

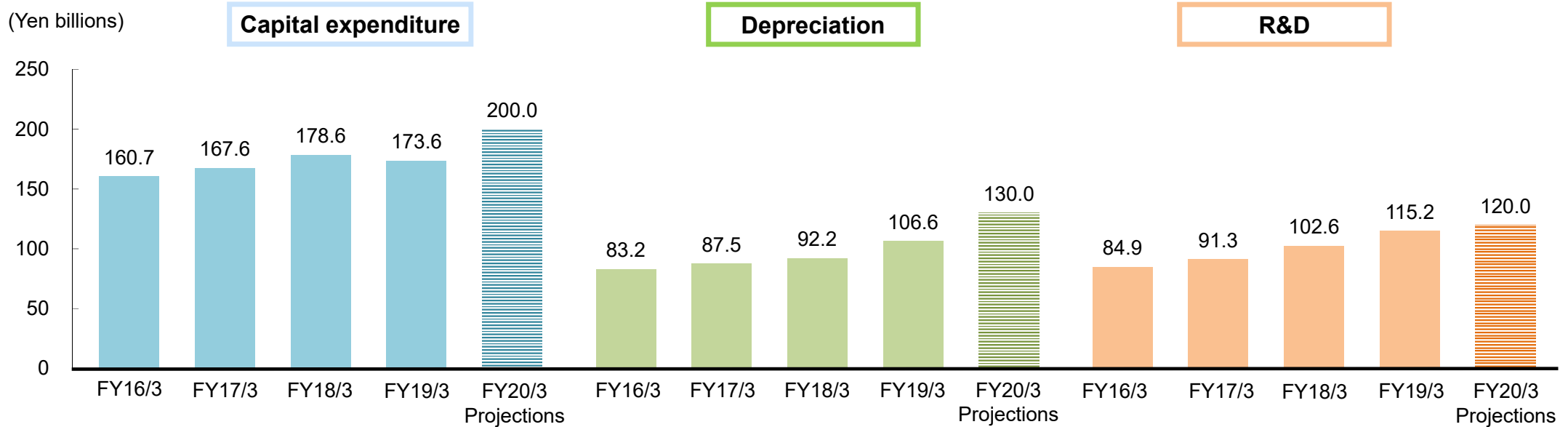
Supplementary Data

Quarterly sales and operating income by segment

| (Yen billions) | | FY March 2019 | | | | | FY March 2020 | | | | |
|------------------|--------------------------------------|---------------|--------------|--------------|--------------|----------------|---------------|----|----|----|-------|
| | | 1Q | 2Q | 3Q | 4Q | Total | 1Q | 2Q | 3Q | 4Q | Total |
| Net sales | Capacitors | 44.5 | 43.9 | 42.7 | 42.3 | 173.3 | 39.3 | | | | |
| | Inductive Devices | 38.9 | 39.5 | 37.3 | 34.3 | 150.0 | 34.1 | | | | |
| | Other Passive Components | 29.3 | 28.7 | 26.7 | 25.3 | 110.1 | 24.8 | | | | |
| | Passive Components | 112.7 | 112.1 | 106.7 | 101.9 | 433.4 | 98.3 | | | | |
| | Sensor Application Products | 18.9 | 20.6 | 19.7 | 17.3 | 76.5 | 18.1 | | | | |
| | Magnetic Application Products | 70.5 | 75.4 | 66.4 | 60.5 | 272.8 | 55.5 | | | | |
| | Energy Application Products | 125.6 | 154.8 | 145.4 | 111.8 | 537.5 | 144.5 | | | | |
| | Other | 15.4 | 16.0 | 12.6 | 17.6 | 61.6 | 20.4 | | | | |
| | Total | 343.1 | 378.9 | 350.8 | 309.1 | 1,381.8 | 336.8 | | | | |
| Operating income | Passive Components | 14.0 | 16.4 | 14.7 | 13.3 | 58.4 | 10.3 | | | | |
| | Sensor Application Products | (4.9) | (4.6) | (5.5) | (7.2) | (22.1) | (7.0) | | | | |
| | Magnetic Application Products | 3.5 | 0.9 | 7.8 | 4.8 | 17.0 | 3.3 | | | | |
| | Energy Application Products | 21.0 | 33.3 | 24.6 | 12.1 | 91.0 | 26.5 | | | | |
| | Other | (1.0) | (1.7) | (1.2) | (2.8) | (6.7) | 0.3 | | | | |
| | Sub total | 32.5 | 44.4 | 40.5 | 20.3 | 137.6 | 33.4 | | | | |
| | Corporate and eliminations | (7.1) | (7.6) | (7.7) | (7.4) | (29.8) | (8.4) | | | | |
| | Total | 25.4 | 36.8 | 32.8 | 12.9 | 107.8 | 25.0 | | | | |
| Ex-rate | US\$ (JPY) | 109.09 | 111.50 | 112.90 | 110.23 | 110.94 | 110.10 | | | | |
| | EURO (JPY) | 130.16 | 129.63 | 128.87 | 125.18 | 128.48 | 123.57 | | | | |

FY March 2020 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

Attracting Tomorrow



| (Yen billions) | March end, 2019 | June end, 2019 | Change |
|------------------------------------|--------------------|-------------------|---------------|
| Total asset | 1,992.5 | 2,017.4 | 24.9 |
| Total liability | 1,108.7 | 1,165.1 | 56.4 |
| Stockholders's equity | 877.3 | 846.1 | (31.2) |
| (comprehensive income) | (124.4) | (161.3) | (36.9) |
| Stockholders's equity ratio | 44.0% | 41.9% | -2.1pt |
| Cash and cash equivalents | 329.7 | 296.9 | (32.8) |
| Interest-bearing debt (*1) | 520.3 | 550.2 | 29.9 |
| Net cash (*2) | (190.6) | (253.3) | (62.7) |

| (Yen billions) | 1Q of FY March 2019 | 1Q of FY March 2020 | Change |
|--------------------------------------|------------------------|------------------------|------------|
| Capital expenditures | 42.3 | 50.9 | 8.6 |
| Depreciation and amortization | 25.5 | 29.6 | 4.1 |

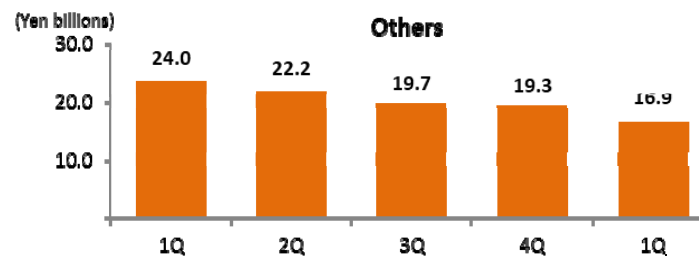
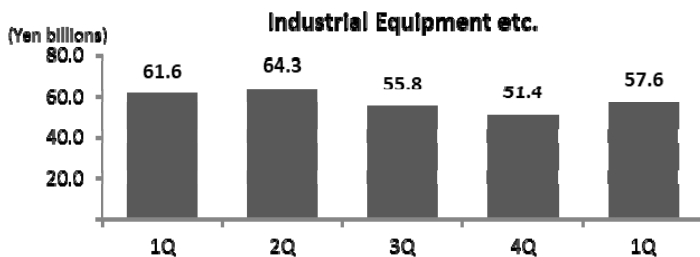
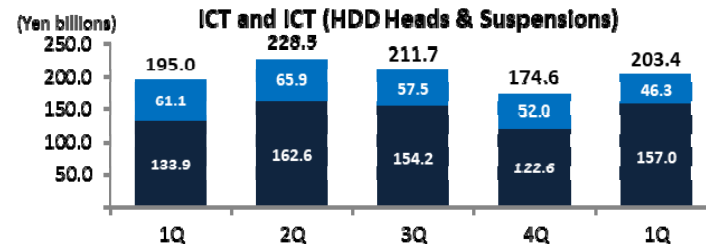
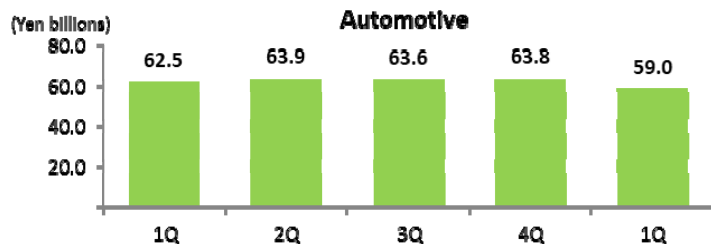
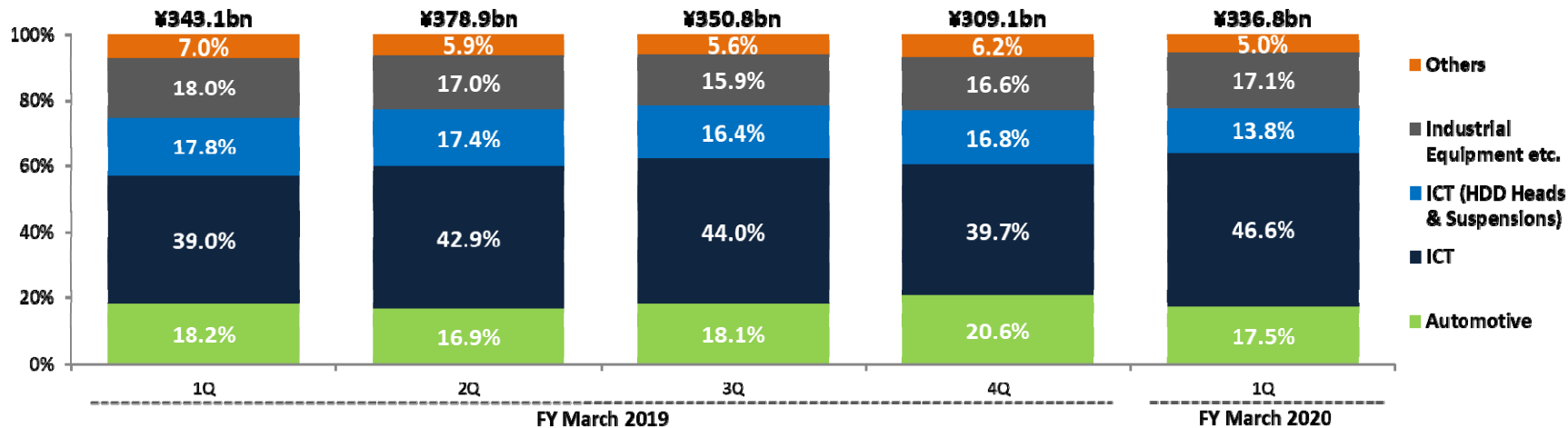
*1: Short-term debt + current installments of long-term debt + long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - interest-bearing debt

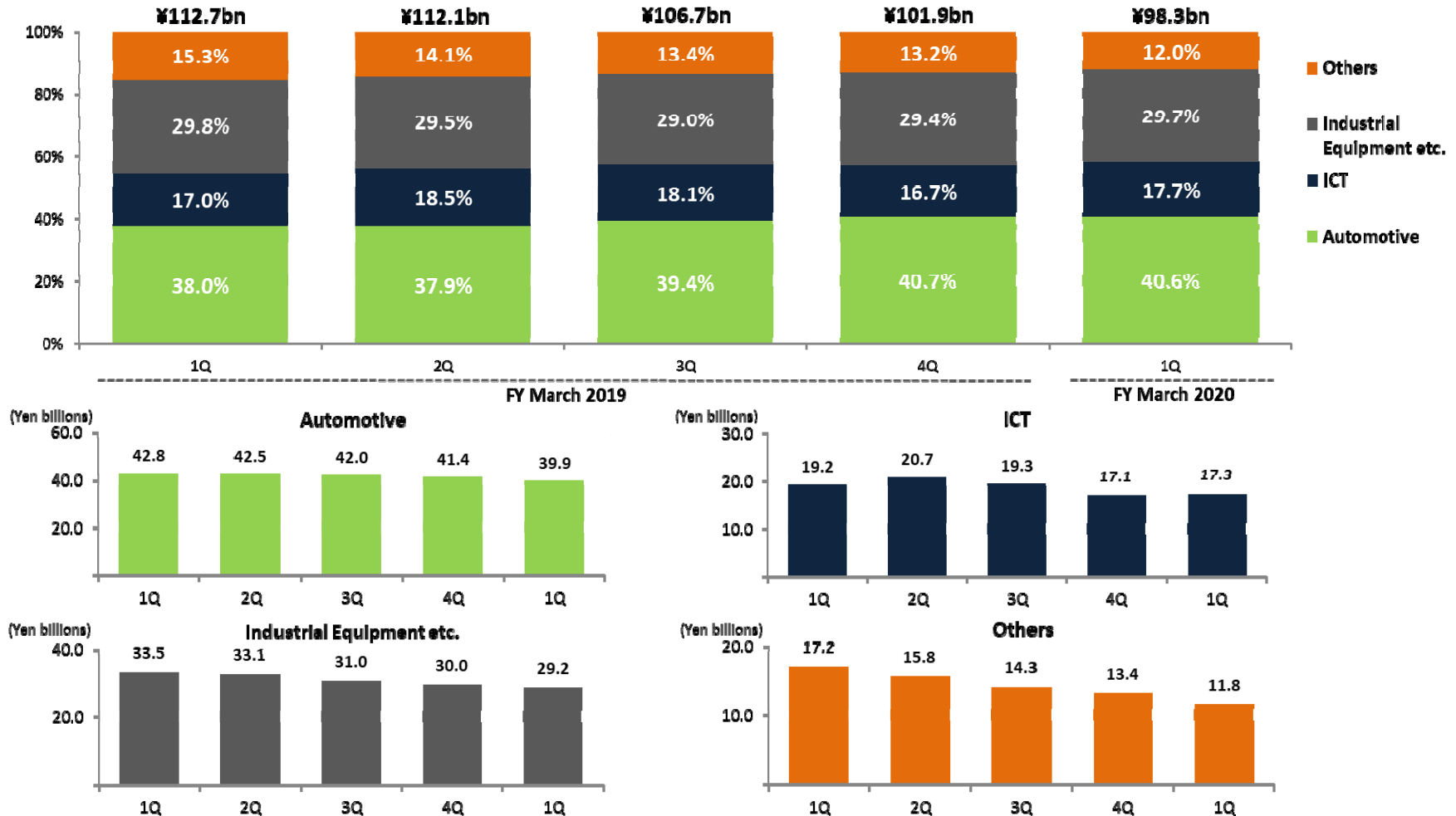
Cash flows

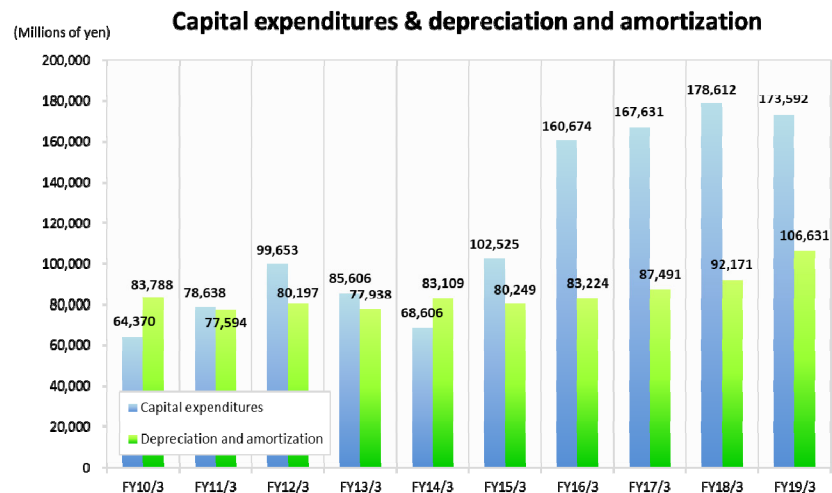
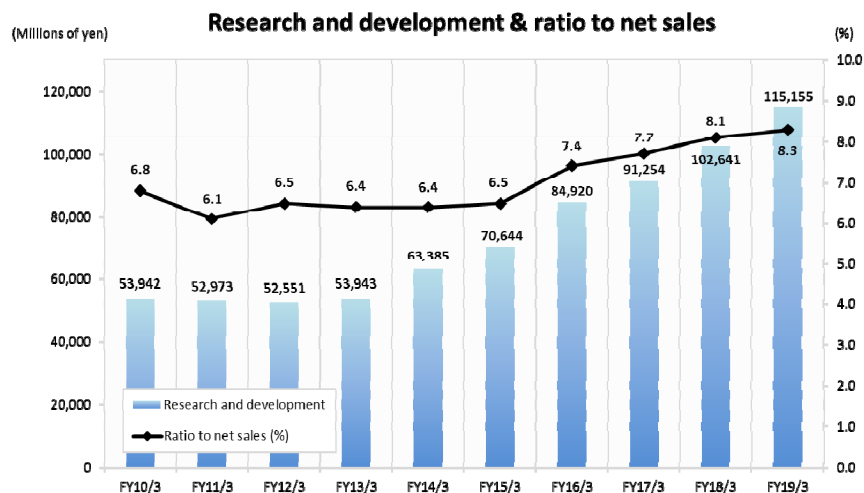
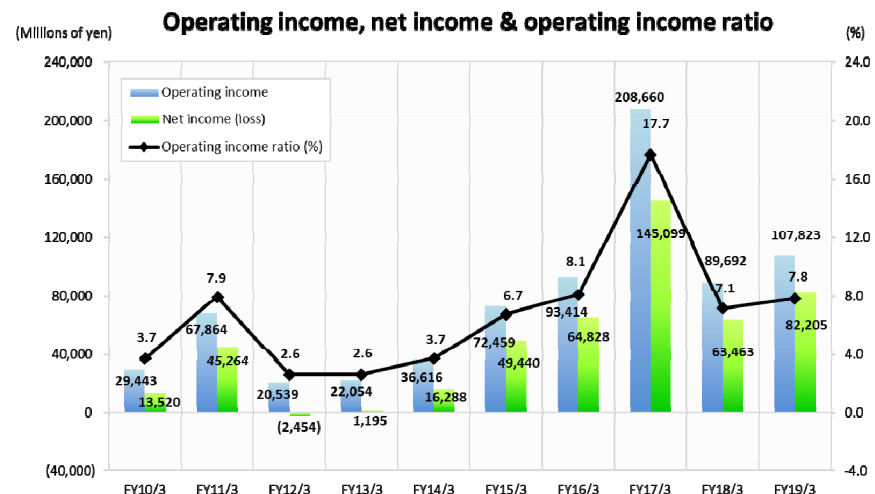
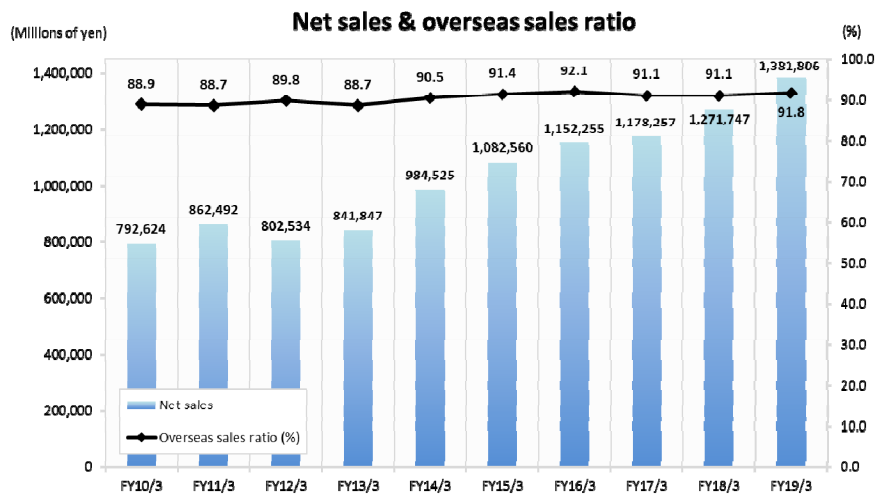
| (Yen billions) | FY March 2019 results through 1Q | FY March 2020 results through 1Q | YoY change |
|---|---|---|-----------------------|
| Operating cash flow | (36.3) | 7.8 | 44.1 |
| Investing cash flow | (23.5) | (45.4) | (21.9) |
| Free cash flow | (59.8) | (37.6) | 22.2 |
| Financing cash flow | 26.0 | 22.6 | (3.4) |
| Effect of exchange rate changes on cash and cash equivalents | 5.5 | (11.9) | (17.4) |
| Cash and cash equivalents | 251.4 | 262.3 | 10.9 |

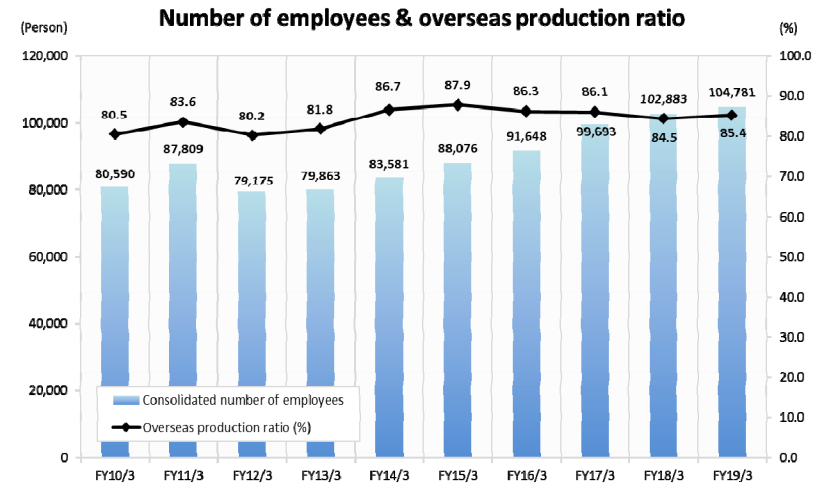
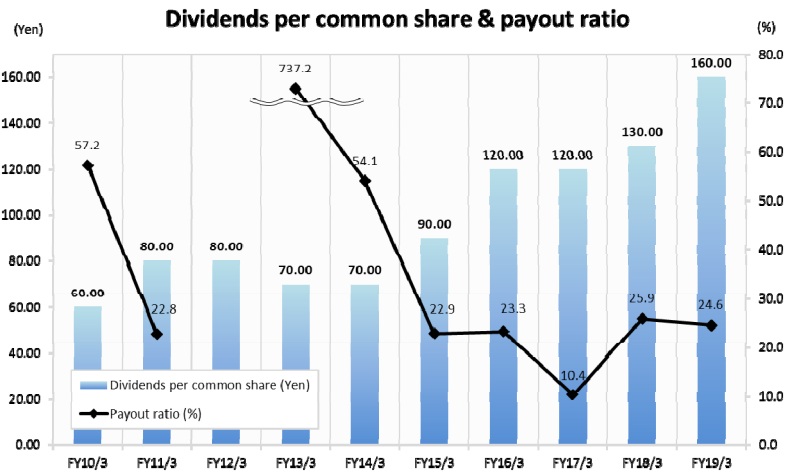
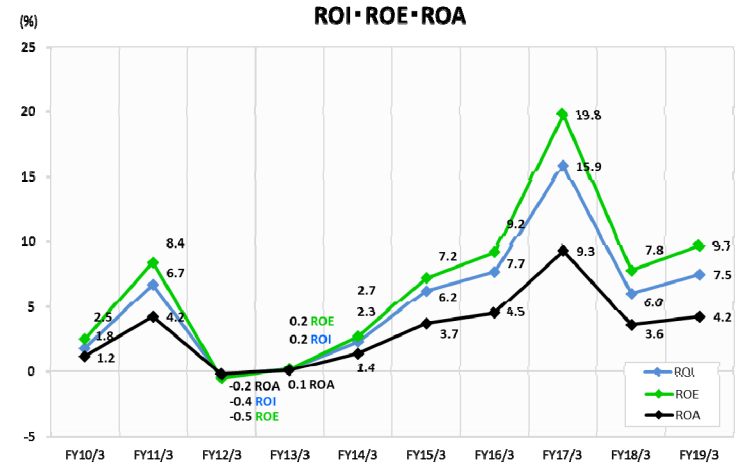
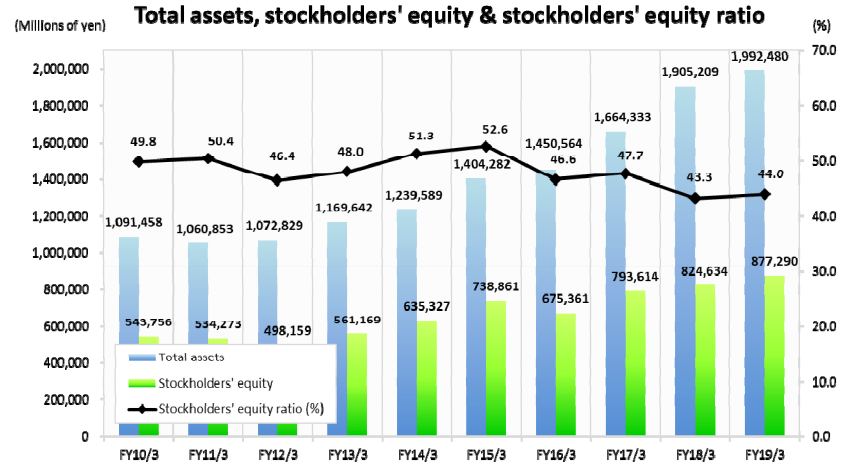
Quarterly sales by applications (1Q of FY March 2019 – 1Q of FY March 2020)



Passive Components business quarterly sales by applications (1Q of FY March 2019 – 1Q of FY March 2020)







Cautionary statements with respect to forward-looking statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

The electronics markets in which the TDK Group operates are highly susceptible to rapid changes, risks, uncertainties, and other factors that can have significant effects on the TDK Group including, but not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations. Also, since the purpose of these materials is only to give readers a general outline of business performance, many numerical values are shown in units of a billion yen. Because original values, which are managed in units of a million yen, are rounded off, the totals, differences, etc. shown in these materials may appear inaccurate. If detailed figures are necessary, please refer to our financial statements and supplementary materials.



Text data including Q&A of performance briefing will be uploaded on following site.
https://www.tdk.com/corp/en/ir/ir_events/conference/2020/1q_1.htm