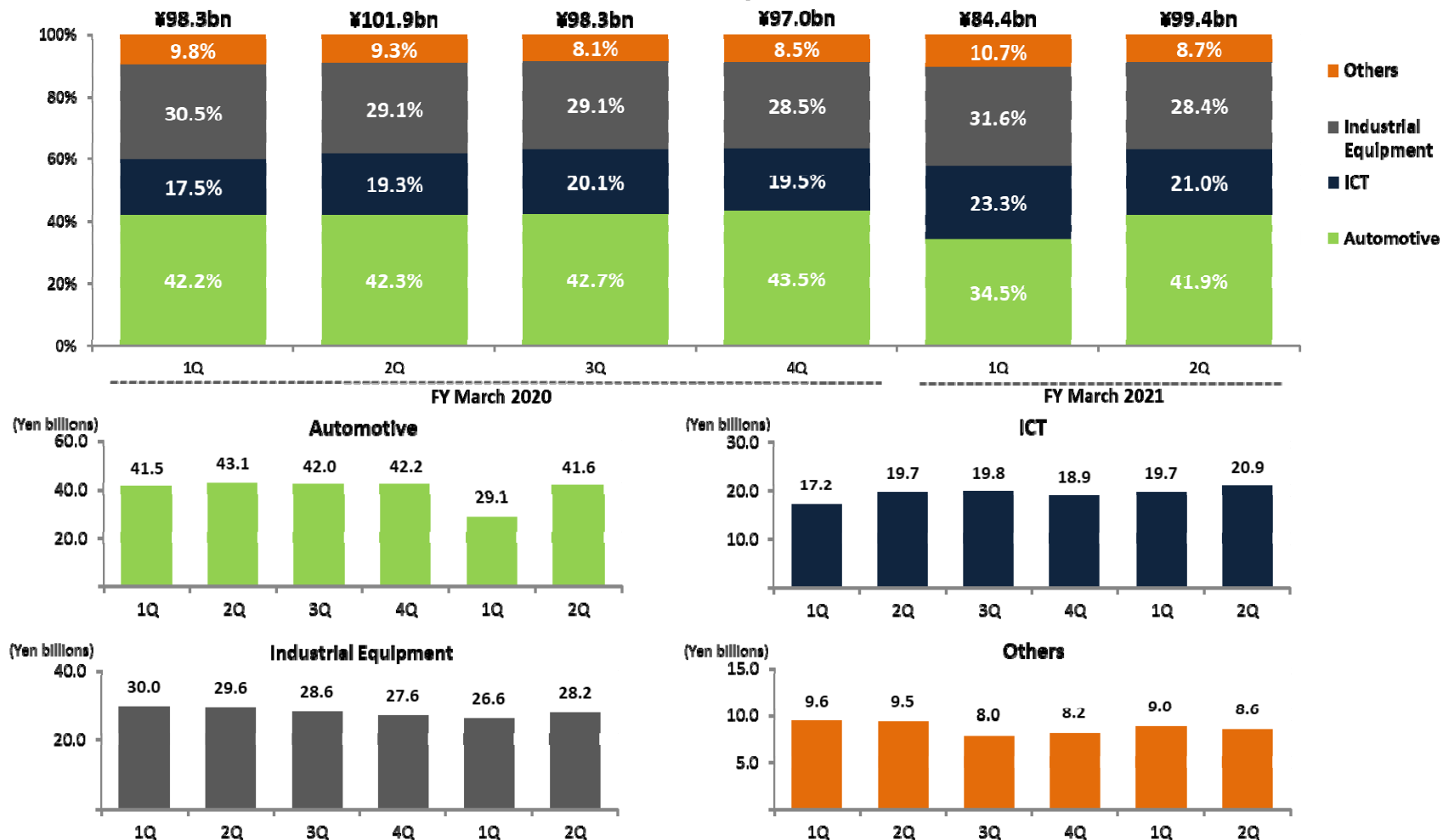
(Yen billions)	FY March 2020 Results through 2Q	FY March 2021 Results through 2Q	YoY change
Operating cash flow	59.9	73.1	13.2
Investing cash flow	64.6	(98.4)	(163.0)
Free cash flow	124.5	(25.3)	(149.8)
Financing cash flow	(77.0)	35.4	112.4
Effect of exchange rate changes on cash and cash equivalents	(16.2)	(0.2)	16.0
Cash and cash equivalents	320.4	342.6	22.2

(Yen billions)	FY March 2020 Results through 2Q	FY March 2021 Results through 2Q	YoY change
Capital expenditures	90.8	97.1	6.3
Depreciation and amortization	59.7	64.7	5.0

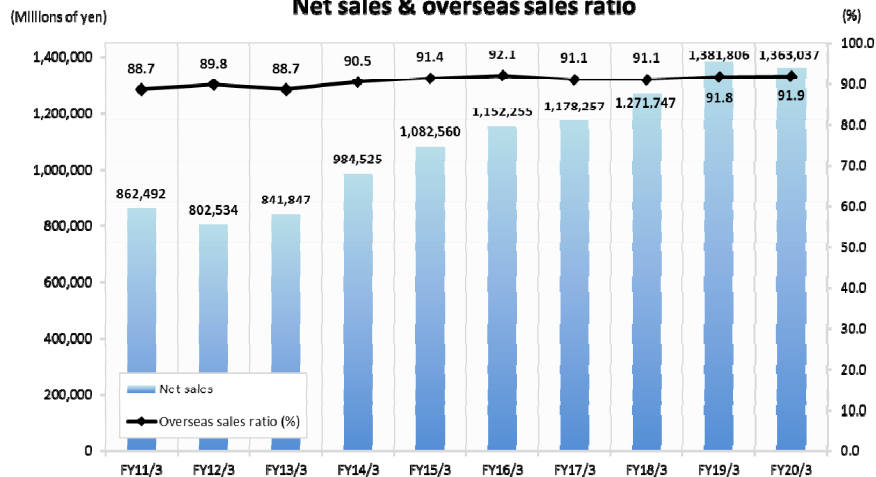
Quarterly sales by markets (1Q of FY March 2020 – 2Q of FY March 2021)



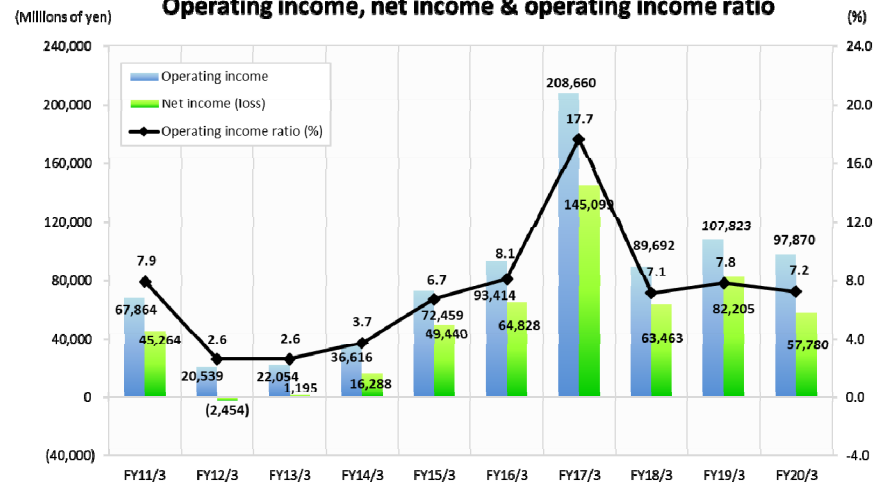
Passive Components business quarterly sales by markets (1Q of FY March 2020 – 2Q of FY March 2021)



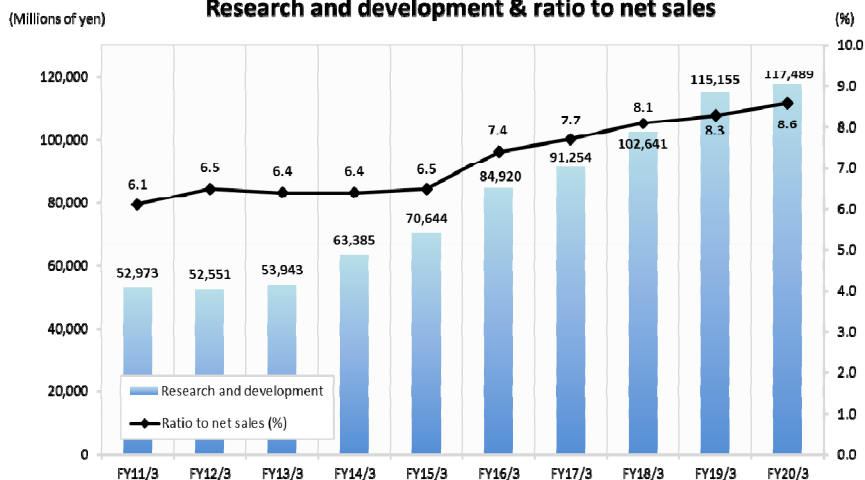
Net sales & overseas sales ratio



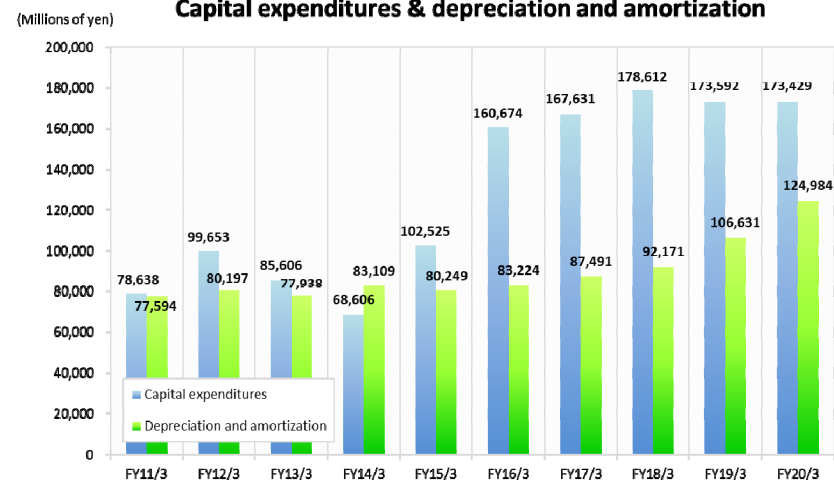
Operating income, net income & operating income ratio

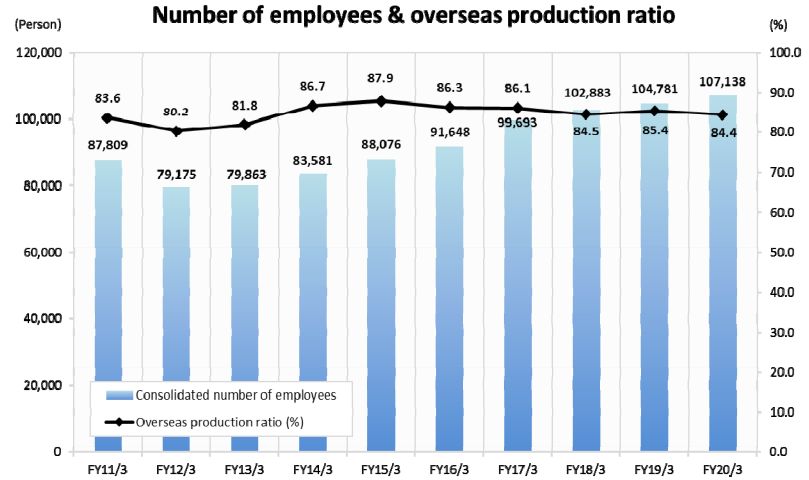
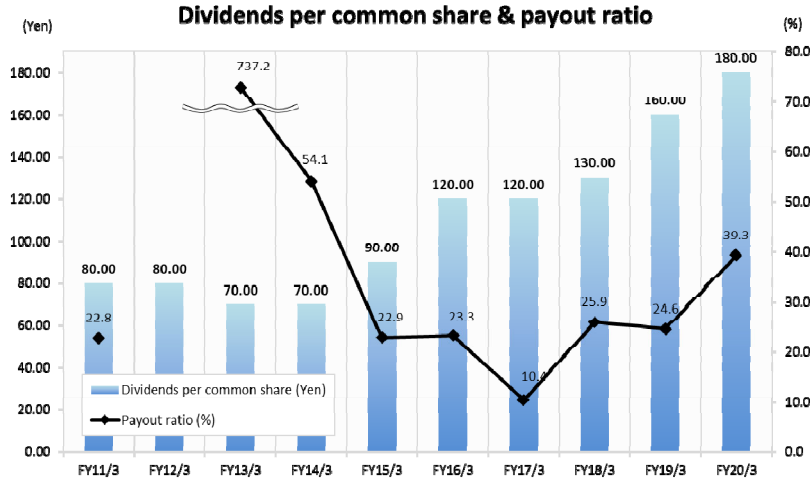
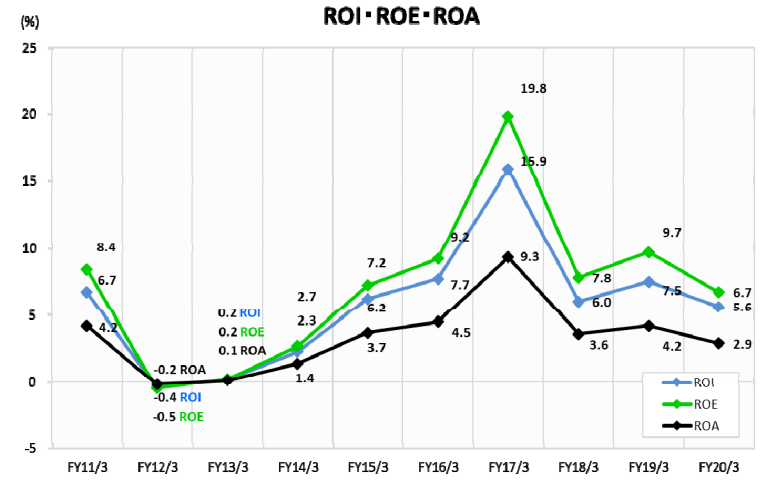
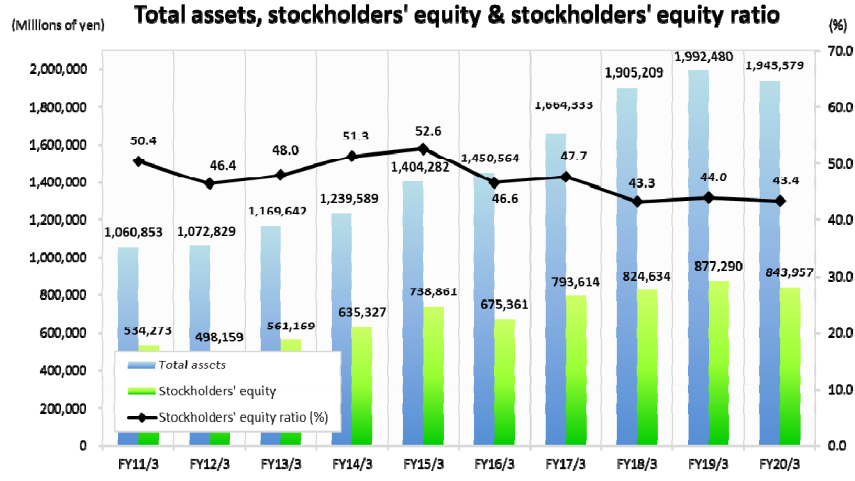


Research and development & ratio to net sales



Capital expenditures & depreciation and amortization





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