

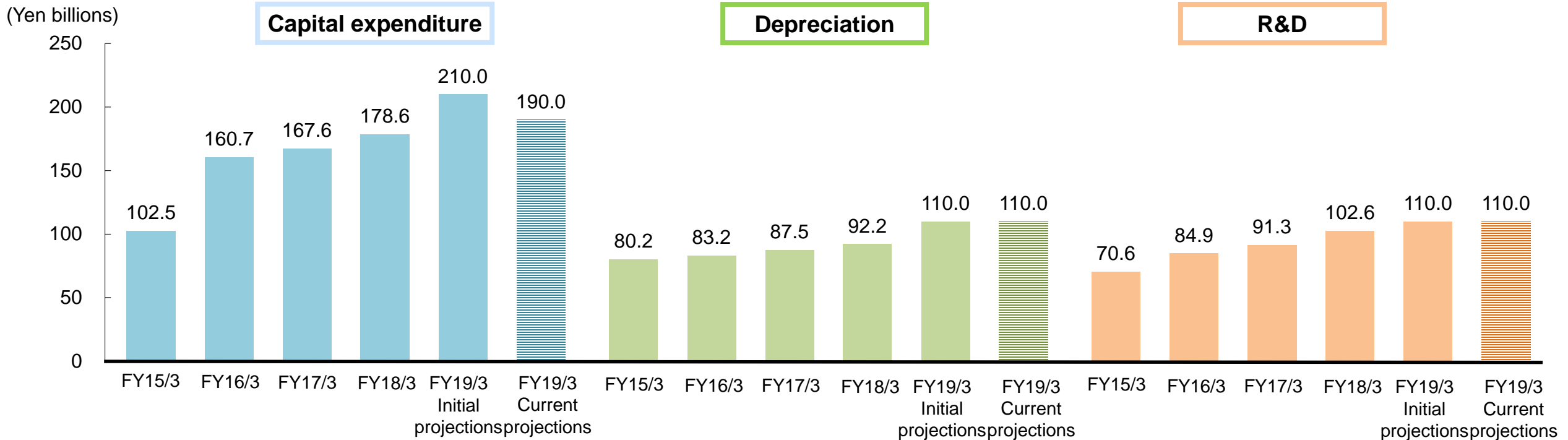
Supplementary Data

Quarterly sales and operating income by segment

		FY March 2018					FY March 2019				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	(Yen billions)										
	Capacitors	36.3	39.2	40.1	41.4	157.0	44.5	43.9	42.7		
	Inductive Devices	37.6	40.5	40.3	39.2	157.5	41.3	41.6	39.5		
	Other Passive Components	22.8	26.2	28.9	25.3	103.2	26.9	26.6	24.5		
	Passive Components	96.7	105.8	109.3	105.9	417.8	112.7	112.1	106.7		
	Sensor Application Products	16.3	20.2	21.6	19.3	77.4	18.9	20.6	19.7		
	Magnetic Application Products	66.4	71.8	72.5	66.9	277.5	70.5	75.4	66.4		
	Energy Application Products	95.3	122.2	125.0	100.4	442.8	125.6	154.8	145.4		
	Other	14.8	14.1	12.8	14.6	56.3	15.4	16.0	12.6		
Total	289.5	334.0	341.1	307.1	1,271.7	343.1	378.9	350.8			
Operating income	Passive Components	10.3	12.8	13.6	13.6	50.2	14.0	16.4	14.7		
	Sensor Application Products	(4.5)	(5.8)	(3.7)	(4.6)	(18.6)	(4.9)	(4.6)	(5.5)		
	Magnetic Application Products	3.7	5.0	6.9	0.6	16.1	3.5	0.9	7.8		
	Energy Application Products	13.5	21.6	24.3	13.0	72.4	21.0	33.3	24.6		
	Other	1.4	(0.2)	(0.2)	(1.8)	(0.7)	(1.0)	(1.7)	(1.2)		
	Sub total	24.4	33.4	40.9	20.8	119.4	32.5	44.4	40.5		
	Corporate and eliminations	(7.8)	(5.8)	(7.4)	(8.8)	(29.7)	(7.1)	(7.6)	(7.7)		
Total	16.6	27.6	33.5	12.0	89.7	25.4	36.8	32.8			
Ex-rate	US\$ (JPY)	111.16	111.01	112.97	108.49	110.93	109.09	111.50	112.90		
	EURO (JPY)	122.02	130.26	133.00	133.25	129.64	130.16	129.63	128.87		

FY March 2019 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

(Yen billions)	March End, 2018	September End, 2018	December End, 2018	Change from Sep End, 2018
Total asset	1,905.2	2,028.3	2,022.3	(6.0)
Total liability	1,074.0	1,147.3	1,152.7	5.4
Stockholders's equity	824.6	874.6	863.4	(11.2)
(comprehensive income)	(119.5)	(96.0)	(119.6)	(23.6)
Stockholders's equity ratio	43.3%	43.1%	42.7%	-0.4pt
Cash and cash equivalents	323.3	280.8	324.5	43.7
Interest-bearing debt (*1)	483.0	518.1	532.1	14.0
Net cash (*2)	(159.7)	(237.3)	(207.6)	29.7

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

*2: Cash and cash equivalents - Interest-bearing debt

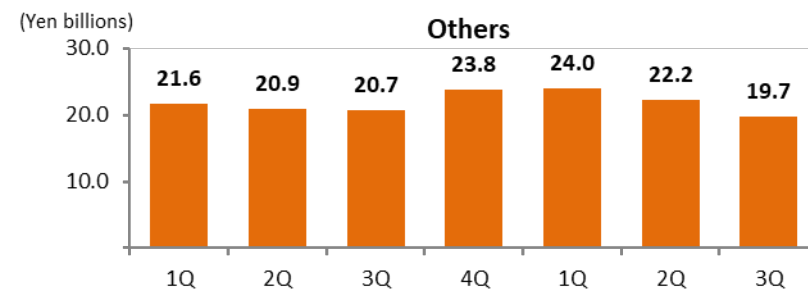
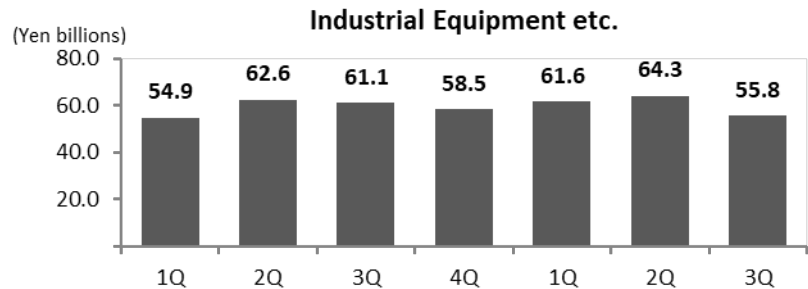
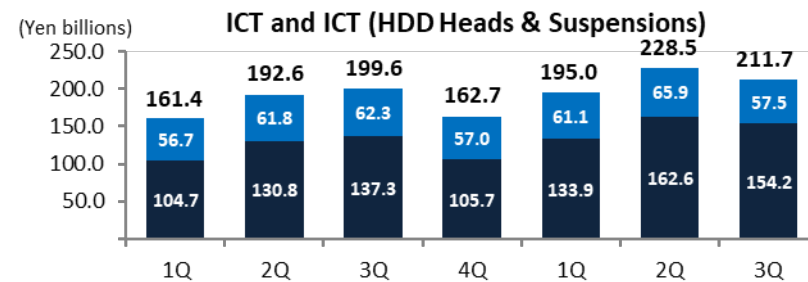
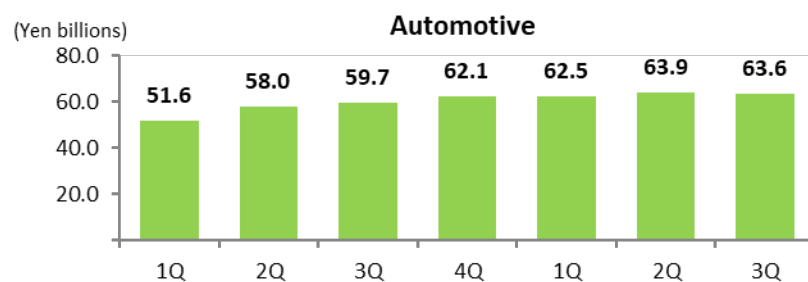
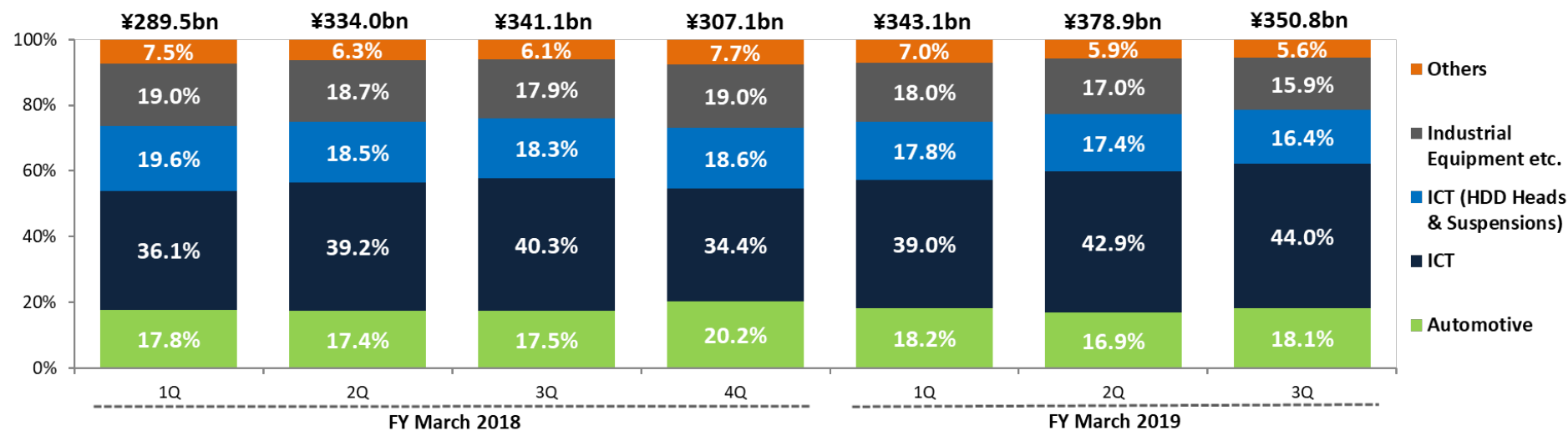
Cash flows

(Yen billions)	FY March 2018 Results through 3Q	FY March 2019 Results through 3Q	YoY change
Operating cash flow	31.0	90.4	59.4
Investing cash flow	(203.7)	(95.8)	107.9
Free cash flow	(172.7)	(5.4)	167.3
Financing cash flow	113.0	21.2	(91.8)
Effect of exchange rate changes on cash and cash equivalents	8.7	(1.9)	(10.6)

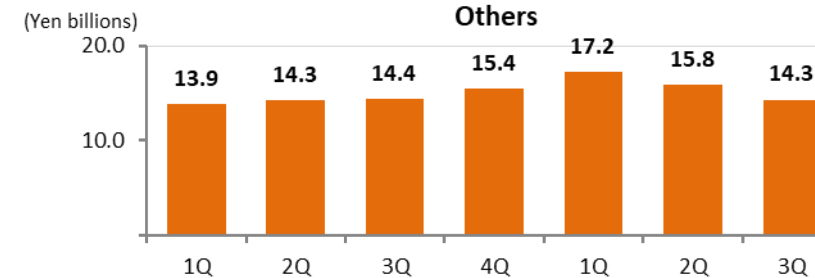
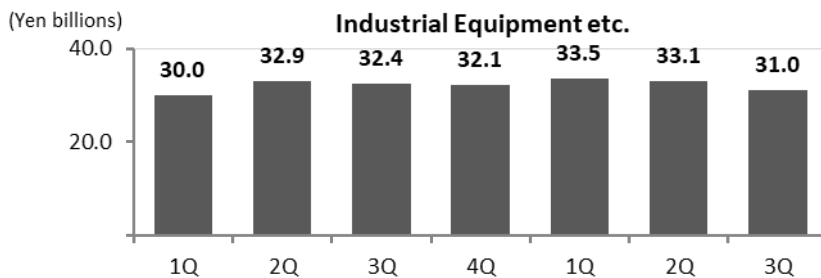
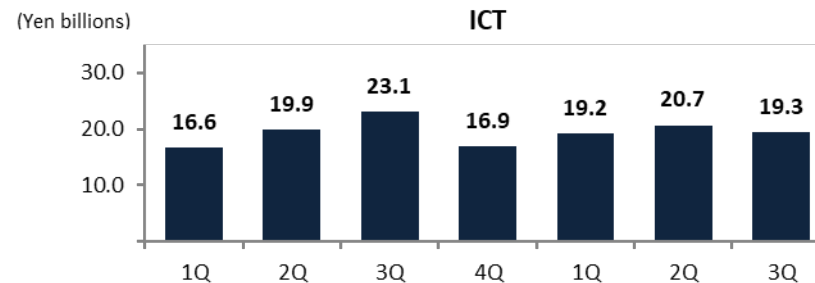
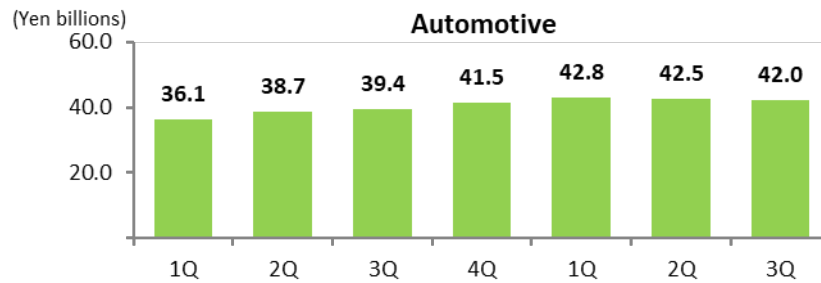
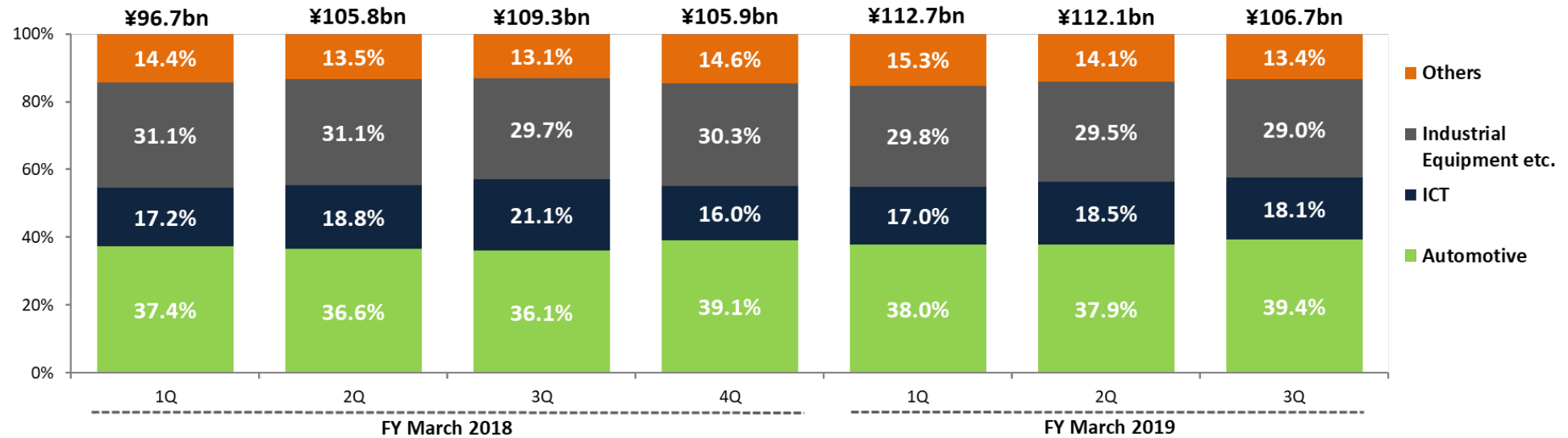
Cash and cash equivalents	279.4	293.5	14.1
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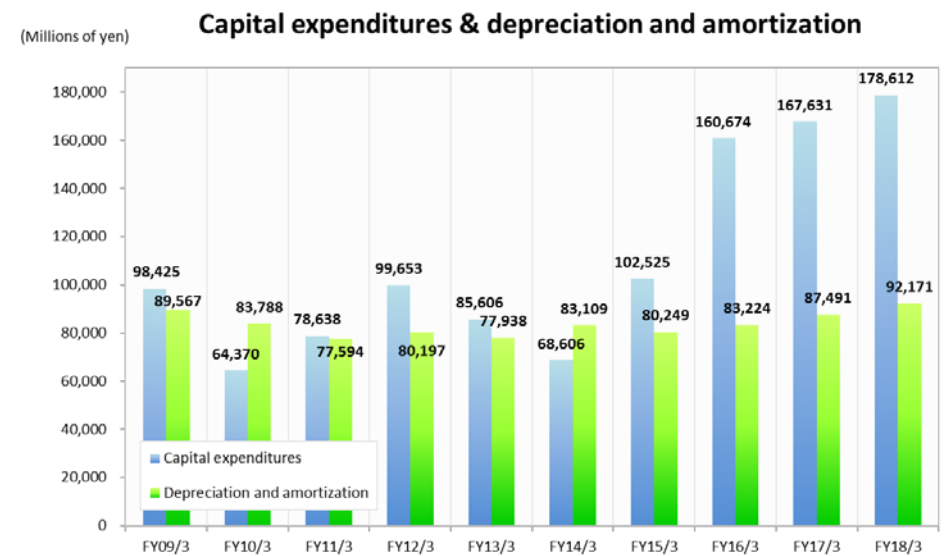
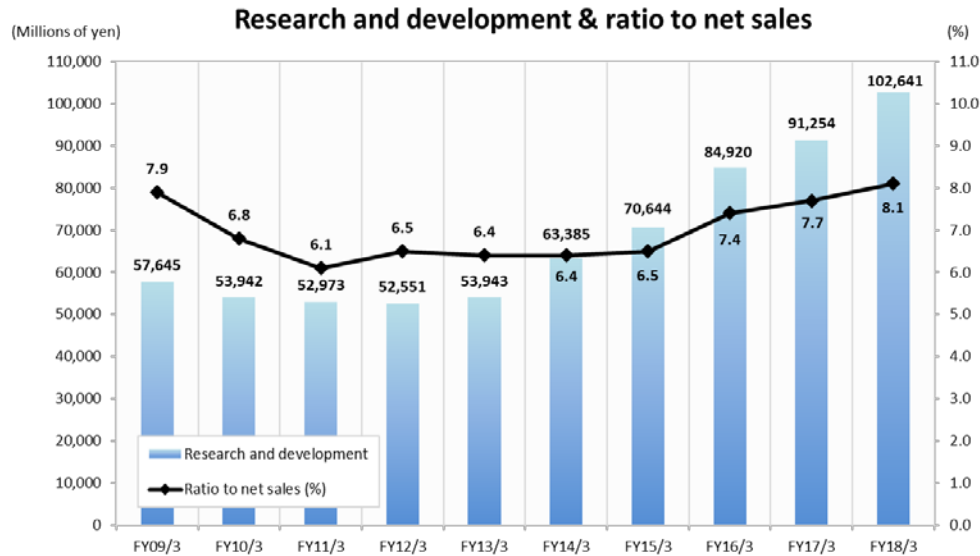
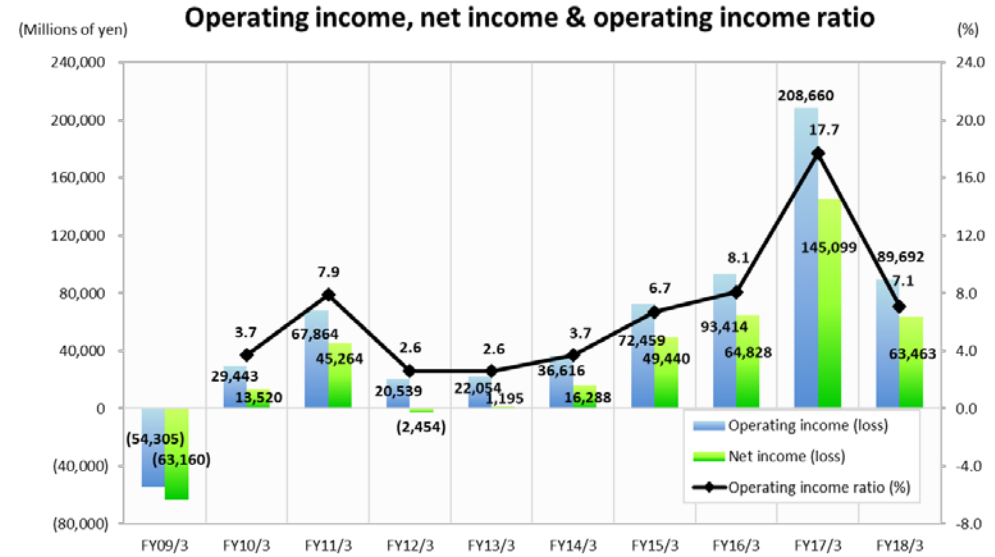
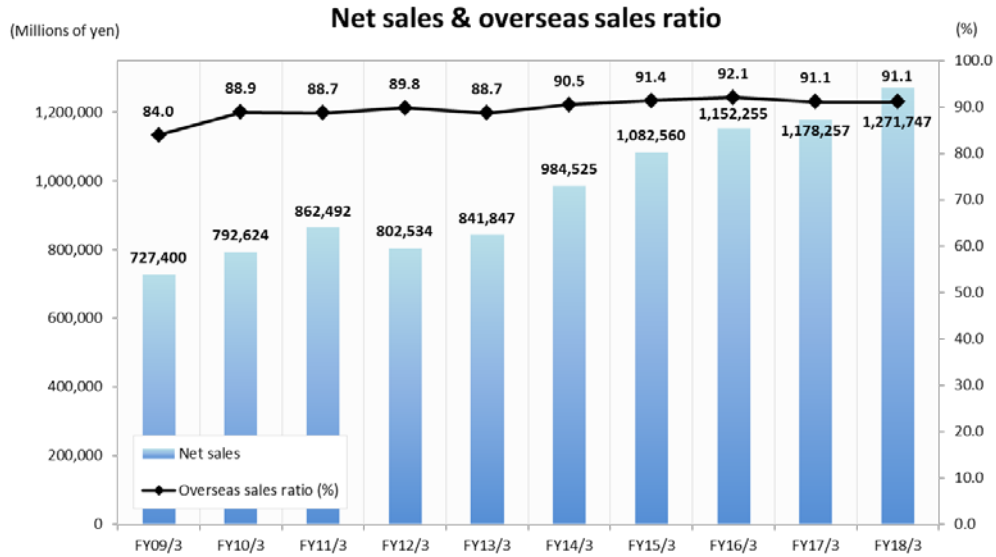
(Yen billions)	FY March 2018 Results through 3Q	FY March 2019 Results through 3Q	YoY change
Capital expenditures	133.0	117.2	(15.8)
Depreciation and amortization	67.2	79.8	12.6

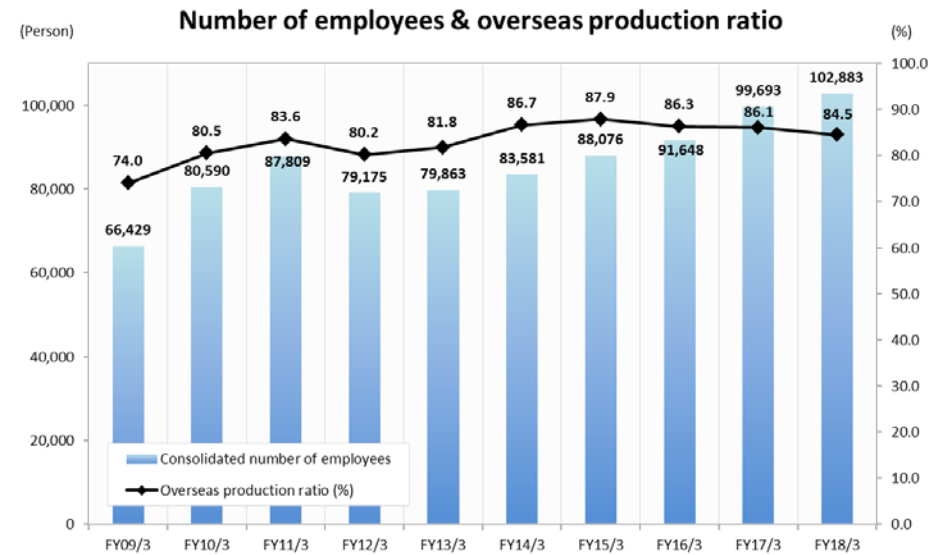
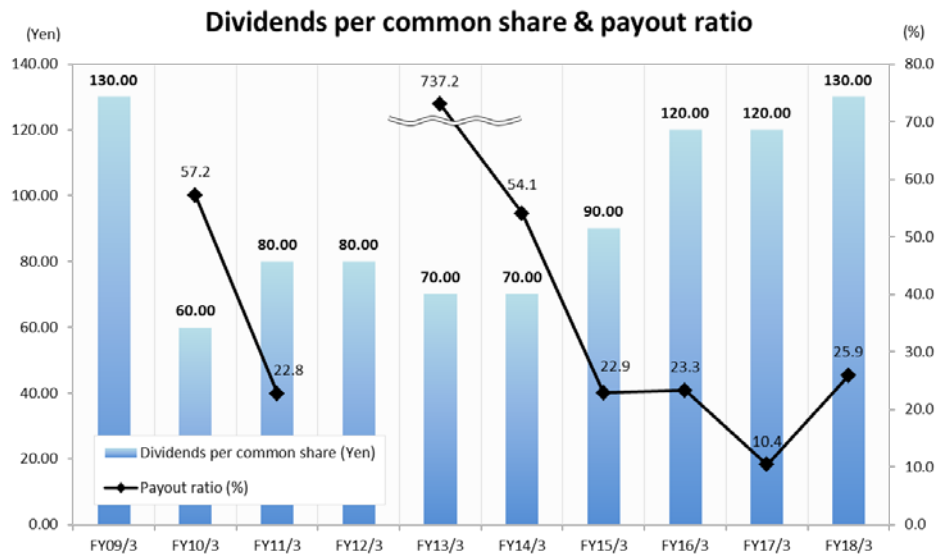
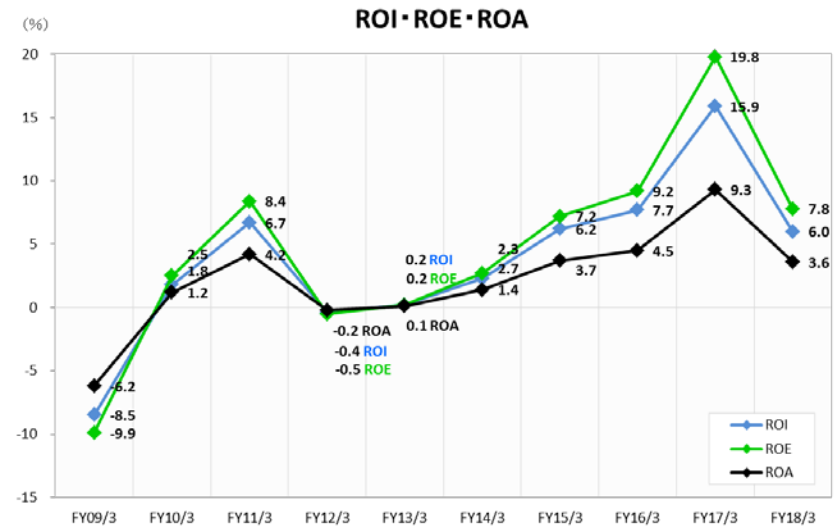
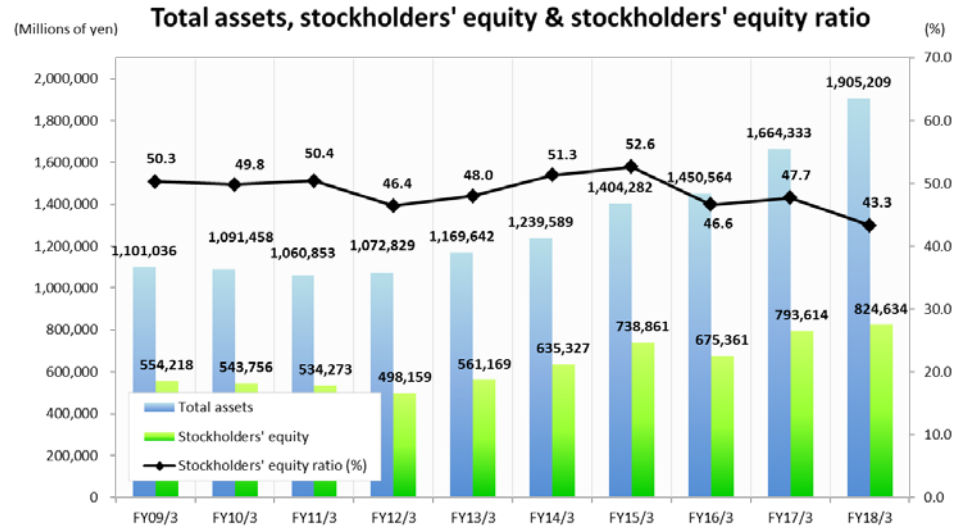
Quarterly sales by applications (1Q of FY March 2018 – 3Q of FY March 2019)



Passive Components business quarterly sales by applications (1Q of FY March 2018 – 3Q of FY March 2019)







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Text data including Q&A of performance briefing will be uploaded on following site.
https://www.global.tdk.com/corp/en/ir/ir_events/conference/2019/3q_1.htm